# Document and entity information

| | Oct 2018 |
|---|---|
| Company information | |
| Company information | |
| FASF member mark | true |
| Document name | 決算短信〔日本基準〕(連結) |
| Filing date | 2018-12-13 |
| Company name | SHOEI FOODS CORPORATION |
| Stock exchange listings | |
| Tokyo | true |
| Tokyo 1st section | true |
| Tokyo 2nd section | - |
| Tokyo Mothers | - |
| Tokyo JASDAQ | - |
| Tokyo PRO Market | - |
| Tokyo Others | - |
| Nagoya | - |
| Nagoya 1st section | - |
| Nagoya 2nd section | - |
| Nagoya Centrex | - |
| Nagoya Others | - |
| Sapporo | - |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | - |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Green Sheet | - |
| Japan Securities Dealers Association | - |
| Securities code | 80790 |
| URL | http://www.shoeifoods.co.jp |
| Business category | |
| General Business | true |
| Specific Business | - |
| Fiscal Year End | 2018-10-31 |
| Representative | |
| Title | 代表取締役社長 |
| Name | 本多　市郎 |
| Inquiries | |
| Title | 専務取締役管理本部長 |
| Name | 藤雄　博周 |
| Tel | 03-3253-1211 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2019-01-30 |
| Dividend payable date (as planned) | 2019-01-31 |
| Annual securities report filing date (as planned) | 2019-01-30 |
| Supplemental material of annual results | true |
| Way of getting | - |
| Convening briefing of annual results | - |
| Target audience | - |
| Note to fraction processing method | （百万円未満切捨て） |

# Business Results-Operating results

(in millions of yens)

| | Oct 2018 | Oct 2017 |
|---|---|---|
| Operating results | | |
| Operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 106,594 | 103,349 |
| % change | 3.1 | 1.6 |
| Operating profit | | |
| Operating profit | 4,713 | 5,417 |
| % change | -12.9 | 15.1 |
| Ordinary profit | | |
| Ordinary profit | 4,885 | 5,462 |
| % change | -10.5 | 18.0 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 3,373 | 3,677 |
| % change | -8.2 | 23.3 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 2,944 | 4,920 |
| Change in comprehensive income | -40.1 | 265.1 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 198.56 | 215.66 |
| Diluted earnings per share (Yen) | - | - |
| Rate of return on equity (%) | 9.0 | 10.8 |
| Ordinary profit to total assets ratio (%) | 7.1 | 8.5 |
| Operating profit to net sales ratio (%) | 4.4 | 5.2 |
| Note to consolidated operating results | | |
| Investment profit (loss) on equity method | 25 | 34 |
| Note to operating results | - | |

## Business Results-Financial positions

(in millions of yens)

| | Oct 2018 | Oct 2017 |
|---|---|---|
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 71,230 | 66,252 |
| Net assets | 38,700 | 36,985 |
| Capital adequacy ratio (%) | 53.2 | 54.6 |
| Net assets per share (Yen) | 2,238.09 | 2,125.11 |
| Note to consolidated financial positions | | |
| Owner's equity | 37,934 | 36,232 |
| Note to financial positions | - | |

## Business Results-Cash flows

(in millions of yens)

| | Oct 2018 | Oct 2017 |
|---|---|---|
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | 472 | 5,100 |
| Cash flows from investing activities | -5,183 | -3,212 |
| Cash flows from financing activities | 2,429 | -1,709 |
| Cash and equivalents, end of period | 5,708 | 8,009 |
| Note to consolidated cash flows | | |
| Note to cash flows | - | |

## Business Results-Note to business results

| | Oct 2018 |
|---|---|
| Note to business results | |
| Note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

# Dividends

(in millions of yens)

| | Oct 2019 | Oct 2018 | Oct 2017 |
|---|---|---|---|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 23.00 | 15.00 |
| Forecast | 23.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 23.00 | 25.00 |
| Forecast | 23.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 46.00 | 40.00 |
| Forecast | 46.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 779 | 681 |
| Payout ratio (consolidated) | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 23.1 | 18.5 |
| Forecast | 23.6 | | |
| Ratio of total amount of dividends to net assets (consolidated) | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | 2.1 | 2.0 |
| Note to dividends | | | |
| Note to dividends | | | |
| Annual | | - | |

# Forecasts

(in millions of yens)

| | Oct 2019 | Apr 2019 |
|---|---|---|
| Forecasts | | |
| Forecasts | | |

| | | |
|---|---|---|
| Title for forecasts | 3. 平成31年10月期の連結業績予想（平成30年11月 1日～平成31年10月31日） | |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 108,000 | 57,000 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 1.3 | 0.8 |
| Upper | - | - |
| Lower | - | - |
| Operating profit | | |
| Operating profit | | |
| Forecast | 4,600 | 3,000 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -2.4 | -5.9 |
| Upper | - | - |
| Lower | - | - |
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | 4,750 | 3,050 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -2.7 | -6.7 |
| Upper | - | - |
| Lower | - | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | | |
| Forecast | 3,300 | 2,200 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -2.1 | -6.6 |
| Upper | - | - |
| Lower | - | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 194.25 | 129.50 |
| Upper | - | - |
| Lower | - | - |
| Note to consolidated forecasts | | |
| Note to forecasts | - | |

# Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | Oct 2018 |
|---|---|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | - |
| Number of subsidiaries newly consolidated | - |

| | |
|---|---|
| Name of subsidiaries newly consolidated | - |
| Number of subsidiaries excluded from consolidation | - |
| Name of subsidiaries excluded from consolidation | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

| | Oct 2018 |
|---|---|
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Others | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | - |

## Notes-Number of issued and outstanding shares common stock

| | Oct 2018 | Oct 2017 |
|---|---|---|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 17,100,000 | 21,159,914 |
| Number of treasury stock at the end of fiscal year | 150,471 | 4,110,185 |
| Average number of shares | 16,988,057 | 17,050,124 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | - | |

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

| | Oct 2018 | Oct 2017 |
|---|---|---|
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Net sales | | |
| Net sales | 86,540 | 83,648 |
| % change | 3.4 | 0.1 |
| Operating profit | | |
| Operating profit | 2,665 | 2,666 |
| % change | -0.0 | 7.9 |
| Ordinary profit | | |
| Ordinary profit | 2,741 | 2,764 |
| % change | -0.8 | 7.0 |
| Profit | | |
| Profit | 1,833 | 2,180 |
| % change | -15.8 | 25.3 |
| Other non-consolidated operating results | | |

| | | |
|---|---|---|
| Basic earnings per share (Yen) | 107.95 | 127.85 |
| Diluted earnings per share (Yen) | - | - |
| Note to non-consolidated operating results | | |
| Note to operating results | - | |

# Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

| | Oct 2018 | Oct 2017 |
|---|---|---|
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Total assets | 52,500 | 50,459 |
| Net assets | 25,102 | 24,824 |
| Capital adequacy ratio (%) | 47.8 | 49.1 |
| Net assets per share (Yen) | 1,481.01 | 1,456.02 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 25,102 | 24,824 |
| Note to financial positions | - | |

# Business Results-Note to overview of nonconsolidated business results

| | Oct 2018 |
|---|---|
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to financial results | - |

**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**