Document and entity information

	Mar 2018
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2018-05-15
Company name	WATAMI CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	75220
URL	https://www.watami.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2018-03-31
Representative	
Title	代表取締役社長
Name	清水 邦晃
Inquiries	
Title	取締役（経営企画本部管掌）
Name	小田 剛志
Tel	03-5737-2703
Other	
Date of general shareholders' meeting (as planned)	2018-06-18
Dividend payable date (as planned)	2018-06-19
Annual securities report filing date (as planned)	2018-06-19
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（機関投資家・証券アナリスト・報道機関向け）
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2018	Mar 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	96,458	100,312
% change	-3.8	-21.7
Operating profit		
Operating profit	656	182
% change	259.4	-
Ordinary profit		
Ordinary profit	1,636	717
% change	127.9	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	150	-1,833
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	-230	-1,724
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	3.86	-46.89
Diluted earnings per share (Yen)	3.85	-
Rate of return on equity (%)	0.9	-10.3
Ordinary profit to total assets ratio (%)	3.9	1.5
Operating profit to net sales ratio (%)	0.7	0.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-67	-41
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	40,805	41,129
Net assets	16,426	16,904
Capital adequacy ratio (%)	39.5	40.3
Net assets per share (Yen)	413.16	424.59
Note to consolidated financial positions		
Owner's equity	16,151	16,599
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2018	Mar 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	5,221	3,042
Cash flows from investing activities	-2,814	-6,921
Cash flows from financing activities	-1,171	-6,452
Cash and equivalents, end of period	9,825	8,638
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2018
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2019	Mar 2018	Mar 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		7.50	5.00
Forecast	5.00		
Upper	-		
Lower	-		
Annual			
Result		7.50	5.00
Forecast	5.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		293	195
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		194.2	-
Forecast	97.7		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.7	1.1
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2019	Sep 2018
Forecasts		
Forecasts		
Title for forecasts	3. 平成31年 3月期の連結業績予想（平成30年 4月 1日～平成31年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	94,300	44,600
Upper	-	-
Lower	-	-
% change		
Forecast	-2.2	-6.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	700	-500
Upper	-	-
Lower	-	-
% change		
Forecast	6.5	-
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	900	-400
Upper	-	-
Lower	-	-
% change		
Forecast	-45.1	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	200	-700
Upper	-	-
Lower	-	-
% change		
Forecast	32.4	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	5.11	-17.90
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2018
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	3
Name of subsidiaries excluded from consolidation	和民餐飲（深セン）有限公司、和民餐飲管理(上海)有限公司、Watami China Food & Beverage Co., Ltd.
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2018
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2018	Mar 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	41,686,780	41,686,780
Number of treasury stock at the end of fiscal year	2,593,471	2,592,803
Average number of shares	39,093,567	39,094,213
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	85,978	83,341
% change	3.1	163.2

Operating profit		
Operating profit	691	369
% change	87.4	-70.9
Ordinary profit		
Ordinary profit	1,448	477
% change	203.3	-62.6
Profit		
Profit	59	-1,180
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	1.51	-30.19
Diluted earnings per share (Yen)	1.51	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	39,492	38,959
Net assets	16,712	16,898
Capital adequacy ratio (%)	41.8	42.7
Net assets per share (Yen)	422.46	425.91
Note to non-consolidated financial positions		
Owner's equity	16,515	16,650
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2018
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.