Note) This is an English translation of summarized consolidated financial results prepared for readers' convenience. Should there be any inconsistency between the translation and the original Japanese text, the latter shall prevail.

[Summary] Consolidated Financial Report for the Third Quarter of Fiscal Year Ending March 31, 2018 [Japan GAAP]

February 1, 2018

Nihon Unisys, Ltd.

Stock Listing:	Tokyo Stock Exchange 1st Section
Stock Code:	8056
URL:	http://www.unisys.co.jp/
Representative:	Akiyoshi Hiraoka, Representative Director, President & CEO
Scheduled Submission Date for Quarterly Report:	February 13, 2018
Scheduled Starting Date for Dividend Payment:	-
Earnings Supplementary Explanatory Documents:	yes
Earnings Results Briefing:	yes (for institutional investors and analysts)

(Amounts are rounded down to the nearest million yen.)

1. Consolidated Financial Results in FY2018 Q3 (from April 1, 2017 to December 31, 2017)

(1) Consolidated Results of Operations

(Percentage below represents increase (decrease) from the same period of previous year)

	Net Sales		Operating Income		Ordinary Income		Profit Attributable to Owners of Parent	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
FY2018 Q3	196,567	4.5	9,428	26.3	9,857	35.4	6,786	31.9
FY2017 Q3	188,183	(0.4)	7,464	(2.0)	7,277	1.7	5,144	14.6

(Note) Comprehensive Income FY2018 Q3: 11,083 Million Yen (57.0 %) FY2017 Q3: 7,059 Million Yen (96.5 %)

	Earnings Per Share	Diluted Earnings Per Share
	Yen	Yen
FY2018 Q3	67.66	67.42
FY2017 Q3	47.89	47.67

(2) Consolidated Financial Position

	Total Assets	Net Assets	Shareholders' Equity Ratio
	Millions of Yen	Millions of Yen	%
FY2018 Q3	180,572	98,933	53.9%
FY2017	192,694	90,772	46.7%

(Reference) Shareholders' Equity FY2018 Q3: 97,365 Million Yen FY2017: 89,918 Million Yen

2. Dividends

	Dividends Per Share				
	End of Q1	End of Q2	End of Q3	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
FY2017	—	17.50	—	17.50	35.00
FY2018	—	20.00			
FY2018 (Forecast)			—	20.00	40.00

(Note) Revisions to the latest forecast of dividends: No

3. Consolidated Earnings Forecast for FY2018 (from April 1, 2017 to March 31, 2018)

(Percentage below represents increase (decrease) from previous year)

	Net Sales		Operating Income		Ordinary Income		Profit Attributable to Owners of Parent		Earnings Per Share
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen
FY2018	290,000	2.7	16,000	11.8	15,800	14.1	11,000	7.2	109.66

(Note) Revisions to the latest forecast of consolidated earnings: No

* Notes

(1) Change in the scope of consolidation (change of condition of significant consolidated subsidiaries) during this quarterly period: No

(2) Adoption of special accounting methods for preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and restatement of corrections

1. Changes in accounting policies in association with revision in accounting standards: No
2. Other changes in accounting policies: No
3. Changes in accounting estimates: No
4. Restatement of corrections: No

(4) Number of shares outstanding (common stock) (shares)

1. Number of shares outstanding at the end of the period (including treasury stock)	FY2018 Q3	109,663,524	FY2017	109,663,524
2. Number of shares of treasury stock at the end of the period	FY2018 Q3	9,348,270	FY2017	9,351,876
3. Average number of shares outstanding during the period	FY2018 Q3	100,313,784	FY2017 Q3	107,416,390

*This Consolidated Financial Report is not subject to quarterly review procedures

*Comment regarding appropriate usage of earnings forecast, and other special notes

The forward-looking statements such as earnings forecasts contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. The Company makes no warranty as to the achievability of what is described in the statements. Actual results may differ from these forecasts due to various factors.

Consolidated Financial Statements

(1) Consolidated Balance Sheets

Millions of Yen

	FY2017 (As of March 31, 2017)	FY2018 Q3 (As of December 31, 2017)
Assets		
Current assets		
Cash and deposits	17,823	15,326
Notes and accounts receivable - trade	70,275	50,865
Merchandise and finished goods	5,708	8,816
Work in process	1,684	4,892
Raw materials and supplies	317	135
Deferred tax assets	6,307	3,743
Other	16,196	16,994
Allowance for doubtful accounts	(59)	(59)
Total current assets	**118,255**	**100,714**
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	4,098	3,855
Machinery, equipment and vehicles, net	8,467	8,347
Other, net	3,953	3,783
Total property, plant and equipment	**16,519**	**15,986**
Intangible assets		
Goodwill	836	774
Software	21,602	22,229
Other	300	59
Total intangible assets	**22,739**	**23,063**
Investments and other assets		
Investment securities	17,911	24,016
Deferred tax assets	1,463	138
Net defined benefit asset	945	1,743
Other	15,175	15,215
Allowance for doubtful accounts	(316)	(306)
Total investments and other assets	**35,179**	**40,807**
Total non-current assets	**74,439**	**79,857**
Total assets	**192,694**	**180,572**

Millions of Yen

	FY2017 (As of March 31, 2017)	FY2018 Q3 (As of December 31, 2017)
Liabilities		
Current liabilities		
Notes and accounts payable - trade	22,609	16,587
Short-term loans payable	350	350
Current portion of long-term loans payable	11,007	10,912
Commercial papers	6,000	—
Income taxes payable	1,965	309
Accrued expenses	9,985	5,395
Advances received	13,838	16,874
Allowance for loss on contract development	312	321
Other provision	1,232	810
Other	9,146	8,775
Total current liabilities	**76,448**	**60,337**
Non-current liabilities		
Long-term loans payable	20,282	16,616
Provision	1,147	1,306
Net defined benefit liability	1,813	675
Asset retirement obligations	1,132	1,123
Other	1,097	1,580
Total non-current liabilities	**25,473**	**21,302**
Total liabilities	**101,921**	**81,639**
Net assets		
Shareholders' equity		
Capital stock	5,483	5,483
Capital surplus	14,200	14,361
Retained earnings	80,005	83,027
Treasury shares	(13,592)	(13,587)
Total shareholders' equity	**86,096**	**89,284**
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	4,625	7,401
Deferred gains or losses on hedges	1	0
Remeasurements of defined benefit plans	(805)	680
Foreign currency translation adjustment	—	(1)
Total accumulated other comprehensive income	**3,821**	**8,081**
Subscription rights to shares	294	344
Non-controlling interests	560	1,223
Total net assets	**90,772**	**98,933**
Total liabilities and net assets	**192,694**	**180,572**

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

(Consolidated Statements of Income)

Millions of Yen

	FY2017 Q3 (Nine months ended December 31, 2016)	FY2018 Q3 (Nine months ended December 31, 2017)
Net sales	**188,183**	**196,567**
Cost of sales	**142,748**	**148,912**
Gross profit	**45,435**	**47,654**
Selling, general and administrative expenses	**37,970**	**38,226**
Operating income	**7,464**	**9,428**
Non-operating income		
Interest income	5	2
Dividend income	352	383
Other	220	312
Total non-operating income	**578**	**698**
Non-operating expenses		
Interest expenses	153	97
Settlement package	409	38
Loss on investments in partnership	10	67
Other	191	67
Total non-operating expenses	**764**	**269**
Ordinary income	**7,277**	**9,857**
Extraordinary income		
Gain on transfer of business	―	108
Gain on reversal of subscription rights to shares	64	―
Other	107	9
Total extraordinary income	171	**118**
Extraordinary losses		
Impairment loss	10	213
Loss on sales and retirement of non-current assets	28	64
Loss on sales of investment securities	43	―
Other	3	29
Total extraordinary losses	**85**	**306**
Profit before income taxes	**7,363**	**9,668**
Income taxes - current	**148**	**74**
Income taxes - deferred	**2,070**	**2,770**
Total income taxes	**2,219**	**2,844**
Profit	**5,144**	**6,824**
Profit attributable to non-controlling interests	**0**	**37**
Profit attributable to owners of parent	**5,144**	**6,786**

(Consolidated Statements of Comprehensive Income)

Millions of Yen

	FY2017 Q3 (Nine months ended December 31, 2016)	FY2018 Q3 (Nine months ended December 31, 2017)
Profit	**5,144**	**6,824**
Other comprehensive income		
Valuation difference on available-for-sale securities	446	2,775
Deferred gains or losses on hedges	10	(1)
Remeasurements of defined benefit plans	1,458	1,486
Foreign currency translation adjustment	—	(1)
Share of other comprehensive income of entities accounted for using equity method	(0)	0
Total other comprehensive income	**1,914**	**4,259**
Comprehensive income	**7,059**	**11,083**
(Breakdown)		
Comprehensive income attributable to owners of parent	7,059	11,046
Comprehensive income attributable to non-controlling interests	0	37