November 11, 2019

Company name: TATERU, Inc.
Representative: Daisaku Furuki, Representative Director/CEO
(Stock exchange code: 1435, TSE First Section)
Contact: Yusuke Takasugi,
Director, Executive Officer/CFO
(Phone: +81-3-6447-0651)

(Suspension of Disclosure Matters) Notice Regarding Suspension of Transition to a Holding Company Structure

TATERU, Inc. (the "Company") hereby announces that at the meeting of Board of Directors held today, it has resolved to suspend the transition to a holding company structure scheduled for January 1, 2020, stated in "Notice of Commencement of Preparations for Transition to a Holding Company Structure" dated August 3, 2018 and "(Change to Disclosure Matters) Notice Concerning Change to Planned Date of Transition to a Holding Company Structure" dated February 13, 2019.

1. Reason for suspension of transition to a holding company structure

In order to realize sustainable growth and improve Group corporate value over the medium to long term, the Group considers it necessary to clarify the roles and responsibilities of each operational company, and to build an environment that strongly propels the acceleration of decision-making and dynamic business operation. Therefore, it has carried out procedures for transitioning to a holding company structure.

On the other hand, the Company has been taking measures for an early recovery in business performance by improving profitability through strengthening corporate governance of the whole Group and promoting restructuring to facilitate sustainable growth. Amid these circumstances, and after comprehensive consideration from the perspective of selection and concentration in the Group's business, the Company has decided to suspend the transition to a holding company structure.

2. Future outlook

The effect of this suspension on the Company's consolidated financial results is negligible.