April 20, 2018
SoftBank Group Corp.

Early Redemption of Foreign Currency Denominated Senior Notes Issued in 2013

SoftBank Group Corp. ("SBG") announces that today SBG notified the holders of its USD-denominated Senior Notes due 2020 and Euro-denominated Senior Notes due 2020 issued on April 23, 2013 (collectively, the "Notes") that it will redeem on May 21, 2018 all of the outstanding Notes. The details of the redemption are as follows.

	USD-denominated Senior Notes due 2020	Euro-denominated Senior Notes due 2020
1. Total amount of issue	USD 2,485 million	EUR 625 million
2. Date of issue	April 23, 2013	
3. Maturity date	April 15, 2020	
4. Date of early redemption	May 21, 2018	
5. Interest rate	4.500% per annum	4.625% per annum
6. Outstanding amount	USD 2,485 million (JPY 267.1 billion*1)	EUR 625 million (JPY 83.1 billion*1)
7. Listing	Singapore Exchange Securities Trading Limited	

(Note) The make-whole prices including applicable premium will be notified to the holders once computed in accordance with the indenture prior to the date of early redemption.

*1 Based on an exchange rate of USD 1.00 = JPY 107.49 and EUR 1.00 = JPY 132.98, respectively