Financial Results for the Second Quarter of the Fiscal Year Ending February 20, 2019 [J-GAAP] (Non-Consolidated)

September 26, 2018

Company: **NISHIMATSUYA CHAIN Co., Ltd.** Listing: Tokyo Stock Exchange (First Section)
Stock code: 7545 URL: https://www.24028.jp/
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Scheduled date of filing quarterly financial report: October 3, 2018
Scheduled date to start dividends distribution: November 1, 2018
Supplementary documents for the quarterly financial results: Yes
Briefing on the quarterly results: Yes (for institutional investors and analysts)

(Amounts less than one million yen have been rounded down.)

1. Financial Results for the second quarter of the fiscal year ending February 20, 2019 (February 21, 2018 – August 20, 2018)

(1) Operating results (Cumulative total)

(Percentage figures show changes from the same period of the previous year.)

	Net sales		Operating income		Ordinary income		Net income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
Second quarter, FY2018	69,150	0.7	3,126	-8.7	3,294	-6.5	2,062	-13.3
Second quarter, FY2017	68,639	0.7	3,422	-16.7	3,522	-16.2	2,379	-9.9

	Net income per share	Fully diluted net income per share
	¥	¥
Second quarter, FY2018	32.22	32.19
Second quarter, FY2017	36.94	36.90

(2) Financial position

	Total assets	Net assets	Equity ratio
	¥ million	¥ million	%
Second quarter, FY2018	105,743	62,932	59.3
FY2017	102,605	62,145	60.4

(Reference) Equity capital: Second quarter, FY2018: ¥62,740 million FY2017: ¥61,984 million

2. Dividends

	Annual dividends				
	End of first quarter	End of second quarter	End of third quarter	Year-end	Full year
	¥	¥	¥	¥	¥
FY2017	–	10.00	–	11.00	21.00
FY2018	–	10.00			
FY2018 (forecast)			–	11.00	21.00

(Note) Change to the most recently announced forecast of dividends during the current period: No

3. Forecast of operating results for the fiscal year ending February 20, 2019 (February 21, 2018 – February 20, 2019)

(Percentage figures show changes from the previous year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Full year	146,000	6.3	8,283	20.8	8,500	19.2	5,707	19.9	88.94

(Note) Change to the most recently announced forecast of the operating results during the current period: No