Non-consolidated Financial Results for the Six Months Ended December 31, 2017 [Japanese GAAP]

February 13, 2018

Company name: PeptiDream Inc. Tokyo Stock Exchange
Stock code: 4587 URL http://www.peptidream.com/
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Scheduled filing date of quarterly securities report: February 14, 2018
Scheduled starting date of dividend payments: —
Supplementary briefing materials on quarterly financial results: No
Explanatory meeting on quarterly financial results: Yes

(Amounts of less than one million yen are rounded down)

1. Financial Results for the Six Months Ended December 31, 2017(July 1, 2017 to December 31, 2017)

(1) Operating results (% indicates changes from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six Months ended December 31, 2017	913	(21.5)	(895)	-	(764)	-	(534)	-
Six Months ended December 31, 2016	1,163	12.5	345	(5.9)	499	37.4	350	42.0

	Net income per share	Diluted net income per share
	Yen	Yen
Six Months ended December 31, 2017	(4.49)	-
Six Months ended December 31, 2016	3.07	2.70

(Note) Based on a resolution made by the Board of Directors of the Company at a meeting held on June 13, 2017, the Company conducted a share split of the Company's common stock at a ratio of 2-for-1, effective July 1, 2017. Net income per share and diluted net income per share are calculated assuming the share split was conducted at the beginning of the previous fiscal year.

(2) Financial position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of December 31, 2017	12,383	11,706	94.5
As of June 30, 2017	13,628	12,180	89.4

(Reference) Equity As of December 31, 2017: 11,705 million yen
As of June 30, 2017: 12,178 million yen

2. Payment of Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal Year ended June 30, 2017	-	0.00	-	0.00	0.00
Fiscal Year ending June 30, 2018	-	0.00			
Fiscal Year ending June 30, 2018 (forecast)			-	0.00	0.00

(Note) Revisions to the dividend forecast announced most recently: No

3. Financial Forecasts for the Fiscal Year Ending June 30, 2018 (July 1, 2017 to June 30, 2018)

	Net sales	Operating income	Ordinary income	Net income
	Million yen	Million yen	Million yen	Million yen
Fiscal Year	7,000 or more	2,900 or more	3,100 or more	2,100 or more

(Note) Revisions to the consolidated financial forecast announced most recently: No

[Notes]

(1) Adoption of accounting policies specific to the preparation of quarterly financial statements : None

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatements

1) Changes in accounting policies due to amendment to the accounting standards, etc. : None
2) Changes in accounting policies other than 1) above : None
3) Changes in accounting estimates : None
4) Retrospective restatements : None

(3) Number of shares issued (common stock)

1) Number of shares issued at the end of the period (including treasury stock)	As of December 31, 2017	120,114,400 shares	As of June 30, 2017	114,618,400 shares
2) Number of treasury stock at the end of the period	As of December 31, 2017	150,217 shares	As of June 30, 2017	150,200 shares
3) Average number of shares during the period	Six months ended December 31, 2017	118,915,401 shares	Six months ended December 31, 2016	114,127,983 shares

(Note) Based on a resolution made by the Board of Directors of the Company at a meeting held on June 13, 2017, the Company conducted a share split of the Company's common stock at a ratio of 2-for-1, effective July 1, 2017. Number of shares issued at the end of the period and average number of shares during the period have been calculated as if the stock split was conducted at the beginning of the previous fiscal year. The number of treasury shares at the end of the period includes shares in the Company held by the Trust & Custody Services Bank, Ltd. (Trust Account E) (150,200 shares as of June 30, 2017, 150,200 shares as of December 31, 2017). In addition, the shares in the Company held by the Trust & Custody Services Bank, Ltd. (Trust Account E) are included in treasury shares excluded from calculating the average number of shares during the period (87,650 shares for the fiscal year ended June 30, 2017, 150,200 shares for the six months ended December 31, 2017).

* Quarterly financial results reports are not required to be subjected to quarterly review

* Explanation on the appropriate use of operating forecasts and other special instructions

Financial forecasts and other statements regarding the future presented in these materials are based on information currently available and certain assumptions deemed to be reasonable, and are not meant to be taken as commitment of the Company to achieve such results. Actual performance may differ substantially due to various factors.