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Securities identification code: 4464
June 6, 2018

To our shareholders:

Hideaki Tanaka
President and CEO
SOFT99 corporation
2-6-5 Tanimachi, Chuo-ku, Osaka

NOTICE OF THE 64TH ORDINARY GENERAL MEETING OF SHAREHOLDERS

You are cordially invited to attend the 64th Ordinary General Meeting of Shareholders of SOFT99 corporation (the "Company"), which will be held as described below.
If you are unable to attend the meeting in person, you may exercise your voting rights by postal mail. Please indicate your approval or disapproval of the proposals on the enclosed voting form after reviewing the attached Reference Documents for the General Meeting of Shareholders, and return it by postal mail to reach us no later than 5:30 p.m. (end of office hours), Tuesday, June 26, 2018 (Japan Standard Time).

1. **Date and Time:** Wednesday, June 27, 2018 at 10:00 a.m.
   (Doors open at 9:00 a.m.) (Japan Standard Time)
2. **Venue:** 9F Conference Room, Company Head Office
   2-6-5 Tanimachi, Chuo-ku, Osaka
3. **Purposes:**

Items to be reported:

1. Business Report, Consolidated Financial Statements and Non-Consolidated Financial Statements for the 64th Term (from April 1, 2017 to March 31, 2018)
2. The results of audit of the Consolidated Financial Statements for the 64th Term by the Accounting Auditors and the Audit & Supervisory Board

Items to be resolved:

Proposal 1: Dividends of surplus
Proposal 2: Election of eight (8) Directors
Proposal 3: Payment of retirement benefits to retiring Directors