KENEDIX
Office Investment Corporation

Translation of Japanese Original

June 13, 2018

To All Concerned Parties

REIT Issuer:
Kenedix Office Investment Corporation
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(Securities Code: 8972)

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Notice Concerning the Number of Investment Units to be Issued through Third-Party Allotment

Kenedix Office Investment Corporation ("the Investment Corporation") today announced the receipt of a notice to the effect that the allottee exercised the right to purchase all of the new investment units to be issued through third-party allotment, which was concurrently resolved with the issuance of new investment units through offering (the Public Offering) and the secondary offering of investment units (Over-Allotment) at the Investment Corporation's board of directors held on May 14, 2018 and May 21, 2018. Details are as follows.

(1) Number of Investment Units to be Issued	1,125 units (Planned Number of Units to be Issued 1,125 units)
(2) Aggregate Paid-in Value (Total Issue Amount)	¥703,360,125 (¥625,209 per unit)
(3) Subscription Period (Subscription Date)	June 14, 2018 (Thursday)
(4) Payment Date	June 15, 2018 (Friday)
(5) Allottee	Nomura Securities Co., Ltd.

<Reference>

1. This issuance of new investment units through third-party allotment was concurrently resolved with the issuance of new investment units through offering (the Public Offering) and the secondary offering of investment units (Over-Allotment) at the Investment Corporation's board of directors held on May 14, 2018 and May 21, 2018.
   For details of the aforementioned third-party allotment, please refer to the press releases, "Notice Concerning Issuance of New Investment Units and Secondary Offering of Investment Units" dated May 14, 2018, and "Notice Concerning Pricing for the Issuance of New Investment Units and Secondary Offering of Investment Units" dated May 21, 2018.

This press release is an announcement concerning Kenedix Office Investment Corporation's issuance of new investment units through third-party allotment, and has not been prepared for the purpose of solicitation for investment.

2. Change in the Number of Investment Units Issued and Outstanding through Third-Party Allotment

Total number of Investment Units Issued and Outstanding at present	427,385 units
Number of Investment Units to be Issued through Third-Party Allotment	1,125 units
Total Number of Investment Units Issued and Outstanding following Third-Party Allotment	428,510 units

3. Use of Proceeds

The proceeds of ¥703,360,125 from the issuance of new investment units through third-party allotment will be allocated as a part of the funds for the acquisition of a property to be acquired. For details regarding the property to be acquired, please refer to the press release, "Notice Concerning Acquisition of Property (CROSS PLACE Hamamatsucho) and Sale of Properties (KDX Hamamatsucho Dai-2 Building・Frame Jinnan-zaka)" dated May 14, 2018.

The Investment Corporation's website: http://www.kdo-reit.com/en/

This notice is the English translation of the Japanese announcement on our website released on June 13, 2018. However, no assurance or warranties are given for the completeness or accuracy of this English translation.

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