The original disclosure in Japanese was released on July 31, 2018 at 15:30 (GMT+9)

Consolidated Financial Statements for the First Quarter Ended June 30, 2018
FY2019 (April 1, 2018 - March 31, 2019) [UNAUDITED]

Company name: Takara Holdings Inc.
Stock exchange listings: Tokyo Stock Exchange (1st section)
Code number: 2531
URL: http://www.takara.co.jp/
Company representative: Mutsumi Kimura, President
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Quarterly statement filing date (as planned): August 10, 2018

Notes:
1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.
2. Amounts are rounded down to the nearest million yen.

1. Results for the three months ended June 30, 2018 (April 1, 2018 - June 30, 2018)

(1) Consolidated Operating results

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Three months ended June 30, 2018		Three months ended June 30, 2017	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	66,969	5.7	63,368	21.1
Operating income (loss)	4,000	92.8	2,074	27.3
Ordinary income (loss)	4,306	91.6	2,247	12.4
Net income (loss) attributable to owners of the parent	2,337	100.9	1,163	7.3
Net income (loss) per share (Yen)	11.71		5.78	
Fully diluted net income per share (Yen)	-		-	
Note: Comprehensive income (loss)	(1,406)	-	171	-

(2) Consolidated Financial position

	As of June 30, 2018	As of March 31, 2018
	(Millions of yen)	(Millions of yen)
Total assets	279,490	284,281
Net assets	171,320	176,217
Equity ratio (%)	50.4	51.0
(Reference) Equity	140,971	145,111

2. Dividends

	Dividend per share (Yen)		
	Year ended March 31, 2018	Year ending March 31, 2019	Year ending March 31, 2019 (Forecast)
First quarter end	-	-	
Second quarter end	-		-
Third quarter end	-		-
Year end	16.00		18.00
Annual	16.00		18.00

Note: Correction of dividend forecast from the most recent dividend forecast : No

3. Forecast for the year ending March 31, 2019 (April 1, 2018 - March 31, 2019)

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Six months ending September 30, 2018		Year ending March 31, 2019	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	135,000	4.8	282,000	5.2
Operating income (loss)	7,500	22.4	17,300	10.8
Ordinary income (loss)	7,800	25.8	17,900	11.3
Net income (loss) attributable to owners of the parent	4,200	21.8	9,600	(13.0)
Net income per share (Yen)	21.04		48.09	

Note: Correction of financial forecast from the most recent financial forecast : No

4. Others

(1) Material changes in subsidiaries during this period
(Changes in specified subsidiaries that caused a change in the scope of consolidation) : No

(2) Accounting procedures specific to quarterly consolidated financial statements : No

(3) Changes in accounting policies, accounting estimates and retrospective restatement

1) Changes based on revisions of accounting standard : No

2) Changes other than ones based on revisions of accounting standard : No

3) Changes in accounting estimates : No

4) Restatement : No

(4) Number of outstanding shares (common stock)

1) Number of outstanding shares at the end of each period (Treasury stocks are included)

As of June 30, 2018 : 201,699,743

As of March 31, 2018 : 201,699,743

2) Number of treasury stocks at the end of each period

As of June 30, 2018 : 2,069,264

As of March 31, 2018 : 2,069,224

3) Average number of outstanding shares in each period

Three months ended June 30, 2018 : 199,630,489

Three months ended June 30, 2017 : 201,224,001

Contents of the attached document

1. Qualitative Information for the Three Months Ended June 30, 2018---------- 2
   (1) Consolidated Financial Results ---------- 2
   (2) Consolidated Financial Position ---------- 3
   (3) Qualitative Information Regarding Consolidated Forecasts ---------- 3
2. Consolidated Quarterly Financial Statements and Primary Notes ---------- 4
   (1) Consolidated Quarterly Balance Sheets ---------- 4
   (2) Consolidated Quarterly Statements of Income and Consolidated Quarterly Statements of Comprehensive Income (For the Three Months Ended June 30, 2018and 2017) ---------- 6
   Consolidated Quarterly Statements of Income (For the Three Months Ended June 30, 2018 and 2017) --- 6
   Consolidated Quarterly Statements of Comprehensive Income (For the Three Months Ended June 30, 2018 and 2017) ---------- 7
   (3) Notes on Consolidated Quarterly Financial Statements ---------- 8
   (Notes on Premise of Going Concern)---------- 8
   (Notes on Material Changes in Shareholders' Equity)---------- 8
   (Additional Information) 8
   (Segment Information)---------- 8

Supplement for the Consolidated Quarterly Financial Statements

1. Qualitative Information for the Three Months Ended June 30, 2018

(1) Consolidated Financial Results

In the three months ended June 30, 2018, the Japanese economy maintained a moderate recovery as the corporate earnings and hiring environment improved with signs of personal consumption rebounding. However, with the intensifying trade friction originating in the U.S. and surging prices for crude oil and raw materials, the economic outlook remains uncertain.

Under these economic circumstances, under the Takara Group Medium-Term Management Plan FY2020, which is the last step towards achieving its long-term Takara Group Vision 2020, the Company is aiming to build up a great number of fields in which it can beat competitors and establish a balanced business foundation able to grow revenues significantly, no matter what environmental changes occur, by further increasing the overseas sales ratio together with having a full product line-up and many products with a competitive edge, both in Japan and overseas.

As a result, in the three months ended June 30, 2018, net sales were up 5.7% year on year to ¥66,969 million. Gross profit rose 7.8% year on year to ¥26,582 million. Operating income increased by 92.8% year on year to ¥4,000 million. Ordinary income increased by 91.6% year on year to ¥4,306 million. Net income attributable to owners of the parent increased by 100.9% to ¥2,337 million.

Results by business segment were as follows.

[Takara Shuzo]

For alcoholic beverages, in the three months ended June 30, 2018, while sales of shochu and sake decreased, sales of light-alcohol refreshers, where *Takara Shochu High Ball* remained robust, rose, and sales of alcoholic beverages overall increased.

In the Seasonings Business, sales were down due to decreased sales of mirin, despite healthy sales of cooking sake.

Sales of raw alcohol and other products were up mainly reflecting increased sales of industrial alcohol.

As a result, net sales for the Takara Shuzo Group rose 2.1% year on year to ¥36,772 million. Cost of sales increased by 2.3% to ¥22,161 million. As a result, gross profit rose 1.7% year on year to ¥14,610 million. SG&A expenses were down by 3.2% year on year, to ¥13,759 million, due to decreases in promotion expenses and other expenses. Accordingly, the Takara Shuzo Group recorded operating income up 462.9% year on year to ¥851 million.

[Takara Shuzo International Group]

In the three months ended June 30, 2018, sales for the Japanese food wholesale business in overseas markets increased with robust sales at FOODEX S.A.S. (France), Mutual Trading Co., Inc. (U.S.), and other companies. As a result, net sales for the Takara Shuzo International Group increased by 11.1% year on year to ¥18,270 million. Cost of sales increased by 8.9% year on year to ¥12,721 million. As a result, gross profit rose by 16.4% year on year to ¥5,549 million. SG&A expenses were up by 15.5% year on year to ¥4,399 million due mainly to increases in personnel expenses and administrative expenses. Accordingly, the Takara Shuzo International Group recorded operating income up 19.8% year on year to ¥1,150 million.

[Takara Bio Group]

Net sales for the three months ended June 30, 2018, were up by 39.2% year on year, to ¥8,847 million, due to increased sales of mainstay research reagents and the receipt of consideration in relation to a domestic co-development and exclusive sales agreement for NY-ESO-1 siTCR® gene therapy product and CD19 CAR gene therapy product. Cost of sales increased by 55.5% year on year, to ¥3,491 million, due to a higher cost ratio with changes in the structure of sales for each product, however, gross profit increased by 30.3% year on year, to ¥5,355 million. SG&A expenses decreased by 0.9% year on year to ¥3,811 million due to a decrease in R&D expenses and other factors. Accordingly, operating income increased 487.8% year on year to ¥1,544 million.

[Other]

Net sales of the Other segment for the three months ended June 30, 2018, declined 15.5% year on year, to ¥8,137 million, as TAKARA CHOU UN Co., Ltd. was excluded from the scope of consolidation during the previous fiscal year, accompanying the sale of shares in that company. Cost of sales declined by 14.6% year on year, to ¥6,834 million. Consequently, gross profit decreased by 20.3% year on year to ¥1,302 million. SG&A expenses fell by 9.9% year on year, to ¥793 million. As a result, operating income decreased by 32.4% year on year, to ¥509 million.

Breakdown of sales results by product category

Segment	Equivalent Period of Previous Fiscal Year (From April 1, 2017, to June 30, 2017)	Period under Review (from April 1, 2018, to June 30, 2018)	YoY Comparison
Product category	Amount (Millions of yen)	Amount (Millions of yen)	(%)
Takara Shuzo			
Shochu	14,089	13,899	98.7
Sake	4,214	4,153	98.6
Light-alcohol refreshers	8,469	9,419	111.2
Other alcoholic beverages	1,641	1,654	100.8
Alcoholic beverages total	28,415	29,127	102.5
Hon Mirin	3,359	3,283	97.7
Other seasonings	2,306	2,330	101.0
Seasonings total	5,666	5,614	99.1
Raw alcohol, etc.	1,947	2,030	104.3
Total	36,029	36,772	102.1
Takara Shuzo International Group			
Overseas Alcoholic Beverages Business	2,340	2,384	101.8
Japanese Food Wholesales Business in overseas markets	14,516	16,341	112.6
Other	-	24	-
Elimination of intra-Group transaction on consolidation	(406)	(478)	-
Total	16,450	18,270	111.1
Takara Bio Group	6,355	8,847	139.2
Reported segment total	58,835	63,890	108.6
Other	9,634	8,137	84.5
Segment total	68,470	72,028	105.2
Sales not allocated to business segments and intersegment transactions	(5,101)	(5,058)	-
Total	**63,368**	**66,969**	**105.7**

Note: Amounts include alcohol tax but do not include consumption tax.

(2) Consolidated Financial Position

As of June 30, 2018, current assets were ¥169,286 million, a decrease of ¥1,781 million compared with that at the end of the previous fiscal year. This was primarily due to decreases in cash and deposits of ¥1,024 million and securities of ¥3,517 million, as well as increases in notes and accounts receivable-trade of ¥926 million, merchandise and finished goods of ¥759 million and other current assets of ¥1,168 million.

Non-current assets were ¥110,203 million, a decrease of ¥3,010 million compared with that at the end of the previous fiscal year. This was primarily due to decreases in property, plant and equipment of ¥886 million, intangible assets of ¥1,514 million and investment securities of ¥774 million.

As a result, total assets were ¥279,490 million, a decrease of ¥4,791 million compared with that at the end of the previous fiscal year.

As of June 30, 2018, current liabilities were ¥53,357 million, an increase of ¥644 million compared with that at the end of the previous fiscal year. This was primarily due to increases in accrued alcohol tax of ¥1,963 million and provision for bonuses of ¥1,059 million, as well as decreases in accrued expenses of ¥859 million and income taxes payable of ¥1,632 million. Non-current liabilities were ¥54,812 million, a decrease of ¥539 million compared with that at the end of the previous fiscal year. This was primarily due to a decrease in other noncurrent liabilities of ¥556 million.

As a result, total liabilities were ¥108,169 million, an increase of ¥105 million compared with that at the end of the previous fiscal year. As of June 30, 2018, total net assets were ¥171,320 million, a decrease of ¥4,896 million compared with that at the end of the previous fiscal year. This was primarily due to decreases of ¥856 million in retained earnings, ¥3,041 million in foreign currency translation adjustments and ¥756 million in noncontrolling interests.

As a result, the equity ratio totaled 50.4%, compared with 50.6% at the end of the previous fiscal year.

(3) Qualitative Information Regarding Consolidated Forecasts

The Company has not revised the consolidated forecasts for the six months ending September 30, 2018, or for the fiscal year ending March 31, 2019, that were released in the Consolidated Financial Statements for the year ended March 31, 2018, on May 11, 2018, as the Group's consolidated operating results in the three months ended June 30, 2018, have been in line with the forecast.

2. Consolidated Quarterly Financial Statements and Primary Notes

(1) Consolidated Quarterly Balance Sheets

(Millions of Yen)

	As of Mar. 31, 2018	As of June 30, 2018
Assets		
Current assets		
Cash and deposits	47,754	46,729
Notes and accounts receivable-trade	57,889	58,815
Securities	19,721	16,204
Merchandise and finished goods	37,979	38,738
Work in process	997	1,254
Raw materials and supplies	3,932	3,562
Other	3,122	4,290
Allowance for doubtful accounts	(329)	(309)
Total current assets	171,067	169,286
Noncurrent assets		
Property, plant and equipment	57,485	56,599
Intangible assets		
Goodwill	13,765	12,866
Other	8,504	7,888
Total intangible assets	22,269	20,754
Investments and other assets		
Investment securities	28,607	27,833
Other	4,928	5,088
Allowance for doubtful accounts	(77)	(73)
Total investments and other assets	33,458	32,849
Total noncurrent assets	113,213	110,203
Total assets	284,281	279,490

(Millions of Yen)

	As of Mar. 31, 2018	As of June 30, 2018
Liabilities		
Current liabilities		
Notes and accounts payable-trade	16,544	16,187
Short-term loans payable	5,221	4,905
Accrued alcohol tax	9,278	11,241
Accrued expenses	5,639	4,780
Income taxes payable	3,126	1,494
Provision for bonuses	2,286	3,346
Other provision	2,078	2,288
Other	8,535	9,111
Total current liabilities	52,712	53,357
Noncurrent liabilities		
Bonds payable	25,000	25,000
Long-term loans payable	10,620	10,568
Net defined benefit liability	8,759	8,814
Long-term deposits received	5,312	5,326
Other	5,659	5,103
Total noncurrent liabilities	55,352	54,812
Total liabilities	108,064	108,169
Net assets		
Shareholders' equity		
Capital stock	13,226	13,226
Capital surplus	2,219	2,257
Retained earnings	117,571	116,714
Treasury stock	(1,367)	(1,367)
Total shareholders' equity	131,649	130,831
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	11,520	11,011
Deferred gains or losses on hedges	(120)	112
Foreign currency translation adjustment	2,645	(396)
Remeasurements of defined benefit plans	(583)	(587)
Total accumulated other comprehensive income	13,461	10,140
Noncontrolling interests	31,106	30,349
Total net assets	176,217	171,320
Total liabilities and net assets	284,281	279,490

(2) Consolidated Quarterly Statements of Income and Consolidated Quarterly Statements of Comprehensive Income

(Consolidated Statements of Income)
(For the Three Months Ended June 30, 2018 and 2017)

(Millions of Yen)

	FY2018 (Apr. 1, 2017 – June 30, 2017)	FY2019 (Apr. 1, 2018 – June 30, 2018)
Net sales	63,368	66,969
Cost of sales	38,705	40,387
Gross profit	24,662	26,582
Selling, general and administrative expenses	22,588	22,582
Operating income	2,074	4,000
Non-operating income		
Dividends income	268	287
Other	237	180
Total non-operating income	505	467
Non-operating expenses		
Interest expenses	173	85
Bond issuance cost	112	-
Foreign exchange loss	-	34
Other	47	42
Total non-operating expenses	333	161
Ordinary income	2,247	4,306
Extraordinary income		
Gain on sales of noncurrent assets	6	0
Total extraordinary income	6	0
Extraordinary loss		
Loss on sales and retirement of noncurrent assets	33	18
Total extraordinary losses	33	18
Income before income taxes and minority interests	2,220	4,288
Income taxes-current	1,364	1,871
Income taxes-deferred	(442)	(496)
Total income taxes	922	1,375
Net income	1,297	2,912
Net income attributable to the noncontrolling interest	134	575
Net income attributable to owners of the parent	1,163	2,337

(Consolidated Quarterly Statements of Comprehensive Income)
(For the Three Months Ended June 30, 2018 and 2017)

(Millions of Yen)

	FY2018 (Apr. 1, 2017 – June 30, 2017)	FY2019 (Apr. 1, 2018 – June 30, 2018)
Net income	1,297	2,912
Other comprehensive income		
Valuation difference on available-for-sale securities	931	(509)
Deferred gains or losses on hedges	122	226
Foreign currency translation adjustment	(2,195)	(4,034)
Remeasurements of defined benefit plans	15	(2)
Total other comprehensive income	(1,126)	(4,319)
Comprehensive income	171	(1,406)
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of the parent	508	(983)
Comprehensive income attributable to noncontrolling interest	(337)	(423)

(3) Notes on Consolidated Quarterly Financial Statements

(Notes on Premise of Going Concern)

No items to report.

(Notes on Material Changes in Shareholders' Equity)

No items to report.

(Additional Information)

(Adoption of the Partial Amendments to Accounting Standard for Tax Effect Accounting, etc.)

Following the adoption of the Partial Amendments to Accounting Standard for Tax Effect Accounting (ASBJ Statement No. 28, February 16, 2018) and other standards from the beginning of the first quarter of the fiscal year under review, Deferred Tax Assets is classified as Investments and Other Assets and Deferred Tax Liabilities is classified as Noncurrent Liabilities.

(Segment Information)

I. Equivalent Period of Previous Fiscal Year (From April 1, 2017 to June 30, 2017)

1. Net sales and Income (Loss) by Reported Segment

<Information for the three months ended June 30, 2017 stated based on post-change classifications>

(Millions of yen)

	Reported Segment				Other (Note: 1)	Total	Adjustment (Note: 2)	Amount recognized in consolidated quarterly statements of income (Note: 3)
	Takara Shuzo	Takara Shuzo International Group	Takara Bio Group	Subtotal				
Net sales								
External customers	36,018	16,354	6,175	58,547	4,820	63,368	0	63,368
Intersegment	10	96	180	287	4,814	5,101	(5,101)	-
Total	36,029	16,450	6,355	58,835	9,634	68,470	(5,101)	63,368
Segment income (loss)	151	960	262	1,374	753	2,128	(53)	2,074

Notes:
1. Other includes business segments that are not part of reported segments, such as the Company's real estate rental business and the transportation business of domestic Group companies among others.
2. Details of adjustment amounts are as follows.
   (1) Net sales to external customers are income from business contracting recorded at the Company.
   (2) Segment income (loss) comprises intersegment eliminations of ¥24 million and income of the Company not allocated to business segments of ¥-77million.
3. Segment income (loss) has been adjusted to the operating income of consolidated quarterly statements of income.

2. Information on Impairment Loss on Non-current Assets, Goodwill, etc. by Reportable Segment

(Significant Changes to the Amount of Goodwill)

In the Takara Bio Group segment, goodwill was recorded due to the acquisition of shares in WaferGen Bio-systems, Inc. and Rubicon Genomics, Inc. by the Takara Bio Inc.'s wholly owned subsidiary Takara Bio USA Holdings Inc. The increase in goodwill due to this event in the three months ended June 30, 2018 was ¥7,709 million. Note that as the allocation of the acquisition cost has not been completed, this is a tentatively calculated amount.

II. Period under Review (From April 1, 2018, to June 30, 2018)

1. Net sales and Income (Loss) by Reported Segment

(Millions of yen)

	Reported Segment				Other (Note: 1)	Total	Adjustment (Note: 2)	Amount recognized in consolidated quarterly statements of income (Note: 3)
	Takara Shuzo	Takara Shuzo International Group	Takara Bio Group	Subtotal				
Net sales								
External customers	36,614	18,205	8,743	63,563	3,405	66,969	0	66,969
Intersegment	158	64	103	326	4,731	5,058	(5,058)	-
Total	36,772	18,270	8,847	63,890	8,137	72,028	(5,058)	66,969
Segment income	851	1,150	1,544	3,546	509	4,055	(55)	4,000

Notes: 1. Other includes business segments that are not part of reported segments, such as the Company's real estate rental business and the transportation business of domestic Group companies among others.

2. Details of adjustment amounts are as follows.
   (1) Net sales to external customers are income from business contracting recorded at the Company.
   (2) Segment income comprises intersegment eliminations of ¥12 million and income of the Company not allocated to business segments of ¥67 million.

3. Segment income has been adjusted to the operating income of consolidated quarterly statements of income.

2. Information on Impairment Loss on Non-current Assets, Goodwill, etc. by Reportable Segment

No items to report.

平成31年3月期
第1四半期決算短信補足資料

Supplement for the Consolidated Financial Statements
for the First Quarter Ended June 30, 2018

1. 宝ホールディングス(連結)
   Takara Holdings Inc. -Consolidated-
   - グループ別要約損益計算書
     Consolidated Statements of Income by Business Group (Summary)

2. 宝酒造
   Takara Shuzo Co.,Ltd.
   - 要約損益計算書
     Statements of Income (Summary)

3. 宝酒造インターナショナルグループ
   Takara Shuzo International Group
   - 要約損益計算書
     Statements of Income (Summary)

4. タカラバイオグループ
   Takara Bio Group
   - 要約損益計算書
     Statements of Income (Summary)

5. 6年間の財務サマリー(グループ別)
   Six-Year Financial Summary by Business Group

6. 平成31年3月期第1四半期　参考資料
   Reference Data for the First Quarter Ended June 30, 2018

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将来見通しに関する注意事項

この資料中の当社および当社グループの現在の計画、見通し、戦略、確信などのうち、歴史的事実でないものは、将来の業績に関する見通しであり、これらは現時点において入手可能な情報から得られた当社経営陣の判断に基づくものですが、重大なリスクや不確実性を含んでいる情報から得られた多くの仮定および考えに基づきなされたものであります。実際の業績は、さまざまな要素によりこれら予測とは大きく異なる結果となり得ることをご承知おきください。

実際の業績に影響を与える要素には、経済情勢、特に消費動向、為替レートの変動、法律・行政制度の変化、競合会社の価格・製品戦略による圧力、当社の既存製品および新製品の販売力の低下、生産中断、当社の知的所有権に対する侵害、急速な技術革新、重大な訴訟における不利な判決等がありますが、業績に影響を与える要素はこれらに限定されるものではありません。

Forward-Looking Statements

Statements in this document, other than those based on historical fact, concerning the current plans, prospects, strategies and expectations of the Company and its Group represent forecasts of future results. While such statements are based on the conclusions of management according to information available at the time of writing, they reflect many assumptions and opinions derived from information that includes major risks and uncertainties. Actual results may vary significantly from these forecasts due to various factors.

Factors that could influence actual results include, but are not limited to, economic conditions, especially trends in consumer spending, as well as exchange rate fluctuations, changes in laws and government systems, pressure from competitors' prices and product strategies, declines in selling power of the Company's existing and new products, disruptions to production, violations of the Company's intellectual property rights, rapid advances in technology and unfavorable verdicts in major litigation.

宝ホールディングス株式会社　IR部

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1. 宝ホールディングス(連結) :Takara Holdings Inc. -Consolidated-

グループ別要約損益計算書 :Consolidated Statements of Income by Business Group (Summary)

(百万円 :Millions of Yen)

	平成30年3月期 第1四半期	平成31年3月期 第1四半期 Apr. 1, 2018 - Jun. 30, 2018		
	実績(a) FY2018 (1stQ) Actual (a)	実績(b) FY2019(1stQ) Actual (b)	増減(b-a) Change (b-a)	比(b/a) YOY% (b/a)
宝酒造 Takara Shuzo Group	36,029	36,772	743	102.1%
宝酒造インターナショナルグループ Takara Shuzo International Group	16,450	18,270	1,819	111.1%
タカラバイオ グループ Takara Bio Group	6,355	8,847	2,492	139.2%
その他 Other	9,634	8,137	△ 1,497	84.5%
調整額 Adjustment	△ 5,101	△ 5,058	43	―
売上高 Net sales	63,368	66,969	3,601	105.7%
売上原価 Cost of sales	38,705	40,387	1,681	104.3%
売上総利益 Gross profit	24,662	26,582	1,919	107.8%
運送費、保管料 Transportation and storage	2,319	2,452	133	105.7%
広告宣伝費 Advertising	861	813	△ 47	94.4%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	8,886	8,426	△ 459	94.8%
研究開発費 Research and development	1,201	1,111	△ 89	92.6%
管理費、その他 Other, net	9,319	9,777	457	104.9%
販売費及び一般管理費 SG&A expenses	22,588	22,582	△ 5	100.0%
宝酒造 Takara Shuzo Group	151	851	700	562.9%
宝酒造インターナショナルグループ Takara Shuzo International Group	960	1,150	190	119.8%
タカラバイオ グループ Takara Bio Group	262	1,544	1,281	587.8%
その他 Other	753	509	△ 244	67.6%
調整額 Adjustment	△ 53	△ 55	△ 1	―
営業利益(△:損失) Operating income(Δ:loss)	2,074	4,000	1,925	192.8%
受取利息・配当金 Interest and Dividends income	305	326	21	107.0%
その他営業外収益 Other, net	200	140	△ 59	70.2%
営業外収益 Non-operating income	505	467	△ 38	92.4%
支払利息 Interest and discounts expenses	173	85	△ 88	49.1%
その他営業外費用 Other, net	159	76	△ 83	47.7%
営業外費用 Non-operating expenses	333	161	△ 171	48.5%
経常利益(△:損失) Ordinary income(Δ:loss)	2,247	4,306	2,059	191.6%
特別利益 Extraordinary gain	6	0	△ 6	0.1%
特別損失 Extraordinary loss	33	18	△ 15	54.7%
税金等調整前四半期純利益(△:損失) Income(Δ:loss) before income taxes	2,220	4,288	2,067	193.1%
法人税、住民税及び事業税 Current income taxes	922	1,375	452	149.1%
法人税等調整額 Deferred income taxes				
四半期純利益(△:損失) Net income(Δ:loss)	1,297	2,912	1,614	224.4%
非支配株主に帰属する四半期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	134	575	440	428.6%
親会社株主に帰属する四半期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	1,163	2,337	1,174	200.9%
設備投資額(有形・無形) Capital expenditures	946	1,085	139	114.7%
減価償却費(有形・無形) Depreciation and Amortization	1,522	1,578	56	103.7%
のれん償却額 Amortization of goodwill	194	215	21	111.0%

営業外収益 Non-operating income	受取利息39、受取配当金287、生命保険配当金60 など Interest income 39, Dividends income 287, Dividend income of life insurance 60, etc.
営業外費用 Non-operating expenses	支払利息43、社債利息41 など (前期:社債発行費112 など) Interest expenses 43, Interest on bonds 41, etc. (FY2018(1Q): Bond issuance cost 112, etc.)
特別利益 Extraordinary gain	(前期:固定資産売却益6 など) (FY2018(1Q): Gain on sales of noncurrent assets 6, etc.)
特別損失 Extraordinary loss	固定資産除売却損18 など Loss on sales and retirement of noncurrent assets 18, etc.

2. 宝酒造 :Takara Shuzo Co., Ltd.

要約損益計算書 :Statements of Income (Summary)

（百万円 :Millions of Yen）

	平成30年3月期 第1四半期	平成31年3月期 第1四半期 Apr. 1, 2018 - Jun. 30, 2018		
	実績(a) FY2018 (1stQ) Actual (a)	実績(b) FY2019(1stQ) Actual (b)	増減(b−a) Change (b-a)	比(b/a) YOY% (b/a)
焼酎 Shochu	14,089	13,899	△ 189	98.7%
清酒 Sake	4,214	4,153	△ 60	98.6%
ソフトアルコール飲料 Light-alcohol refreshers	8,469	9,419	949	111.2%
その他酒類 Other liquors	1,641	1,654	13	100.8%
本みりん Hon Mirin	3,359	3,283	△ 76	97.7%
その他調味料 Other seasonings	2,306	2,330	23	101.0%
原料用アルコール等 Raw alcohol	1,947	2,030	83	104.3%
売上高 Net sales	36,029	36,772	743	102.1%
売上原価 Cost of sales	21,665	22,161	496	102.3%
売上総利益 Gross profit	14,363	14,610	246	101.7%
運送費、保管料 Transportation and storage	1,761	1,819	58	103.3%
広告宣伝費 Advertising	735	704	△ 30	95.8%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	8,561	8,152	△ 409	95.2%
研究開発費 Research and development	88	95	7	108.9%
管理費、その他 Other, net	3,065	2,986	△ 79	97.4%
販売費及び一般管理費 SG&A expenses	14,212	13,759	△ 453	96.8%
営業利益（△：損失） Operating income(Δ:loss)	151	851	700	562.9%
営業外収益 Non-operating income	1,198	639	△ 558	53.4%
営業外費用 Non-operating expenses	43	50	6	115.0%
経常利益（△：損失） Ordinary income(Δ:loss)	1,305	1,441	135	110.4%
特別利益 Extraordinary gain	—	—	—	—
特別損失 Extraordinary loss	20	2	△ 17	13.9%
税金等調整前四半期純利益（△：損失） Income(Δ:loss) before income taxes	1,285	1,438	153	111.9%
法人税、住民税及び事業税 Current income taxes	92	320	228	346.7%
法人税等調整額 Deferred income taxes				
四半期純利益（△：損失） Net income(Δ:loss)	1,192	1,117	△ 74	93.7%
非支配株主に帰属する四半期純利益（△：損失） Net income attributable to the noncontrolling interest(Δ:loss)	—	—	—	—
親会社株主に帰属する四半期純利益（△：損失） Net income attributable to owners of the parent(Δ:loss)	1,192	1,117	△ 74	93.7%
設備投資額（有形・無形） Capital expenditures	315	79	△ 236	25.2%
減価償却費（有形・無形） Depreciation and Amortization	516	527	10	102.1%

3. 宝酒造インターナショナルグループ :Takara Shuzo International Group

要約損益計算書 :Statements of Income (Summary)

（百万円 :Millions of Yen）

	平成30年3月期 第1四半期	平成31年3月期 第1四半期 Apr. 1, 2018 - Jun. 30, 2018		
	実績(a) FY2018 (1stQ) Actual (a)	実績(b) FY2019(1stQ) Actual (b)	増減(b-a) Change (b-a)	比(b/a) YOY% (b/a)
海外酒類事業 Overseas Alcoholic beverages business	2,340	2,384	43	101.8%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	14,516	16,341	1,825	112.6%
その他 Other	―	24	24	―
連結消去 Elimination	△ 406	△ 478	△ 72	―
売上高 Net sales	16,450	18,270	1,819	111.1%
売上原価 Cost of sales	11,683	12,721	1,037	108.9%
売上総利益 Gross profit	4,767	5,549	781	116.4%
運送費、保管料 Transportation and storage	459	531	71	115.6%
広告宣伝費 Advertising	10	29	18	269.1%
販売促進費 Sales promotion	109	129	19	117.8%
管理費、その他 Other, net	3,227	3,710	482	114.9%
販売費及び一般管理費 SG&A expenses	3,807	4,399	591	115.5%
海外酒類事業 Overseas Alcoholic beverages business	379	459	79	121.0%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	830	1,072	241	129.1%
その他 Other	△ 156	△ 223	△ 67	―
調整額 Adjustment	△ 93	△ 158	△ 64	―
営業利益（△：損失） Operating income(Δ:loss)	960	1,150	190	119.8%
営業外収益 Non-operating income	61	39	△ 22	64.2%
営業外費用 Non-operating expenses	79	28	△ 51	35.5%
経常利益（△：損失） Ordinary income(Δ:loss)	942	1,161	218	123.2%
特別利益 Extraordinary gain	1	0	△ 1	0.5%
特別損失 Extraordinary loss	0	4	4	6188.4%
税金等調整前四半期純利益（△：損失） Income(Δ:loss) before income taxes	944	1,157	213	122.6%
法人税、住民税及び事業税 Current income taxes	314	346	32	110.3%
法人税等調整額 Deferred income taxes				
四半期純利益（△：損失） Net income(Δ:loss)	630	810	180	128.7%
非支配株主に帰属する四半期純利益（△：損失） Net income attributable to the noncontrolling interest(Δ:loss)	127	169	41	132.6%
親会社株主に帰属する四半期純利益（△：損失） Net income attributable to owners of the parent(Δ:loss)	502	641	139	127.7%

設備投資額（有形・無形） Capital expenditures	322	261	△ 60	81.2%
減価償却費（有形・無形） Depreciation and Amortization	230	247	16	107.3%
のれん償却額 Amortization of goodwill	85	92	7	108.5%

4. タカラバイオグループ :Takara Bio Group

要約損益計算書 :Statements of Income (Summary)

（百万円 :Millions of Yen）

	平成30年3月期 第1四半期	平成31年3月期 第1四半期 Apr. 1, 2018 - Jun. 30, 2018		
	実績(a) FY2018 (1stQ) Actual (a)	実績(b) FY2019(1stQ) Actual (b)	増減(b-a) Change (b-a)	比(b/a) YOY% (b/a)
研究用試薬 Research reagents	4,660	5,246	586	112.6%
理化学機器 Scientific instruments	472	517	44	109.5%
受託・その他 Contracted service and other	753	752	△ 1	99.8%
バイオ産業支援　計 Bioindustry	5,886	6,516	629	110.7%
遺伝子医療 Gene therapy	―	1,931	1,931	―
医食品バイオ AgriBio	468	399	△ 68	85.3%
売上高 Net sales	6,355	8,847	2,492	139.2%
売上原価 Cost of sales	2,245	3,491	1,246	155.5%
売上総利益 Gross profit	4,109	5,355	1,245	130.3%
運送費、保管料 Transportation and storage	143	158	15	110.5%
広告宣伝費 Advertising	19	16	△ 3	82.8%
販売促進費 Sales promotion	222	164	△ 57	73.9%
研究開発費 Research and development	1,103	1,014	△ 89	91.9%
管理費、その他 Other, net	2,358	2,457	99	104.2%
販売費及び一般管理費 SG&A expenses	3,846	3,811	△ 35	99.1%
バイオ産業支援　計 Bioindustry	1,165	689	△ 476	59.1%
遺伝子医療 Gene therapy	△ 419	1,442	1,861	―
医食品バイオ AgriBio	△ 24	△ 45	△ 21	―
共通 Eliminations/Corporate	△ 459	△ 541	△ 82	―
営業利益（△：損失） Operating income(Δ:loss)	262	1,544	1,281	587.8%
営業外収益 Non-operating income	52	49	△ 3	94.2%
営業外費用 Non-operating expenses	27	34	7	126.0%
経常利益（△：損失） Ordinary income(Δ:loss)	287	1,559	1,271	542.0%
特別利益 Extraordinary gain	0	―	△ 0	―
特別損失 Extraordinary loss	9	10	1	111.3%
税金等調整前四半期純利益（△：損失） Income(Δ:loss) before income taxes	278	1,548	1,270	556.6%
法人税、住民税及び事業税 Current income taxes	253	514	260	202.4%
法人税等調整額 Deferred income taxes				
四半期純利益（△：損失） Net income(Δ:loss)	24	1,034	1,010	4268.5%
非支配株主に帰属する四半期純利益（△：損失） Net income attributable to the noncontrolling interest(Δ:loss)	1	2	0	143.2%
親会社株主に帰属する四半期純利益（△：損失） Net income attributable to owners of the parent(Δ:loss)	22	1,032	1,009	4544.7%

設備投資額（有形・無形） Capital expenditures	174	678	504	389.0%
減価償却費（有形・無形） Depreciation and Amortization	580	669	88	115.2%
のれん償却額 Amortization of goodwill	109	123	14	112.9%

5. 6年間の財務サマリー（グループ別） :Six-Year Financial Summary by Business Group

宝ホールディングス（連結） :Takara Holdings Inc. -Consolidated-

（百万円 :Millions of Yen）

		平成26年3月期 第1四半期 FY2014 (1stQ)	平成27年3月期 第1四半期 FY2015 (1stQ)	平成28年3月期 第1四半期 FY2016 (1stQ)	平成29年3月期 第1四半期 FY2017 (1stQ)	平成30年3月期 第1四半期 FY2018 (1stQ)	平成31年3月期 第1四半期 FY2019 (1stQ)	前期対比 Change from FY2018(1stQ) 増減 Change	比 YOY%
売上高	Net sales	46,953	50,025	50,938	52,311	63,368	66,969	3,601	105.7%
売上原価	Cost of sales	29,570	31,031	31,323	31,391	38,705	40,387	1,681	104.3%
（売上高原価率）	(Ratio to Net sales)	63.0%	62.0%	61.5%	60.0%	61.1%	60.3%	-0.8pt	–
売上総利益	Gross profit	17,382	18,994	19,615	20,919	24,662	26,582	1,919	107.8%
販売費及び一般管理費	SG&A expenses	17,624	17,811	18,966	19,289	22,588	22,582	△ 5	100.0%
（売上高販管費率）	(Ratio to Net sales)	37.5%	35.6%	37.2%	36.9%	35.6%	33.7%	-1.9pt	–
営業利益（△：損失）	Operating income(Δ:loss)	△ 241	1,182	649	1,630	2,074	4,000	1,925	192.8%
（売上高営業利益率）	(Ratio to Net Sales)	–	2.4%	1.3%	3.1%	3.3%	6.0%	+2.7pt	–
販売促進費、販売促進引当金繰入	Sales promotion and allowance for s.p.	8,221	8,198	8,169	8,370	8,886	8,426	△ 459	94.8%
（売上高販促費率）	(Ratio to Net sales)	17.5%	16.4%	16.0%	16.0%	14.0%	12.6%	-1.4pt	–
研究開発費	R&D expenses	792	792	1,103	1,045	1,201	1,111	△ 89	92.6%
（売上高研究開発費率）	(Ratio to Net sales)	1.7%	1.6%	2.2%	2.0%	1.9%	1.7%	-0.2pt	–
設備投資額（有形・無形）	Capital expenditures	1,777	2,012	365	681	946	1,085	139	114.7%
減価償却費（有形・無形）	Depreciation and Amortization	996	1,012	1,216	1,245	1,522	1,578	56	103.7%
のれん償却額	Amortization of goodwill	75	116	133	122	194	215	21	111.0%

宝酒造 :Takara Shuzo Co., Ltd.

（百万円 :Millions of Yen）

		平成26年3月期 第1四半期 FY2014 (1stQ)	平成27年3月期 第1四半期 FY2015 (1stQ)	平成28年3月期 第1四半期 FY2016 (1stQ)	平成29年3月期 第1四半期 FY2017 (1stQ)	平成30年3月期 第1四半期 FY2018 (1stQ)	平成31年3月期 第1四半期 FY2019 (1stQ)	前期対比 Change from FY2018(1stQ) 増減 Change	比 YOY%
売上高	Net sales	–	–	–	34,235	36,029	36,772	743	102.1%
売上原価	Cost of sales	–	–	–	20,797	21,665	22,161	496	102.3%
（売上高原価率）	(Ratio to Net sales)				60.7%	60.1%	60.3%	+0.1pt	–
売上総利益	Gross profit				13,438	14,363	14,610	246	101.7%
販売費及び一般管理費	SG&A expenses				13,523	14,212	13,759	△ 453	96.8%
（売上高販管費率）	(Ratio to Net sales)				39.5%	39.4%	37.4%	-2.0pt	–
営業利益（△：損失）	Operating income(Δ:loss)				△ 85	151	851	700	562.9%
（売上高営業利益率）	(Ratio to Net sales)				–	0.4%	2.3%	+1.9pt	–
販売促進費、販売促進引当金繰入	Sales promotion and allowance for s.p.				8,066	8,561	8,152	△ 409	95.2%
（売上高販促費率）	(Ratio to Net sales)				23.6%	23.8%	22.2%	-1.6pt	–
設備投資額（有形・無形）	Capital expenditures	–	–	–	211	315	79	△ 236	25.2%
減価償却費（有形・無形）	Depreciation and Amortization	–	–	–	516	516	527	10	102.1%

平成30年3月期からの新セグメントです。
This is a new segment from the fiscal year ended March 2018.

宝酒造インターナショナルグループ :Takara Shuzo International Group

（百万円 :Millions of Yen）

		平成26年3月期 第1四半期 FY2014 (1stQ)	平成27年3月期 第1四半期 FY2015 (1stQ)	平成28年3月期 第1四半期 FY2016 (1stQ)	平成29年3月期 第1四半期 FY2017 (1stQ)	平成30年3月期 第1四半期 FY2018 (1stQ)	平成31年3月期 第1四半期 FY2019 (1stQ)	前期対比 Change from FY2018(1stQ) 増減 Change	比 YOY%
売上高	Net sales	–	–	–	7,432	16,450	18,270	1,819	111.1%
売上原価	Cost of sales	–	–	–	4,989	11,683	12,721	1,037	108.9%
（売上高原価率）	(Ratio to Net sales)				67.1%	71.0%	69.6%	-1.4pt	–
売上総利益	Gross profit				2,443	4,767	5,549	781	116.4%
販売費及び一般管理費	SG&A expenses				1,837	3,807	4,399	591	115.5%
（売上高販管費率）	(Ratio to Net sales)				24.7%	23.1%	24.1%	+0.9pt	–
営業利益（△：損失）	Operating income(Δ:loss)				606	960	1,150	190	119.8%
（売上高営業利益率）	(Ratio to Net sales)				8.2%	5.8%	6.3%	+0.5pt	–
のれん償却後営業利益（△：損失）	Operating income after amortization of goodwill				527	875	1,057	182	120.9%
（のれん償却後営業利益率）	(Ratio to Net sales)	–	–	–	7.1%	5.3%	5.8%	+0.5pt	–
設備投資額（有形・無形）	Capital expenditures	–	–	–	154	322	261	△ 60	81.2%
減価償却費（有形・無形）	Depreciation and Amortization	–	–	–	146	230	247	16	107.3%
のれん償却額	Amortization of goodwill	–	–	–	78	85	92	7	108.5%

平成30年3月期からの新セグメントです。
This is a new segment from the fiscal year ended March 2018.

タカラバイオグループ :Takara Bio Group

（百万円 :Millions of Yen）

		平成26年3月期 第1四半期 FY2014 (1stQ)	平成27年3月期 第1四半期 FY2015 (1stQ)	平成28年3月期 第1四半期 FY2016 (1stQ)	平成29年3月期 第1四半期 FY2017 (1stQ)	平成30年3月期 第1四半期 FY2018 (1stQ)	平成31年3月期 第1四半期 FY2019 (1stQ)	前期対比 Change from FY2018(1stQ) 増減 Change	比 YOY%
売上高	Net sales	4,170	4,779	5,761	6,306	6,355	8,847	2,492	139.2%
売上原価	Cost of sales	1,977	2,024	2,439	2,439	2,245	3,491	1,246	155.5%
（売上高原価率）	(Ratio to Net sales)	47.4%	42.4%	42.3%	38.7%	35.3%	39.5%	+4.1pt	–
売上総利益	Gross profit	2,192	2,754	3,322	3,866	4,109	5,355	1,245	130.3%
販売費及び一般管理費	SG&A expenses	2,551	2,689	3,210	3,223	3,846	3,811	△ 35	99.1%
（売上高販管費率）	(Ratio to Net sales)	61.2%	56.3%	55.7%	51.1%	60.5%	43.1%	-17.5pt	–
営業利益（△：損失）	Operating income(Δ:loss)	△ 358	65	111	643	262	1,544	1,281	587.8%
（売上高営業利益率）	(Ratio to Net sales)	–	1.4%	1.9%	10.2%	4.1%	17.5%	+13.3pt	–
研究開発費	R&D expenses	704	703	1,020	950	1,103	1,014	△ 89	91.9%
（売上高研究開発費率）	(Ratio to Net sales)	16.9%	14.7%	17.7%	15.1%	17.4%	11.5%	-5.9pt	–
設備投資額（有形・無形）	Capital expenditures	1,390	782	90	211	174	678	504	389.0%
減価償却費（有形・無形）	Depreciation and Amortization	271	269	392	436	580	669	88	115.2%
のれん償却額	Amortization of goodwill	32	30	44	43	109	123	14	112.9%

（参考）宝酒造グループ :Reference Data for the Takara Shuzo Group

（百万円 :Millions of Yen）

		平成26年3月期 第1四半期 FY2014 (1stQ)	平成27年3月期 第1四半期 FY2015 (1stQ)	平成28年3月期 第1四半期 FY2016 (1stQ)	平成29年3月期 第1四半期 FY2017 (1stQ)	平成30年3月期 第1四半期 FY2018 (1stQ)	平成31年3月期 第1四半期 FY2019 (1stQ)	前期対比 Change from FY2018(1stQ) 増減 Change	比 YOY%
売上高	Net sales	41,978	44,370	44,231	45,124	–	–	–	–
売上原価	Cost of sales	27,242	28,623	28,466	28,622				–
売上総利益	Gross profit	14,735	15,746	15,764	16,501				–
販売費及び一般管理費	SG&A expenses	14,869	14,916	15,384	15,658				–
営業利益（△：損失）	Operating income(Δ:loss)	△ 134	830	380	843				–
販売促進費、販売促進引当金繰入	Sales promotion and allowance for s.p.	7,977	7,970	7,927	8,131				–
設備投資額（有形・無形）	Capital expenditures	369	1,206	273	422				–
減価償却費（有形・無形）	Depreciation and Amortization	683	705	765	749				–
のれん償却額	Amortization of goodwill	43	85	88	78	–	–	–	–

平成29年3月期までの旧セグメントです。
This is an old segment until the fiscal year ended March 2017.

6. 平成31年3月期第1四半期 参考資料 :Reference Data for the First Quarter Ended June 30, 2018

① 為替前提及び売上高に対する為替レート変動の影響 :Exchange rates and effect of change in exchange rates on net sales

◆為替前提(海外子会社P/L換算用) :Exchange rates for the income statement of oversea subsidiaries

(円 : Yen)

	平成30年3月期 第1四半期 実績(a) FY2018 (1stQ) Actual (a)	平成31年3月期 第1四半期 Apr. 1, 2018 - Jun. 30, 2018 実績(b) FY2019(1stQ) Actual (b)	前期差 Change(b-a)
米ドル : US dollar	113.60	108.23	△ 5.37
ポンド: Pound	140.74	150.80	10.06
ユーロ: Euro	121.05	133.15	12.10
人民元: Yuan	16.56	17.04	0.48
100ウォン: 100 Won	9.87	10.10	0.23
インドルピー: Rupee	1.70	1.68	△ 0.02
ｽｳｪｰﾃﾞﾝｸﾛｰﾅ :Sweden krona	12.73	13.36	0.63
ｼﾝｶﾞﾎﾟｰﾙﾄﾞﾙ :Singapore dollar	80.23	82.10	1.87
ｵｰｽﾄﾗﾘｱﾄﾞﾙ :Australian dollar	86.17	85.18	△ 0.99

◆売上高に対する為替レート変動の影響額 :Effect of change in exchange rates on net sales

(百万円 :Millions of Yen)

	対前期 Change from FY2018(1stQ)
宝ホールディングス 計 Net sales of Takara Holdings Inc. -Consolidated-	119
うち宝酒造ｲﾝﾀｰﾅｼｮﾅﾙｸﾞﾙｰﾌﾟ Net sales of Takara Shuzo International Group	121
海外酒類事業 Overseas Alcoholic beverages business	△ 17
海外日本食材卸事業 Japanese food wholesale business in overseas markets	123
その他 Other	—
連結消去 Elimination	15
うちタカラバイオグループ Net sales of Takara Bio Group	△ 2
研究用試薬 Research reagents	△ 1
理化学機器 Scientific instruments	1
受託・その他 Contracted service and other	△ 1
バイオ産業支援 計 Bioindustry	△ 2
遺伝子医療 Gene Therapy	—
医食品バイオ AgriBio	—

② 海外売上高比率の推移 :Change in overseas sales ratio

(百万円 :Millions of Yen)

	平成30年3月期第1四半期 実績 FY2018(1stQ) Actual			平成31年3月期第1四半期 実績 FY2019(1stQ) Actual		
	売上高計 Net Sales	海外売上高 Overseas Sales	海外売上高比率 Overseas Sales Ratio	売上高計 Net Sales	海外売上高 Overseas Sales	海外売上高比率 Overseas Sales Ratio
宝酒造 Takara Shuzo Co., Ltd.	36,029	—	—	36,772	—	—
宝酒造ｲﾝﾀｰﾅｼｮﾅﾙｸﾞﾙｰﾌﾟ Takara Shuzo International Group	16,450	16,349	99.4%	18,270	18,200	99.6%
タカラバイオグループ Takara Bio Group	6,355	3,940	62.0%	8,847	4,598	52.0%
その他および調整額 Other / Adjustment	4,532	—	—	3,078	—	—
宝ホールディングス(連結) Takara Holdings Inc. -Consolidated-	63,368	20,289	32.0%	66,969	22,798	34.0%

③ 海外主要子会社の業績 :Financial Forecast of major overseas subsidiaries

		平成30年3月期第1四半期 実績 FY2018(1stQ) Actual		平成31年3月期第1四半期 実績 FY2019(1stQ) Actual	
		売上高 Net Sales	営業利益 Operating income(Δ:loss)	売上高 Net Sales	営業利益 Operating income(Δ:loss)
米国宝酒造	千 US ドル :Thousands of US dollar	7,986	1,006	7,622	919
Takara Sake USA Inc.	百 万 円 :Millions of Yen	907	114	824	99
宝酒造食品	千 元 :Thousands of Yuan	11,059	Δ 252	12,703	272
Takara Shuzo Foods Co.,Ltd.	百 万 円 :Millions of Yen	183	Δ 4	216	4
トマーチン	千 ポ ン ド :Thousands of Pound	4,359	933	4,142	1,258
The Tomatin Distillery Co.,Ltd.	百 万 円 :Millions of Yen	613	131	624	189
ｴｲｼﾞ・ｲﾝﾀｰﾅｼｮﾅﾙ	千 US ドル :Thousands of US dollar	4,246	1,600	4,578	1,914
AGE INTERNATIONAL,INC.	百 万 円 :Millions of Yen	482	181	495	207
フーデックスグループ	千 ユ ー ロ :Thousands of Euro	35,448	4,106	38,563	4,083
FOODEX Group	百 万 円 :Millions of Yen	4,291	497	5,134	543
タザキフーズ	千 ポ ン ド :Thousands of Pound	9,084	68	9,718	734
TAZAKI FOODS LTD.	百 万 円 :Millions of Yen	1,278	9	1,465	110
ミューチャルトレーディング	千 US ドル :Thousands of US dollar	70,801	2,841	79,622	3,511
Mutual Trading Co., Inc.	百 万 円 :Millions of Yen	8,043	322	8,617	380
ニッポンフード	千 AUS ドル :Thousands of Australian dollar	10,482	12	13,187	446
Nippon Food Supplies Company Pty Ltd	百 万 円 :Millions of Yen	903	1	1,123	38
ﾀｶﾗﾊﾞｲｵﾖｰﾛｯﾊﾟS.A.S.	千 ユ ー ロ :Thousands of Euro	4,654	305	5,545	709
Takara Bio Europe S.A.S.	百 万 円 :Millions of Yen	563	36	738	94
ﾀｶﾗﾊﾞｲｵﾖｰﾛｯﾊﾟAB	千 SEK :Thousands of Sweden Krona	9,508	Δ 253	7,875	Δ 3,247
Takara Bio Europe AB	百 万 円 :Millions of Yen	121	Δ 3	105	Δ 43
宝生物工程(大連)	千 元 :Thousands of Yuan	49,442	11,440	50,873	11,300
Takara Biotechnology (Dalian) Co.,Ltd.	百 万 円 :Millions of Yen	818	189	866	192
宝日医生物技術(北京)	千 元 :Thousands of Yuan	64,400	4,807	74,943	12,931
Takara Biomedical Technology(Beijing) Co., Ltd.	百 万 円 :Millions of Yen	1,066	79	1,277	220
ﾀｶﾗｺﾘｱﾊﾞｲｵﾒﾃﾞｨｶﾙ	百 万 ウ ォ ン :Millions of Won	2,598	299	2,338	357
Takara Korea Biomedical Inc.	百 万 円 :Millions of Yen	256	29	236	36
タカラバイオDSSインド	千 ｲﾝﾄﾞﾙﾋﾟｰ :Thousands of Rupee	50,201	Δ 1,219	55,855	7,824
DSS Takara Bio India Private Limited	百 万 円 :Millions of Yen	85	Δ 2	93	13
タカラバイオUSA	千 US ドル :Thousands of US dollar	22,253	3,252	21,850	Δ 366
Takara Bio USA, Inc.	百 万 円 :Millions of Yen	2,527	369	2,364	Δ 39

④ 宝酒造 売上総利益増減要因 :Factors of change in Gross profit of Takara Shuzo Co., Ltd.

(百万円 :Millions of Yen)

	対前期増減 Change from FY2018(1stQ)		
	増減計 Total Change	数量差 Change in quantities	単価差 Change in unit price
売上総利益 計 Gross profit	+246	+278	Δ 32
(主な内訳)			
焼酎 Shochu	Δ 7	Δ 102	+95
清酒 Sake	Δ 9	Δ 18	+8
ｿﾌﾄｱﾙｺｰﾙ飲料 Light-alcohol refreshers	+380	+419	Δ 39
本みりん Hon Mirin	Δ 64	Δ 27	Δ 36
(参考)原価コストダウン Reference :Cost reduction	Δ 40	※上記数量差および単価差に含む *Included in changes above	

※利益の増加要因を「+」、減少要因を「△」で表示

*An increasing factor and a decreasing factor on profit are shown 「+」 and 「△」, respectively

⑤ 宝ホールディングス(連結)要約損益計算書(p.1)における「その他」の内訳

Breakdown of "Other" segment in the Consolidated Statemnets of Income of Takara Holdings Inc. (Summary) (p.1)

	平成30年3月期第1四半期 実績 FY2018(1stQ) Actual		平成31年3月期第1四半期 実績 FY2019(1stQ) Actual	
	売上高 Net Sales	営業利益 Operating income(Δ:loss)	売上高 Net Sales	営業利益 Operating income(Δ:loss)
物流事業 Transportation	4,856	389	3,597	172
宝ヘルスケア Takara Healthcare	414	13	341	15
宝ホールディングス(不動産事業) Takara Holdings (Real estate business)	116	100	133	110
その他 Other	4,248	250	4,064	210
「その他」計 Total "Other"	9,634	753	8,137	509