KENEDIX
Office Investment Corporation

Translation of Japanese Original

November 30, 2018

To All Concerned Parties

REIT Issuer:
Kenedix Office Investment Corporation
Jiro Takeda, Executive Director
(Securities Code: 8972)

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Notice Concerning Submission of Shelf Registration Statement of Investment Corporation Bonds

Kenedix Office Investment Corporation ("the Investment Corporation") has announced that it filed a shelf registration statement for the investment corporation bonds. With this submission of the shelf registration statement, the Investment Corporation cancelled the shelf registration statement for the investment corporation bonds announced in the press release "Notice Concerning Submission of Shelf Registration Statement of Investment Corporation Bonds" dated January 30, 2017. Details are provided as follows.

1. Overview of the Filed Shelf Registration Statement

(1)	Planned Issue Amount	100,000,000,000 yen
(2)	Type of Domestic Investment Securities	Investment corporation bonds (excluding short-term investment corporation bonds)
(3)	Shelf Registration Statement Submission Date	November 30, 2018
(4)	Planned Issuance Period	December 8, 2018 to December 7, 2020
(5)	Use of Funds	Acquisition funds for specified assets (as defined in Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations (Act No.198 of 1951, including subsequent amendments)), repayment funds for borrowings, redemption funds for investment corporation bonds (including short-term investment corporation bonds), refund funds for lease and guarantee deposits, funds to pay for repairs and maintenance and working capital, etc.

2. Overview of the Cancelled Shelf Registration Statement

The shelf registration statement for the investment corporation bonds filed on January 30, 2017 (planned issuance period: February 7, 2017 to February 6, 2019)

The Investment Corporation's website: https://www.kdo-reit.com/en/

This notice is the English translation of the Japanese announcement on our website released on November 30, 2018. However, no assurance or warranties are given for the completeness or accuracy of this English translation.