February 20, 2018

Company Name: Mitsubishi Corproation
Representative: Takehiko Kakiuchi, President and CEO
Company Code: 8058
Registered Address: 2-3-1 Marunouchi, Chiyoda-ku, Tokyo
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To Whom It May Concern

Notice Regarding Today's Media Reports

This notice serves to inform you that reports published in the morning edition of the Nikkei Newspaper today regarding a tender offer bid by Mitsubishi Corporation for the acquisition of Mitsubishi Motors Corporation shares held by Mitsubishi Heavy Industries, Ltd, and The Bank of Tokyo-Mitsubishi UFJ, Ltd and making Mitsubishi Motors Corporation an equity method affiliate are not the product of information released by the company.

Whereas we acknowledge ensuing discussions with the aforementioned Mitsubishi Motors Corporation shareholders regarding a tender offer and the modification of the capital investment structure of the "Three Mitsubishi Companies" resulting in Mitsubishi Motors Corporation becoming an equity method affiliate of Mitsubishi Corporation, the information published in the newspaper is not based on any decision disclosed by the company. Prompt disclosure will be provided, as appropriate, once the final decision is reached.