November 20, 2018
SoftBank Group Corp.

Completion of Release of Guarantees of Foreign Currency-denominated Unsecured Notes

SoftBank Group Corp. ("SBG") announces the release of the guarantees provided by SoftBank Corp of its foreign currency-denominated unsecured notes (the "Notes") , effected on November 19, 2018 in accordance with the terms of the respective indentures governing the Notes and predicated upon the release of all guarantees of SBG's other liabilities provided by SoftBank Corp. in connection with the approval by Tokyo Stock Exchange, Inc. of the listing of SoftBank Corp. shares as announced in "Announcement on Release of Guarantee of Senior Loan and Yen-denominated Unsecured Straight Corporate Bonds in Connection with Approval of Listing of SoftBank Corp. Shares" dated November 12, 2018.

As a result, all liabilities of SBG are not guaranteed by SoftBank Corp.

Notes subject to guarantee release

Notes outstanding as of November 19, 2018

Description of notes	Maturity date	Interest rate	Outstanding principal amount
Notes issued pursuant to indenture dated July 28, 2015			
Dollar-denominated senior notes due 2022	July 30, 2022	5.375%	$818,521,000
Dollar-denominated senior notes due 2025	July 30, 2025	6.000%	$711,627,000
Euro-denominated senior notes due 2022	July 30, 2022	4.000%	€286,534,000
Euro-denominated senior notes due 2025	July 30, 2025	4.750%	€689,114,000
Euro-denominated senior notes due 2027	July 30, 2027	5.250%	€210,620,000
Notes issued pursuant to indenture dated September 19, 2017			
Dollar-denominated senior notes due 2024	September 19, 2024	4.750%	$1,350,000,000
Dollar-denominated senior notes due 2027	September 19. 2027	5.125%	$2,000,000,000
Euro-denominated senior notes due 2025	September 19, 2025	3.125%	€1,500,000,000
Euro-denominated senior notes due 2029	September 19, 2029	4.000%	€750,000,000
Notes issued pursuant to indenture dated April 3, 2018			
Dollar-denominated senior notes due 2028	April 15, 2028	6.250%	$499,956,000
Euro-denominated senior notes due 2028	April 15, 2028	5.000%	€1,173,607,000

Description of notes	Maturity date	Interest rate	Outstanding principal amount
Notes issued pursuant to indenture dated April 20, 2018			
Dollar-denominated senior notes due 2023	April 20, 2023	5.500%	$300,000,000
Dollar-denominated senior notes due 2025	April 20, 2025	6.125%	$450,000,000
Euro-denominated senior notes due 2023	April 20, 2023	4.000%	€1,000,000,000
Euro-denominated senior notes due 2025	April 20, 2025	4.500%	€450,000,000