

March 8, 2018

To Shareholders

Osamu Nagayama
Representative Director, Chairman, and CEO
CHUGAI PHARMACEUTICAL CO., LTD.

Partial Corrections to “Notice of Convocation
of the Annual General Meeting of Shareholders”

Chugai Pharmaceutical Co., Ltd. (the “Company”) announces the partial corrections to “Notice of Convocation of the 107th Annual General Meeting of Shareholders for the Business Term Ended December 31, 2017,” dated February 21, 2018. The parts which have been corrected are as follows:

Corrected Parts:

Non-Consolidated Financial Statements (Page 45 of the Notice of Convocation)

[Currently]

Item	FY2017	FY2016 (Reference)
(Assets)		
Total non-current assets:	145,967	143,508
Total investments and other assets:	94,696	92,950
Long-term accounts receivable-other	=	11
Other	338	1,363
Total assets	733,295	689,868

[After correction]

Item	FY2017	FY2016 (Reference)
(Assets)		
Total non-current assets:	145,967	143,508
Total investments and other assets:	94,696	92,950
Other	338	1,374
Total assets	733,295	689,868

[Currently]

Item	FY2017	FY2016 (Reference)
(Net assets)		
Total shareholders' equity	602,569	561,217
Total capital surplus	93,431	92,815
Legal capital surplus	93,050	92,815
Other capital surplus	381	348
Total retained earnings	466,169	426,849
Legal retained earnings	6,480	6,480
Other retained earnings	459,689	420,368
Reserve for advanced depreciation of non-current asset	709	725
General reserve	149,220	149,220
Retained earnings carried forward	309,760	270,423
Total net assets	609,937	570,756

[After correction]

Item	FY2017	FY2016 (Reference)
(Net assets)		
Total shareholders' equity	602,569	561,217
Total capital surplus	93,431	93,163
Legal capital surplus	93,050	92,815
Other capital surplus	381	348
Total retained earnings	466,169	426,500
Legal retained earnings	6,480	6,480
Other retained earnings	459,689	420,020
Reserve for advanced depreciation of non-current asset	709	725
General reserve	149,220	149,220
Retained earnings carried forward	309,760	270,075
Total net assets	609,937	570,756

End