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Stock Exchange Code 3825
June 13, 2018

To Shareholders with Voting Rights:

Genki Oda
President and Representative Director
Remixpoint, inc.

**NOTICE OF
THE 15th ANNUAL GENERAL MEETING OF SHAREHOLDERS**

Dear Shareholders:

We would like to express our appreciation for your continued support and patronage.

You are cordially invited to attend the 15th Annual General Meeting of Shareholders of Remixpoint, inc. (the “Company”). The meeting will be held for the purposes as described below.

If you are unable to attend the meeting, you can exercise your voting rights by one of the following methods. Please review the attached Reference Documents for the General Meeting of Shareholders and exercise your voting rights no later than 6:30 p.m. on Wednesday, June 27, 2018, Japan time.

[Exercising voting rights via postal mail (in writing)]

Please indicate your vote for or against the proposals on the enclosed Voting Rights Exercise Form and return it so that it arrives by the exercise deadline above.

If you make no indication whether you are voting for or against the proposals, you shall be deemed to have voted FOR the proposals.

[Exercising voting rights via the Internet]

1. When using a computer

Please access the Voting Rights Exercise Website (<https://www.web54.net>), utilize the “Voting rights exercise code” and “Password” written on the enclosed Voting Rights Exercise Form, and follow the on-screen instructions to enter your vote for or against the proposals.

2. When using a smartphone

You can exercise your voting rights via the Voting Rights Exercise Website for Smartphones without entering your “Voting rights exercise code” and “Password,” by scanning the “QR code for logging into the Voting Rights Exercise Website for Smartphones” printed on the enclosed Voting Rights Exercise Form.

If you wish to change your vote, it will be necessary to re-scan the QR code and re-enter the “Voting rights exercise code” and “Password” shown on the Voting Rights Exercise Form.

If you choose to exercise your voting rights via the Internet, please read through the “Guide to Exercising Voting Rights via the Internet” on page 2.

- 1. Date and Time:** Thursday, June 28, 2018 at 10:00 a.m. Japan time
(Reception starts at 9:00 a.m.)
- 2. Place:** Room H, Bellesalle Roppongi Grand Conference Center,
9F, Sumitomo Fudosan Roppongi Grand Tower located at
3-2-1 Roppongi, Minato-ku, Tokyo, Japan
- 3. Meeting Agenda:**
- Matters to be reported:**
1. The Business Report, Consolidated Financial Statements for the Company's 15th Fiscal Year (April 1, 2017 - March 31, 2018) and results of audits by the Accounting Auditor and the Audit and Supervisory Committee of the Consolidated Financial Statements
 2. Non-consolidated Financial Statements for the Company's 15th Fiscal Year (April 1, 2017 - March 31, 2018)
- Proposals to be resolved:**
- Proposal 1:** Distribution of Surplus
- Proposal 2:** Partial Amendment to Articles of Incorporation
- Proposal 3:** Election of 4 Directors (excluding Directors who are Audit and Supervisory Committee Members)
- Proposal 4:** Revision of Amount of Remuneration, etc. to Directors (excluding Directors who are Audit and Supervisory Committee Members)

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- ◎ When attending the meeting, please submit the enclosed Voting Rights Exercise Form at the reception desk. Additionally, to conserve resources, please bring this Notice.
 - ◎ Please bear in mind that non-shareholding proxies, persons accompanying you or anyone else who is not a shareholder will NOT be allowed to attend the General Meeting of Shareholders.
 - ◎ Of the Business Report, "System to Ensure Proper Business Execution," "Consolidated Statement of Changes in Equity" and "Notes to Consolidated Financial Statements" in the Consolidated Financial Statements, and "Statement of Changes in Equity" and "Notes to Non-consolidated Financial Statements" in the Non-consolidated Financial Statements are posted on the Company's website (<https://www.remixpoint.co.jp/ir/index.html>) in accordance with provisions of laws and regulations as well as Article 14 of the Company's Articles of Incorporation and therefore are not provided in this Notice. The Consolidated Financial Statements and Non-consolidated Financial Statements that were audited by the Audit and Supervisory Committee and the Accounting Auditor and the Business Report that was audited by the Audit and Supervisory Committee consists of every document provided in this Notice as well as the above-mentioned documents which are posted on the Company's website.
 - ◎ Should the Reference Documents for the General Meeting of Shareholders, the Business Report, the Non-consolidated Financial Statements, and the Consolidated Financial Statements require revisions, the revised versions will be posted on the Company's website (<https://www.remixpoint.co.jp/ir/index.html>) and shareholders will be notified.

[Guide to Exercising Voting Rights via the Internet]

If you decide to exercise your voting rights via the Internet, please note the following matters before exercising your vote.

1. The Voting Rights Exercise Website

Exercising your voting right via the Internet is possible only through the Voting Rights Exercise Website designated by the Company (<https://www.web54.net>). Please access the website, follow the on-screen instructions, use the "Voting rights exercise code" and "Password" written on the right of the Voting Rights Exercise Form, and set a new arbitrary password. Then, you can enter your vote for or against the proposals.

2. Exercise of voting rights

Your voting rights will be valid until 6:30 p.m. on Wednesday, June 27, 2018, Japan time.

If voting rights are exercised multiple times, the final exercise to arrive at the Company shall be deemed the

valid exercise of voting rights.

Additionally, if the exercise of voting rights via the Internet and in writing via the Voting Rights Exercise Form arrive on the same date, the voting rights exercised via the Internet shall be deemed the valid exercise of voting rights.

3. Password

The password is a means of verifying whether or not the person exercising voting rights is a legitimate shareholder. Please store this password carefully until the end of this General Meeting of Shareholders. Additionally, please note that the Company shall not respond to inquiries regarding voting rights exercise codes and passwords.

4. Costs arising from accessing the Voting Rights Exercise Website

Connection fees payable to the providers and communication expenses payable to telecommunication carriers (including telephone charges) may be required when accessing the Voting Rights Exercise Website, and these fees will be borne by the shareholder.

The Electronic Voting Platform

Nominee shareholders including banks specializing in asset and trust management/custody (including standing proxies) may use with prior application the “Electronic Voting Platform” operated by ICJ, Inc. as a means to exercise their voting rights electronically for the General Meeting of Shareholders of the Company.

Points of contact

1. If you have any questions about how to operate your computer, etc. for the exercise of your voting rights via the Internet, please make inquiries to the following point of contact:
Web support desk by Sumitomo Mitsui Trust Bank
Phone: 0120-652-031 (Hours of service: 9:00 a.m. - 9:00 p.m.)
2. For other inquiries, please make inquiries to the following points of contact:
 - i. Shareholders who have accounts at securities firms
Please make inquiries to the security firm of which you have the account.
 - ii. Shareholders who do not have accounts at securities firms (shareholders with special accounts)
Stock Transfer Agency Department, Sumitomo Mitsui Trust Bank, Limited
Phone: 0120-782-031 (Hours of operation: 9:00 a.m. - 5:00 p.m., except Saturdays, Sundays and Holidays)

End

Reference Documents for the General Meeting of Shareholders

Proposals and References

Proposal 1: Distribution of Surplus

Based on the dividend policy of the Company, a year-end dividend for the fiscal year under review is proposed as follows, taking into consideration business results, the management environment, etc.

- 1) Type of dividend property
Cash
- 2) Matters related to the allocation of dividend property and its total amount
1 yen per common share total of 56,887,100 yen
- 3) Date the distribution of surplus comes into effect:
June 29, 2018

Proposal 2: Partial Amendment to Articles of Incorporation

(1) Subject matter

In order to prepare for future diversification in business content and future business development, necessary amendments shall be made to the business purposes in Article 2. (Purpose) of the current Articles of Incorporation.

(2) Head office relocation

In order to enhance operational efficiency by improving the business environment, the location of the head office, as provided for in Article 3. (Location of Head Office) of the current Articles of Incorporation, shall be changed from Meguro-ku, Tokyo, Japan to Minato-ku, Tokyo, Japan.

(3) Additional amendments shall be made, including the deletion of unnecessary articles and corrections to words and phrasing.

(Amended parts are underlined.)

Current	Proposed amendment
Article 1. <Omitted>	Article 1. <Same as current>
(Purpose)	(Purpose)
Article 2. The purpose of the Company shall be to engage in the following businesses:	Article 2. The purpose of the Company shall be to engage in the following businesses:
1. to 27. (Omitted)	1. to 27. (Same as current)
(Newly established)	<u>28. Businesses related to education and training;</u>
(Newly established)	<u>29. Planning, development, production, editing, publishing, and sale of teaching materials, teaching tools, devices, stationery, content, and publications related to education;</u>
<u>28. to 34. (Omitted)</u>	<u>30. to 36. (Same as current)</u>
<u>35. Mediation and guaranteeing of monetary loans, financial instruments services, bank agency services, and other financial businesses;</u>	<u>37. Mediation and guaranteeing of monetary loans, bank agency services, and other financial businesses;</u>
(Newly established)	<u>38. Financial instruments services that the Company may perform pursuant to the Financial Instruments and Exchange Act;</u>
<u>36. Crypto currency exchange business;</u>	<u>39. Crypto currency exchange business and business regarding derivatives related to crypto currencies;</u>
<u>37. Planning, development, and sale of various types of financial instruments;</u>	(Deleted)
<u>38. to 39. (Omitted)</u>	<u>40. to 41. (Same as current)</u>
(Newly established)	<u>42. Businesses that the Company may perform pursuant to the Payment Services Act;</u>

(Newly established) <u>40.</u> to <u>52.</u> (Omitted) (Location of Head Office) Article 3. The head office of the Company shall be located in <u>Meguro-ku</u>, Tokyo, Japan. Article 4. to 7. (Omitted) (Rights of Shareholders Holding Shares Constituting Less Than One Unit) Article 8. A shareholder of the Company may not exercise rights with respect to his/her shares constituting less than one unit, other than as specified in the following: 1. to 3. (Omitted) <u>4. The right to make a request to the Company provided for in the following Article.</u> Article 9. to 41. (Omitted) (Expiration Period for Dividends) Article 42.1. If <u>year-end dividends and interim dividends are</u> not claimed for a full three (3) years from the date of commencement of payment thereof, the Company shall be relieved of the obligation to make such payment. 42.2. No interest shall accrue on <u>unpaid year-end dividends and interim dividends.</u>	<u>43. Commodities investment sales and commodities investment advisory business;</u> <u>44.</u> to <u>56.</u> (Same as current) (Location of Head Office) Article 3. The head office of the Company shall be located in <u>Minato-ku</u>, Tokyo, Japan. Article 4. to 7. (Same as current) (Rights of Shareholders Holding Shares Constituting Less Than One Unit) Article 8. A shareholder of the Company may not exercise rights with respect to his/her shares constituting less than one unit, other than as specified in the following: 1. to 3. (Same as current) (Deleted) Article 9. to 41. (Same as current) (Expiration Period for Dividends) Article 42.1. If <u>dividend property is cash and it is</u> not claimed for a full three (3) years from the date of commencement of payment thereof, the Company shall be relieved of the obligation to make such payment. 42.2. No interest shall accrue on <u>unpaid dividends.</u>
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Proposal 3: Election of 4 Directors (excluding Directors who are Audit and Supervisory Committee Members)

The terms of office of all Directors (4 persons) (excluding Directors who are Audit and Supervisory Committee Members; hereinafter, the same applies in this proposal) will expire at the conclusion of this year's Annual General Meeting of Shareholders. Accordingly, the election of 4 Directors is proposed.

Furthermore, the Audit and Supervisory Committee has considered this proposal, and expressed its view to the effect that it has no objection.

The candidates are as follows:

No.	Name (Date of birth)	Past experience, positions and responsibilities at the Company (Significant concurrent positions)	Number of shares of the Company held
1	Genki Oda (September 6, 1980)	August 2002 Representative Director, Social Venture Capital Association Ltd. (to present) April 2004 Director, General Manager, Corporate Strategy Office, Food Discovery, Inc. April 2007 Director, General Manager, Corporate Strategy Division, STC Co., Ltd. January 2011 Ashoka Alliance Partner, Ashoka Japan June 2012 Director, the Company October 2013 Private Partner, Ministry of Education, Culture, Sports, Science and Technology June 2015 Vice President and Director, the Company March 2016 Vice President and Representative Director, BITPoint Co., Ltd. (present BITPoint Japan Co., Ltd.) August 2016 Director, JARVIS Inc. (to present) December 2016 President and Representative Director, the Company (to present) President and Representative Director, BITPoint Japan Co., Ltd. (to present)	—
2*	Takuya Kohara (March 25, 1961)	April 1983 Joined IBM Japan, Ltd. March 2006 Executive Officer, General Manager, Distribution Division, IBM Japan, Ltd. October 2012 Joined Microsoft Japan Co., Ltd. Managing Executive Officer, Enterprise and Partner Group July 2014 Senior Managing Officer, Microsoft Japan Co., Ltd. October 2016 Joined Japan Business Systems, Inc. Executive Vice President January 2018 Joined the Company Executive Officer and COO (to present) February 2018 Director and COO, BITPoint Japan Co., Ltd. (to present)	—
3*	Tsutomu Harada (February 13, 1965)	April 1989 Joined Yamaichi Securities Co., Ltd. September 1999 Joined Rakuten Securities, Inc. April 2002 Executive Officer, Rakuten Securities, Inc. May 2003 Director, Rakuten Securities, Inc. October 2007 Director and Executive Officer, Dot Commodity Inc. July 2014 General Manager, Administrative Headquarters, 8 Securities Inc. May 2016 Joined the Company June 2016 Representative Director, BITPoint Japan Co., Ltd. (to present)	3,000

No.	Name (Date of birth)	Past experience, positions and responsibilities at the Company (Significant concurrent positions)	Number of shares of the Company held
4	Tamiji Takano (December 7, 1945)	February 1985 Joined ASAHI KOGYOSHA CO., LTD. June 2004 Director, ASAHI KOGYOSHA CO., LTD. June 2009 Senior Managing Director, General Manager, Marketing Division, ASAHI KOGYOSHA CO., LTD. June 2011 (Full-time) Advisor, ASAHI KOGYOSHA CO., LTD. April 2012 (Part-time) Advisor, ASAHI KOGYOSHA CO., LTD. May 2012 Corporate Auditor, SEKIDO Co., Ltd. May 2013 Director, SEKIDO Co., Ltd. June 2014 Corporate Auditor, the Company June 2015 Director, the Company (to present)	—

(Notes)

1. * represents a new candidate for Director.
2. There are no special interests between the candidates for Directors and the Company.

Proposal 4: Revision of Amount of Remuneration, etc. to Directors (excluding Directors who are Audit and Supervisory Committee Members)

The maximum amount of remuneration, etc. to Directors (excluding Directors who are Audit and Supervisory Committee Members) was approved at the 12th Annual General Meeting of Shareholders held on June 26, 2015 to be ¥300 million annually (including ¥100 million or less for Outside Directors), and has not been changed to the present. However, in order to secure excellent management personnel in line with expansion in the scale of the Company's business, and further promote enhancement in the corporate value of the Company and shared value with shareholders, the Company intends to revise the remuneration system, thereby we propose the revision of the maximum amount of remuneration, etc. to be ¥1,000 million annually (including ¥200 million or less for Outside Directors).

The amount of remuneration, etc. to Directors (excluding Directors who are Audit and Supervisory Committee Members) shall not include the amount of employee salaries for those concurrently serving as Directors.

Should Proposal 3 be approved as originally proposed, the number of Directors (excluding Directors who are Audit and Supervisory Committee Members) to whom this revision applies will be 4.