Document and entity information

	Mar 2018
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2018-05-15
Company name	Tokyo Kisen Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	true
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	91930
URL	http://www.tokyokisen.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2018-03-31
Representative	
Title	代表取締役社長
Name	齊藤 宏之
Inquiries	
Title	取締役総務部長兼経理部長
Name	佐藤 晃司
Tel	045-671-7713
Other	
Date of general shareholders' meeting (as planned)	2018-06-28
Dividend payable date (as planned)	2018-06-29
Annual securities report filing date (as planned)	2018-06-28
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2018	Mar 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	12,280	12,405
% change	-1.0	-1.5
Operating profit		
Operating profit	641	828
% change	-22.6	1.5
Ordinary profit		
Ordinary profit	1,012	1,146
% change	-11.7	-3.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	609	989
% change	-38.4	0.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	607	1,171
Change in comprehensive income	-48.2	63.2
Other consolidated operating results		
Basic earnings per share (Yen)	61.27	99.42
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	3.1	5.2
Ordinary profit to total assets ratio (%)	3.8	4.4
Operating profit to net sales ratio (%)	5.2	6.7
Note to consolidated operating results		
Investment profit (loss) on equity method	266	224
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	27,009	26,445
Net assets	20,689	20,367
Capital adequacy ratio (%)	73.3	73.9
Net assets per share (Yen)	1,990.64	1,964.35
Note to consolidated financial positions		
Owner's equity	19,801	19,543
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2018	Mar 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,616	2,078
Cash flows from investing activities	-1,439	-1,779
Cash flows from financing activities	-157	-345
Cash and equivalents, end of period	3,627	3,608
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2018
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2019	Mar 2018	Mar 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		20.00	28.00
Forecast	20.00		
Upper	-		
Lower	-		
Annual			
Result		20.00	28.00
Forecast	20.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		198	278
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		32.6	28.2
Forecast	28.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.0	1.5
Note to dividends			
Note to dividends			

Annual

（注）29年3月期期末配当金の内訳 普通配当23円00銭 記念配当5円00銭

Forecasts

(in millions of yens)

	Mar 2019	Sep 2018
Forecasts		
Forecasts		
Title for forecasts	3. 平成31年 3月期の連結業績予想（平成30年 4月 1日～平成31年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	12,347	6,245
Upper	-	-
Lower	-	-
% change		
Forecast	0.5	1.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	534	368
Upper	-	-
Lower	-	-
% change		
Forecast	-16.5	1.6
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	814	513
Upper	-	-
Lower	-	-
% change		
Forecast	-19.6	-8.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	708	405
Upper	-	-
Lower	-	-
% change		
Forecast	16.2	-3.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	71.20	40.73
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2018
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2018
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2018	Mar 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	10,010,000	10,010,000
Number of treasury stock at the end of fiscal year	62,867	60,931
Average number of shares	9,948,101	9,949,852
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2018	Mar 2017

Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	7,840	7,899
% change	-0.7	-1.5
Operating profit		
Operating profit	487	581
% change	-16.1	-21.5
Ordinary profit		
Ordinary profit	742	799
% change	-7.1	-25.2
Profit		
Profit	422	758
% change	-44.2	-15.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	42.50	76.19
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	20,310	19,944
Net assets	16,824	16,759
Capital adequacy ratio (%)	82.8	84.0
Net assets per share (Yen)	1,691.39	1,684.50
Note to non-consolidated financial positions		
Owner's equity	16,824	16,759
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2018
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2019	Sep 2018
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成31年 3月期の個別業績予想（平成30年 4月 1日～平成31年 3月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	7,888	3,915

Upper	-	-
Lower	-	-
% change		
Forecast	0.6	3.6
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	701	385
Upper	-	-
Lower	-	-
% change		
Forecast	-5.6	18.7
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	640	333
Upper	-	-
Lower	-	-
% change		
Forecast	51.4	16.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	64.34	33.52
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.