TAKE and GIVE NEEDS
Consolidated Financial Report
for the 2Q fiscal year ending March 31,2019

Tokyo, November 9, 2018

Stock Code : 4331 TSE 1st Section
Representative : Kenji Iwase, Representative Director ,President
Contact : Masahiro Tanida, Director
TEL : +81-(0)3-3471-6806
URL : https://www.tgn.co.jp/company/english/company/

1. Consolidated Financial Results

(Millions of yen: amounts are rounded to nearest million yen)

(1) Results of Operations

	Total sales		Operating profit		Recurring profit		Net income attributable to owners of the parent		EPS
	JPY mn	%	JPY mn	%	JPY mn	%	JPY mn	%	JPY
September 30,2018	32,742	5.3	2,284	234.2	2,090	325.5	1,342	—	103.61
September 30,2017	31,082	7.7	683	19.0	491	74.0	36	1.9	2.82

Note
"%" indicates the year-on-year percentage change
Comprehensive income 2Q/FY ending March 31,2019: 1,279million yen
2Q/FY ended March 31,2018: (26) million yen

(2) Financial Position

	Total Assets	Net Assets	Equity Ratio
	JPY mn	JPY mn	JPY mn
September 30,2018	56,105	22,226	39.2
March 31,2018	56,025	21,136	37.3

Reference
Shareholders' equity 2Q/ FY ending March 31,2019: 21,991million yen
FY ended March 31,2018: 20,913million yen

(3) Forecast for the year ending March 31, 2019

	Total sales		Operating profit		Recurring profit		Net income attributable to owners of the parent		EPS
	JPY mn	%	JPY mn	%	JPY mn	%	JPY mn	%	JPY
Year ending March.31,2019	66,500	3.0	3,800	36.4	3,400	36.6	1,400	57.6	108.09

2. Note

(1) Significant changes in scope of consolidation(changes in scope of consolidation of specifies subsidiaries): No

(2) Application of accounting treatment peculiar to quarterly consolidated financial statement preparation: Yes

(3) Changes in accounting policies and accounting estimates
[1] Changes in accounting policies: No
[2] Changes in accounting policies other than those in [1]: No
[3] Changes in accounting estimates: No
[4] Restatement: No

(4) Number of shares issued(common stock)

[1] Number of shares issued (including treasury stock)	As of September 30,2018	13,059,330 Shares	As of March 31,2018	13,059,330 Shares
[2] Number of shares of treasury stock	As of September 30,2018	107,030 Shares	As of March 31,2018	106,200 Shares
[3] Number of average shares outstanding during six-month period(April-September)	As of September 30,2018	12,952,744 Shares	As of September 30,2017	12,954,597 Shares

*This condensed interim consolidated financial report is not subject to interim review procedures by certified public accountants or an audit firm.

*Note to forecasts on the consolidated results of operations and other items.
Descriptions regarding the future are estimated based on the information that the Company is able to obtain at the present point in time and assumptions which are deemed to be reasonable. However, actual results may be different due to various factors.

*Supplementary materials on financial results can be found on the website"TDnet".

*From this report, the Company modifies the recording method.(from Japanese calendar to Christian calendar)

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3 .Consolidated Financial Statements

(1) Consolidated balance sheet

Million yen, rounded down

	As of Sep.30, 2018	As of Mar.31, 2018
ASSETS		
Current assets		
Cash and deposits	5,111	4,769
Trade accounts receivable	1,035	716
Trade loans receivable	3,119	2,656
Merchandise	211	219
Supplies	36	65
Prepaid expenses	809	835
Other current assets	819	888
Allowance for doubtful accounts	(57)	(58)
Total current assets	11,086	10,093
Fixed assets		
Tangible fixed assets		
Buildings and structures	34,127	33,765
Accumulated depreciation and accumulated impairment loss	(15,709)	(15,114)
Buildings and structures (net)	18,418	18,651
Machinery and vehicles	182	182
Accumulated depreciation and accumulated impairment loss	(166)	(163)
Machinery and vehicles (net)	15	19
Furniture, tools and fixtures	6,182	6,018
Accumulated depreciation and accumulated impairment loss	(4,849)	(4,575)
Furniture, tools and fixtures (net)	1,333	1,442
Land	11,156	11,153
Lease assets	4,579	4,514
Accumulated depreciation and accumulated impairment loss	(1,012)	(852)
Lease assets (net)	3,566	3,661
Construction in progress	58	109
Total tangible fixed assets	34,549	35,037
Intangible fixed assets		
Goodwill	136	151
Other	727	735
Total intangible fixed assets	864	887
Investment and other assets		
Investment securities	21	31
Long-term loans	313	338
Long-term prepaid expenses	195	342
Deferred tax assets	2,765	2,743
Security deposits	6,511	6,757
Other	145	142
Allowance for doubtful accounts	(348)	(347)
Total investment and other assets	9,605	10,007
Total fixed assets	**45,019**	**45,932**
Total Assets	**56,105**	**56,025**

Million yen, rounded down

	As of Sep.30, 2018	As of Mar.31, 2018
LIABILITIES		
Current liabilities		
Trade accounts payable	2,772	2,339
Short-term borrowings	1,250	1,310
Current portion of long-term borrowings	5,629	4,990
Accounts payable - other	1,822	2,294
Accrued income taxes	868	937
Accrued bonuses	492	516
Provision for loss on store closing	-	72
Other current liabilities	3,181	3,135
Total current liabilities	16,017	15,597
Long-term liabilities		
Long-term borrowings	11,736	12,912
Long-term leased asset impairment account	42	149
Long-term lease obligations	3,871	3,956
Asset retirement obligations	1,192	1,219
Other	1,017	1,053
Total long-term liabilities	17,861	19,291
Total Liabilities	**33,878**	**34,889**
NET ASSETS		
Shareholders' equity		
Capital	5,264	5,264
Capital surplus	5,208	5,208
Retained earnings	11,626	10,478
Treasury shares	(217)	(215)
Total shareholders' equity	21,881	20,735
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(0)	(0)
Deferred gains or losses on hedges	10	34
Foreign exchange adjustment account	99	143
Total accumulated other comprehensive income	109	177
Subscription rights to shares	**7**	**7**
Non-controlling interests	**228**	**216**
Total Net Assets	**22,226**	**21,136**
Total Liabilities and Net Assets	**56,105**	**56,025**

(2) Consolidated statement of income and comprehensive income

Million yen, rounded down

	As of Sep.30, 2018	As of Sep.30, 2017
Net sales	32,742	31,082
Cost of sales	12,028	12,050
Gross profit	20,713	19,032
Selling, general and administrative expenses	18,429	18,349
Operating income	2,284	683
Non-operating income		
Interest income	2	2
Insurance income	16	-
Refunded consumption taxes	10	-
Other	19	15
Total non-operating income	48	17
Non-operating expenses		
Interest expense for borrowings	177	191
Foreign exchange losses	53	12
Other	11	5
Total non-operating expenses	242	210
Ordinary income	2,090	491
Extraordinary gains		
Gain on liquidation of subsidiaries and associates	-	31
Total extraordinary gains	-	31
Extraordinary loss		
Loss on retirement of fixed assets	-	76
Provision of allowance for loss on store closing	-	72
Provision of allowance for doubtful accounts	-	99
Loss on cancellation of leasehold contracts	83	-
Total extraordinary loss	83	247
Profit before income taxes	2,006	275
Total income taxes	653	232
Profit	1,353	42
Profit attributable to non-controlling interests	11	6
Profit attributable to owners of parent	**1,342**	**36**

(3) **Consolidated statement of comprehensive income**

Million yen, rounded down

	As of Sep.30, 2018	As of Sep.30, 2017
Profit	1,353	42
Other comprehensive income		
Valuation difference on available-for-sale securities	0	0
Deferred gains or losses on hedges	(26)	(8)
Foreign exchange adjustment account	(47)	(61)
Other	(74)	(69)
Total other comprehensive income	1,279	(26)
Comprehensive income		
Comprehensive income attributable to		
Owners of the parent	1,273	(27)
Non-controlling interests	5	1