September 3, 2018

Company name Komatsu Ltd.
Name of Representative Tetsuji Ohashi, President and CEO
(Code: First Section of TSE 6301)
Contact Manager of Corporate Communications
Akitoshi Watanabe
(Telephone: 03-5561-2616)

Announcement Regarding Completion of Payment for Issuance of New Shares as Restricted Stock Compensation

Komatsu Ltd. ("Komatsu") hereby announces that, in relation to the issuance of new shares as restricted stock compensation, which was resolved by the Board of Directors at its meeting held on July 11, 2018, U.S. time (July 12, 2018 Japan time), the procedure for payment was completed today, as below. For details, please refer to "Announcement Regarding Issuance of New Shares as Restricted Stock Compensation" dated July 12, 2018.

Outline of the Issuance of New Shares

(1)	Class and number of shares to be issued	284,800 shares of common stock of Komatsu
(2)	Issue price	JPY 3,098 per share
(3)	Total issue price of shares to be issued	JPY 882,310,400
(4)	Allottees, number thereof and number of shares to be allotted	5 Directors of Komatsu (other than the Outside Directors): 64,410 shares in total 67 employees of Komatsu: 183,680 shares in total 12 Directors of subsidiaries of Komatsu: 32,300 shares in total 3 employees of subsidiaries of Komatsu: 4,410 shares in total
(5)	Payment date	September 3, 2018

End