KENEDIX
Retail REIT Corporation

Translation of Japanese Original

October 1, 2018

To All Concerned Parties

REIT Issuer:
Kenedix Retail REIT Corporation
Representative: Akihiro Asano, Executive Director
(Securities Code: 3453)

Asset Manager:
Kenedix Real Estate Fund Management, Inc.
Representative: Masahiko Tajima, President & CEO
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# Notice Concerning the Submission of Shelf Registration Statement for Investment Corporation Bonds

Kenedix Retail REIT Corporation ("KRR") announced that it has filed a shelf registration statement for the investment corporation bonds on October 1, 2018. The details are provided as follows.

Overview of the Shelf Registration Statement

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| (1) | Planned Issue Amount | 100,000 million yen |
| (2) | Type of Shelf Registration Statement | Investment corporation bonds (excluding short-term investment corporation bonds) |
| (3) | Shelf Registration Submission Date | October 1, 2018 |
| (4) | Planned Issuance Period | From October 9, 2018 to October 8, 2020 |
| (5) | Use of funds | Acquisition funds for specified assets (as defined in Article 2, Paragraph 1 of the Investment Trust Law [Law No. 198 of 1951 and ensuing revisions]), repayment funds for borrowings, repayment funds for investment corporation bonds (including short-term investment corporation bonds), refund funds for lease and guarantee deposits, funds to pay for repairs and maintenance, working capital, etc. |

KRR's website address: https://www.krr-reit.com/en/

*This notice is the English translation of the Japanese announcement on October 1, 2018. However, no assurance or warranties are given for the completeness or accuracy of this English translation.*