October 15, 2018

Company: Financial Products Group Co., Ltd.
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Notice Regarding Private Equity Business for SMEs

Financial Products Group Co., Ltd. (FPG) announced that the Board of Directors held today decided to establish a maximum investment amount of 3.0 billion yen for starting Private Equity Business for SMEs in earnest effective from October 15, 2018 as follows.

1. Detail of Private Equity Business for SMEs

   FPG aims to develop its M&A Business as Intermediary Agent or Adviser in growing SMEs' needs through the active investment of management resources. It will also start a full-scale private equity business in response to the high demand for SMEs seeking new investors in business succession.

   FPG will invest in SMEs that want to realize quick business succession through the maximum investment amount of 3.0 billion yen, and in addition, will strive to increase the corporate value of the investing SMEs by using its knowhow and aiming to obtain capital gains.

   FPG will expand its "Private Equity Business for SMEs" with the aim of realizing its goal: "To become a one-stop provider of fully integrated financial services".

2. Setting up Date

   October 15, 2018

3. Maximum Amount to be specially expended for the Private Equity Business

   3.0 billion yen

4. Future Prospects

   The impact of setting up the investment frame is expected to be minor. Prompt notification will be made should the need arise to revise forecasts or disclose other matters.