Japan Logistics Fund, Inc.

November 28, 2018

For Immediate Release

Real Estate Investment Trust
Japan Logistics Fund, Inc. (Security Code: 8967)
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Asset Management Company
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Notice Concerning the Conclusion of a New Commitment Line Agreement

Japan Logistics Fund, Inc. (hereafter referred to as "JLF") concluded a new commitment line agreement on November 28, 2018, as described below.

1. Rationale for the arrangement of the commitment line

JLF intends to use this commitment line to ensure flexible and stable financing for asset acquisitions.

2. Outline of the Commitment Line

(1) Lender	MUFG Bank, Ltd
(2) Limit Amount	1 billion yen
(3) Start Date	November 28, 2018
(4) End Date	June 28, 2019
(5) Term	Within 6 months
(6) Collateral	Unsecured/non-guaranteed

(Note) The commitment line can be used only for acquisition of Ichikawa Logistics Center III.
For further details of Ichikawa Logistics Center III, please refer to the press release "Notice Concerning the Conclusion of Fixed-term Lease Contract, JLF as a Lessee, with a Termination Clause and the Acquisition of Purchase Option" released on June 29, 2018 and the press release "Notice Concerning the Conclusion of Fixed-term Lease Contract, JLF as a Lessee, with a Termination Clause and the Acquisition of Purchase Option (Follow-Up)" released on July 11, 2018.

3. Other

For details of risks related to conclusion of new commitment line agreement, please refer to "Investment Risks" described on a Securities Registration Statement (Japanese) submitted on October 30, 2018.

(End)

*JLF's website: http://8967.jp/eng/

This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.