May 18, 2018
SoftBank Group Corp.

Announcement of Redemption Price for Early Redemption of Foreign Currency Denominated Senior Notes Issued in 2013

SoftBank Group Corp. ("SBG") announces that SBG determined the redemption price for the early redemption of its Foreign Currency Denominated Senior Notes issued in 2013, which was announced on April 20, 2018 ("Early Redemption of Foreign Currency Denominated Senior Notes Issued in 2013"). The details of the redemption are as follows.

	USD-denominated Senior Notes due 2020	Euro-denominated Senior Notes due 2020
1. Total amount of issue	USD 2,485 million	EUR 625 million
2. Interest rate[*1]	4.500% per annum	4.625% per annum
3. Redemption price[*2]	USD 1,030.79 (per USD 1,000 principal amount)	EUR 1,093.90 (per EUR 1,000 principal amount)
4. Date of early redemption	May 21, 2018	
5. Listing	Singapore Exchange Securities Trading Limited	

*1 Interest will not be applied after the date of early redemption.

*2 Includes applicable premium and accrued interest.