Document and entity information

	Mar 2018
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2018-05-11
Company name	Encourage Technologies Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	true
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	36820
URL	http://www.et-x.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2018-03-31
Representative	
Title	代表取締役社長
Name	石井 進也
Inquiries	
Title	取締役経営管理部長
Name	柳 忠和
Tel	03-5623-2622
Other	
Date of general shareholders' meeting (as planned)	2018-06-22
Dividend payable date (as planned)	2018-06-25
Annual securities report filing date (as planned)	2018-06-22
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（機関投資家、アナリスト向け）
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2018	Mar 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	1,897	1,871
% change	1.4	-
Operating profit		
Operating profit	408	471
% change	-13.4	-
Ordinary profit		
Ordinary profit	418	472
% change	-11.4	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	290	336
% change	-13.7	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	310	339
Change in comprehensive income	-8.6	-
Other consolidated operating results		
Basic earnings per share (Yen)	42.16	48.65
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	9.8	12.3
Ordinary profit to total assets ratio (%)	11.7	14.1
Operating profit to net sales ratio (%)	21.5	25.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	（注１）当社は、平成29年３月期より連結財務諸表を作成しているため、平成29年３月期の対前期増減率については記載しておりません。（注２）当社は、平成30年４月1日付で普通株式１株につき２株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「１株当たり当期純利益」を算定しております。（注３）平成30年３月期の「１株当たり当期純利益」は、信託口が保有する当社株式を期中平均株式数の計算において控除する自己株式に含めて算出しています。（注４）「潜在株式調整後１株当たり当期純利益」については、潜在株式が存在しないため記載しておりません。	

Business Results-Financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	3,699	3,446

Net assets	3,039	2,875
Capital adequacy ratio (%)	82.2	83.4
Net assets per share (Yen)	442.65	415.36
Note to consolidated financial positions		
Owner's equity	3,039	2,875
Note to financial positions	（注１）当社は、平成30年４月1日付で普通株式１株につき２株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「１株当たり純資産」を算定しております。（注２）平成30年３月期の「１株当たり純資産」は、信託口が保有する当社株式を期末発行済株式総数から控除する自己株式に含めて算出しています。	

Business Results-Cash flows

(in millions of yens)

	Mar 2018	Mar 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	683	445
Cash flows from investing activities	-293	-278
Cash flows from financing activities	-152	-86
Cash and equivalents, end of period	1,865	1,627
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2018
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2019	Mar 2018	Mar 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		

Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		25.00	25.00
Forecast	14.00		
Upper	-		
Lower	-		
Annual			
Result		25.00	25.00
Forecast	14.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		86	86
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		29.7	25.7
Forecast	30.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.9	3.2
Note to dividends			
Note to dividends			
Annual	（注１）当社は、平成30年４月1日付で普通株式１株につき２株の割合で株式分割を行っております。平成29年３月期及び平成30年３月期の年間配当金は、当該株式分割前の金額であります。株式分割を考慮しますと、平成29年３月期及び平成30年３月期の1株当たり年間配当金は、同年ともに12円50銭となります。（注２）平成30年３月期の配当金総額には、信託口が保有する当社株式に対する配当金（平成30年３月期 ０百万円）が含まれています。（注３）平成30年３月期及び平成31年３月期の配当性向及び純資産配当率の算出に際しては、信託口が保有する当社株式を自己株式に含めています。		

Forecasts

(in millions of yens)

	Mar 2019	Sep 2018
Forecasts		
Forecasts		
Title for forecasts	3. 平成31年 3月期の連結業績予想（平成30年 4月 1日～平成31年 3月31日）	

Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	2,220	1,120
Upper	-	-
Lower	-	-
% change		
Forecast	17.0	21.1
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	450	260
Upper	-	-
Lower	-	-
% change		
Forecast	10.2	68.0
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	460	280
Upper	-	-
Lower	-	-
% change		
Forecast	10.0	72.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	320	190
Upper	-	-
Lower	-	-
% change		
Forecast	10.1	72.5
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	46.60	27.67
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	（注１）当社は、平成30年４月1日付で普通株式１株につき２株の割合で株式分割を行っております。連結業績予想の「1株当たり当期純利益」については、当該株式分割後の発行済株式数（自己株式数を除く）により算定しております。（注２）第２四半期及び通期の「１株当たり当期純利益」は、平成30年３月期末時点で信託口が保有する当社株式を期中平均株式数の計算において控除する自己株式に含めて算出しています。	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2018
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2018
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2018	Mar 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	6,924,200	6,924,200
Number of treasury stock at the end of fiscal year	57,486	144
Average number of shares	6,895,323	6,924,127
Note to number of issued and outstanding shares (common stock)		

Note to number of issued and outstanding shares (common stock)	（注１）当社は、平成30年４月1日付で普通株式１株につき２株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「期末発行済株式数」、「期末自己株式数」及び「期中平均株式数」を算定しております。（注２）平成30年３月期の「期末自己株式数」には、株式給付信託口が保有する当社株式数が含まれております。また平成30年３月期の「期中平均株式数」の計算において控除する自己株式には、株式給付信託口が保有する当社株式の期中平均株式数が含まれております。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	1,732	1,656
% change	4.6	2.1
Operating profit		
Operating profit	379	458
% change	-17.3	-25.0
Ordinary profit		
Ordinary profit	385	459
% change	-16.2	-25.9
Profit		
Profit	270	333
% change	-19.0	-22.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	39.23	48.21
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	（注１）当社は、平成30年４月1日付で普通株式１株につき２株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、「１株当たり当期純利益」を算定しております。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	3,644	3,419

Net assets	3,016	2,872
Capital adequacy ratio (%)	82.8	84.0
Net assets per share (Yen)	439.28	414.93
Note to non-consolidated financial positions		
Owner's equity	3,016	2,872
Note to financial positions	（注１）当社は、平成30年４月1日付で普通株式１株につき２株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、「１株当たり純資産」を算定しております。	

Business Results-Note to overview of nonconsolidated business results

	Mar 2018
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.