Document and entity information

	Dec 2017
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2018-02-14
Company name	Shinoken Group Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	true
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	89090
URL	http://www.shinoken.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2017-12-31
Representative	
Title	代表取締役社長
Name	篠原 英明
Inquiries	
Title	取締役 専務執行役員
Name	霍川 順一
Tel	092-714-0040
Other	
Date of general shareholders' meeting (as planned)	2018-03-28
Dividend payable date (as planned)	2018-03-29
Annual securities report filing date (as planned)	2018-03-28
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Dec 2017	Dec 2016
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	105,936	81,294
% change	30.3	47.6
Operating income		
Operating income	12,920	10,570
% change	22.2	55.2
Ordinary income		
Ordinary income	12,201	9,895
% change	23.3	53.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	8,489	6,662
% change	27.4	49.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	8,523	6,795
Change in comprehensive income	25.4	51.9
Other consolidated operating results		
Basic earnings per share (Yen)	509.85	400.92
Diluted earnings per share (Yen)	484.20	379.08
Rate of return on equity (%)	37.8	43.2
Ordinary income to total assets ratio (%)	14.9	15.9
Operating income to net sales ratio (%)	12.2	13.0
Note to consolidated operating results		
Investment profit (loss) on equity method	55	35
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Dec 2017	Dec 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	90,972	72,273
Net assets	26,390	18,548
Capital adequacy ratio (%)	29.0	25.6
Net assets per share (Yen)	1,577.19	1,113.14
Note to consolidated financial positions		
Owner's equity	26,351	18,517
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Dec 2017	Dec 2016
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,407	-734
Cash flows from investing activities	-1,496	-1,268
Cash flows from financing activities	9,004	7,775
Cash and equivalents, end of period	23,035	13,166
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Dec 2017
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2018	Dec 2017	Dec 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		22.50	15.00
Forecast	30.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		32.50	21.00
Forecast	30.00		
Upper	-		
Lower	-		
Annual			
Result		55.00	36.00
Forecast	60.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		919	600
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		10.8	9.0
Forecast	10.9		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.7	4.5
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Dec 2018	Jun 2018
Forecasts		
Forecasts		
Title for forecasts	3. 平成30年12月期の連結業績予想（平成30年 1月 1日～平成30年12月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	120,000	57,000
Upper	-	-
Lower	-	-
% change		
Forecast	13.3	15.4
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	13,500	6,500
Upper	-	-
Lower	-	-
% change		
Forecast	4.5	1.1
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	13,200	6,200
Upper	-	-
Lower	-	-
% change		
Forecast	8.2	3.0
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	9,200	4,300
Upper	-	-
Lower	-	-
% change		
Forecast	8.4	4.8
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	550.64	257.36
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Dec 2017
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Dec 2017	Dec 2016
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	18,030,600	17,976,600
Number of treasury stock at the end of fiscal year	1,322,631	1,341,552
Average number of shares	16,651,728	16,618,580
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2017	Dec 2016
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	2,759	865
% change	218.9	16.4
Operating income		
Operating income	2,158	240
% change	798.3	-2.0
Ordinary income		

Ordinary income	1,974	118
% change	-	-6.6
Profit		
Profit	1,981	111
% change	-	-85.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	118.99	6.68
Diluted earnings per share (Yen)	113.00	6.32
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2017	Dec 2016
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	11,746	11,359
Net assets	6,123	4,756
Capital adequacy ratio (%)	52.0	41.8
Net assets per share (Yen)	365.73	285.35
Note to non-consolidated financial positions		
Owner's equity	6,110	4,746
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2017
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.