Security Code: 8308
June 1, 2018

To Our Shareholders

Resona Holdings, Inc.
1-5-65 Kiba, Koto-ku, Tokyo
Kazuhiro Higashi
Director, President and Representative Executive Officer

# Additional information regarding the Notice of Convention of the 17th Ordinary General Meeting of Shareholders

We hereby notify you that circumstances have arisen under which some matters in the Notice of Convention of the 17th Ordinary General Meeting of Shareholders should be added.

Additional issues

1. ① Location of Additional issues

p. 14-15 of the Notice of Convention of the 17th Ordinary General Meeting of Shareholders
Agenda and Reference Matters
Agenda No. 2: Election of Ten (10) Directors
Candidate No. 5　Toshio Arima
＊ Special conflicts of interest between Mr. Toshio Arima and the Company and independence of Mr. Toshio Arima

②Sentence to be added

“Mr. Arima Toshio resigned President and Representative Director of Fuji Xerox Co., Ltd. in June 2007 and about 11 years elapsed. Even though there are some transactions regarding copy-machine between Fuji Xerox Co., Ltd. and the Company, the amount paid by the Company to Fuji Xerox in the 17th fiscal year is less than 0.1% of consolidated gross sales amount of Fuji Xerox Co., Ltd.”

2. ① Location of Additional issues

p. 23 of the Notice of Convention of the 17th Ordinary General Meeting of Shareholders
Agenda and Reference Matters
Agenda No. 2: Election of Ten (10) Directors
Candidate No. 10 Chiharu Baba

②Sentence to be added

"[Legal violation, etc. by other companies in which the candidate for Outside Director served as an officer]
Tohoku Electric Power Co.,Inc. for which Mr. Chiharu Baba, a candidate for an Outside Director, serves as an outside company auditor, received a recommendation to improve its business on 16 May 2018 from the Electricity and Gas Market Surveillance Commission in the Ministry of Economy, Trade and Industry due to the error in adjustment of the contribution in aid of construction for extra-high voltage equipment work.
While Mr. Baba had no knowledge of this matter until this matter was uncovered, he duly and continuingly carried out his duties by expressing opinions from the perspective of compliance with law and calling for attention. Hence, the Company has concluded that Mr. Baba is qualified to be a candidate for an Outside Director."