Japan Logistics Fund, Inc.

July 26, 2018

For Immediate Release

Real Estate Investment Trust
Japan Logistics Fund, Inc.
Representative: Keita Tanahashi
Executive Director
(Security Code: 8967)

Asset Management Company
Mitsui & Co., Logistics Partners Ltd.
Representative: Keita Tanahashi
President
Contact: Ryota Sekiguchi
Deputy General Manager,
Corporate Planning & Finance Dept.
TEL +81-3-3238-7171

Notice Concerning the Conclusion of a New Commitment Line Agreement

Japan Logistics Fund, Inc. (hereafter referred to as "JLF") concluded a new commitment line agreement on July 26, 2018, as described below.

1. Rationale for the arrangement of the commitment line

JLF intends to use this commitment line to ensure flexible and stable financing for asset acquisitions and refinances, as well as to build a solid balance sheet. The current commitment line of 3 billion yen that JLF has concluded with Sumitomo Mitsui Banking Corporation will expire on July 31, 2018.

2. Outline of the Commitment Lines

(1) Lender	Sumitomo Mitsui Banking Corporation
(2) Limit Amount	5 billion yen
(3) Start Date	August 1, 2018
(4) End Date	July 30, 2021 (3 years)
(5) Term	Within 6 months
(6) Collateral	Unsecured/non-guaranteed

3. Other

For details of risks related to conclusion of new commitment line agreement, please refer to "Investment Risks" described on a Securities Registration Statement (Japanese) submitted on April 26, 2018.

(End)

*JLF's website: http://8967.jp/eng/

This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.