February 13, 2018

Tokyo Ohka Kogyo Co., Ltd.

Notice Regarding Purchase of Treasury Stock and Completion of Purchase

(Purchase of treasury stock in accordance with the Articles of Incorporation based on Article 165, Paragraph 2 of the Companies Act)

Tokyo Ohka Kogyo Co., Ltd. (hereinafter the "Company") hereby notices that the Company has purchased its own stock, as cited below, in accordance with Article 156 of the Companies Act, replaced by Paragraph 3, Article 165 of the Act. As a result, the purchase, resolved at the Board of Directors meeting held on November 7, 2017, has been duly completed.

1. Purchase period: From February 1, 2018 through February 9, 2018 (trade base)
2. Type of stock purchased: Common stock
3. Total number of stocks purchased: 188,200 shares
4. Total purchase cost: 884,346,494 yen

(Reference)

1. Matters resolved at the Board of Directors meeting held on November 7, 2017
   (1) Type of stock to be purchased: Common stock
   (2) Number of stocks to be purchased: 2.5 million shares (maximum limit)
   Equivalent to 5.73% of the total shares issued (excluding treasury stock)
   (3) Total purchase cost: 10 billion yen (maximum limit)
   (4) Purchase period: From November 8, 2017 through April 27, 2018

2. Shares purchased pursuant to the resolution of the Board of Directors meeting held on November 7, 2017 (as of February 9, 2018)
   (1) Total number of stocks purchased: 2,035,400 shares
   (2) Total purchase cost: 9,999,375,479 yen

3. Current treasury stock holdings as of January 31, 2018
   Total shares issued (excluding treasury stock): 41,874,043 shares
   Treasury stock: 3,225,957 shares

###

For Contact: Public Relations Division
Tel. +81-44-435-3000