Document and entity information

	Mar 2018
Company information	
Company information	
FASF member mark	-
Document name	決算短信〔日本基準〕(連結)
Filing date	2018-05-10
Company name	MARUI GROUP CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	82520
URL	http://www.0101marui group.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2018-03-31
Representative	
Title	代表取締役社長
Name	青井　浩
Inquiries	
Title	財務部長
Name	村井　亮介
Tel	03-3384-0101
Other	
Date of general shareholders' meeting (as planned)	2018-06-25
Dividend payable date (as planned)	2018-06-26
Annual securities report filing date (as planned)	2018-06-25
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2018	Mar 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Revenue		
Revenue	238,999	237,022
% change	0.8	-3.6
Operating profit		
Operating profit	35,243	31,253

% change	12.8	5.5
Ordinary profit		
Ordinary profit	35,145	31,139
% change	12.9	6.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	20,907	18,724
% change	11.7	5.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	23,525	19,331
Change in comprehensive income	21.7	27.2
Other consolidated operating results		
Basic earnings per share (Yen)	93.18	80.24
Diluted earnings per share (Yen)	93.18	80.24
Rate of return on equity (%)	7.6	6.7
Ordinary profit to total assets ratio (%)	4.2	4.1
Operating profit to revenue ratio (%)	14.7	13.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	867,150	806,575
Net assets	274,900	274,339
Capital adequacy ratio (%)	31.6	34.0
Net assets per share (Yen)	1,245.22	1,196.23
Note to consolidated financial positions		
Owner's equity	274,434	273,883

Business Results-Cash flows

(in millions of yens)

	Mar 2018	Mar 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-19,329	-45,955
Cash flows from investing activities	747	1,995
Cash flows from financing activities	27,773	47,630
Cash and equivalents, end of period	45,437	36,245

Dividends

(in millions of yens)

	Mar 2019	Mar 2018	Mar 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		18.00	16.00
Forecast	23.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		20.00	17.00
Forecast	24.00		
Upper	-		

Lower	-		
Annual			
Result		38.00	33.00
Forecast	47.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		8,470	7,620
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		40.8	41.1
Forecast	42.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.1	2.8

Forecasts

(in millions of yens)

	Mar 2019
Forecasts	
Forecasts	
Title for forecasts	投資者が通期業績を見通す際に有用と思われる情報
Preamble to consolidated forecasts	
Preamble to forecasts	2019年３月期の連結業績予想（2018年４月１日～2019年３月31日）
Main table of consolidated forecasts	
Revenue	
Revenue	
Forecast	249,000
Upper	-
Lower	-
% change	
Forecast	4.2
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	40,000
Upper	-
Lower	-
% change	
Forecast	13.5
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	39,000
Upper	-
Lower	-
% change	
Forecast	11.0
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	24,000
Upper	-
Lower	-
% change	
Forecast	14.8
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	109.84
Upper	-
Lower	-

Note to consolidated forecasts

Note to forecasts	・自己資本当期純利益率（ＲＯＥ）予想　2019年３月期通期　　8.6%・2019年３月期より、売上計上基準の変更を予定しています。対前期増減率は遡及適用前の数値との比較による　ものです。詳細については、添付資料７ページをご覧ください。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2018
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2018
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2018	Mar 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	233,660,417	233,660,417
Number of treasury stock at the end of fiscal year	13,269,506	4,704,750
Average number of shares	224,381,710	233,346,475
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	（注）期末自己株式数には、役員報酬ＢＩＰ信託及び株式付与ＥＳＯＰ信託が保有する当社株式を含めています。2018年	

	３月期　502,300株　2017年３月期　502,300株期中平均株式数の算出において、発行済株式数から控除する自己株式数には、役員報酬ＢＩＰ信託及び株式付与ＥＳＯＰ信託が保有する当社株式を含めています。2018年３月期　502,300株　2017年３月期　293,008株

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.