Consolidated Financial Statements for the Year Ended March 31, 2018
FY2018(April 1, 2017 - March 31, 2018) [UNAUDITED]

May 11, 2018

Company name: Takara Holdings Inc.
Stock exchange listing: Tokyo Stock Exchange (1st section)
Code Number: 2531
URL: http://www.takara.co.jp/
Company representative: Toshio Kakimoto, President
Contact: Takuya Kakemi, General Manager of Investor Relations Dept.
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Scheduled date of general shareholders' meeting: June 28, 2018
Scheduled date of starting delivery of dividends: June 29, 2018

Notes: 1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.
2. Amounts are rounded down to the nearest million yen.

1. Results for the year ended March 31, 2018 (April 1, 2017 – March 31, 2018)

(1) Operating results

Note: Percentages indicated changes from the previous fiscal year.

	Year ended March 31, 2018		Year ended March 31, 2017	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	268,142	14.5	234,193	3.9
Operating income	15,612	15.2	13,551	16.0
Ordinary income	16,084	12.1	14,344	11.7
Net income (loss) attributable to owners of the parent	11,029	30.0	8,480	20.2
Net income per share (Yen)	54.97		42.15	
Fully diluted net income per share (Yen)	-		-	
Return on equity		7.9		6.4
Ordinary income to total assets ratio		5.7		5.4
Operating income to net sales ratio		5.8		5.8
Note: Comprehensive income	15,706	101.8	7,784	268.7
Reference: Income (loss) from equity method investment	83		268	

(2) Financial position

	As of March 31, 2018	As of March 31, 2017
	(Millions of yen)	(Millions of yen)
Total assets	287,059	274,368
Net assets	176,217	165,920
Equity ratio (%)	50.6	49.2
Net assets per share (Yen)	726.90	671.11
Reference: Equity	145,111	135,043

(3) Cash flow

	Year ended March 31, 2018	Year ended March 31, 2017
	(Millions of yen)	(Millions of yen)
Cash flow from operating activities	16,265	12,826
Cash flow from investing activities	(19,916)	16,200
Cash flow from financing activities	(5,570)	(2,828)
Cash and cash equivalents, end of year	49,341	58,765

2. Dividends

	Dividend per share (Yen)		
	Year ended March 31, 2017	Year ended March 31, 2018	Year ending March 31, 2019(Forecast)
First quarter end	-	-	-
Second quarter end	-	-	-
Third quarter end	-	-	-
Year end	13.0	16.0	18.00
Annual	13.0	16.0	18.00
Total dividend (Millions of yen)	2,615	3,194	
Payout ratio (%)	30.8	29.1	37.4
Dividend on equity (%)	2.0	2.3	

3. Forecast for the year ending March 31, 2019 (April 1, 2018 – March 31, 2019)

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Six months ending September 30, 2018		Year ending March 31, 2019	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	135,000	4.8	282,000	5.2
Operating income	7,500	22.4	17,300	10.8
Ordinary income	7,800	25.8	17,900	11.3
Net income attributable to owners of the parent	4,200	21.8	9,600	(13.0)
Net income attributable to owners of the parent per share (Yen)	21.04		48.09	

4. Others

(1) Changes in subsidiaries during the period (changes in specified subsidiaries resulting in change of scope) : Yes
Newly included: 3 (Name) WaferGen Bio-systems, Inc., Rubicon Genomics, Inc., Takara Shuzo International Co., Ltd.
Excluded: 2 (Name) WaferGen Bio-systems, Inc., Rubicon Genomics, Inc.

(2) Changes in accounting policies, accounting estimates and retrospective restatement
1) Changes based on revisions of accounting standard : No
2) Changes other than ones based on revisions of accounting standard : No
3) Changes in accounting estimates : No
4) Restatement : No

(3) Number of outstanding shares (common stock)
1) Number of outstanding shares at year end (Treasury stocks are included)
As of March 31, 2018 : 201,699,743
As of March 31, 2017 : 217,699,743
2) Number of treasury stocks at year end
As of March 31, 2018 : 2,069,224
As of March 31, 2017 : 16,475,731
3) Average number of outstanding shares
Year ended March 31, 2018 : 200,632,472
Year ended March 31, 2017 : 201,224,223