

## Document and entity information

Dec 2018

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2019-01-15
Company name	KG Intelligence CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	true
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	24080
URL	<a href="https://www.kg-net.co.jp">https://www.kg-net.co.jp</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2018-12-20
Representative	
Title	代表取締役社長
Name	益田 武美
Inquiries	
Title	取締役管理本部長
Name	三上 芳久
Tel	086-241-5522
Other	
Date of general shareholders' meeting (as planned)	2019-03-08
Dividend payable date (as planned)	2019-02-20
Annual securities report filing date (as planned)	2019-03-11
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Dec 2018	Dec 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Operating revenues		
Operating revenues	2,828	3,500
% change	-19.2	-11.0
Operating profit		
Operating profit	-35	177
% change	-	-56.1
Ordinary profit		
Ordinary profit	-22	196
% change	-	-54.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	-542	176
% change	-	-34.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	-644	143
Change in comprehensive income	-	-44.9
Other consolidated operating results		
Basic earnings per share (Yen)	-74.94	24.47
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	-8.0	2.4
Ordinary profit to total assets ratio (%)	-0.3	2.3
Operating profit to net sales ratio (%)	-1.2	5.1
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

## Business Results-Financial positions

(in millions of yens)

	Dec 2018	Dec 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	7,264	8,405
Net assets	6,297	7,221
Capital adequacy ratio (%)	86.7	85.9
Net assets per share (Yen)	870.66	998.38
Note to consolidated financial positions		
Owner's equity	6,297	7,221
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Dec 2018	Dec 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-155	69
Cash flows from investing activities	-4,354	130
Cash flows from financing activities	-282	-206
Cash and equivalents, end of period	539	5,331
Note to consolidated cash flows		
Note to cash flows	-	-

## Business Results-Note to business results

Dec 2018

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

### Dividends

(in millions of yens)

	Dec 2019	Dec 2018	Dec 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		15.80	19.10
Forecast	5.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		18.40	22.80
Forecast	5.00		
Upper	-		
Lower	-		
Annual			
Result		34.20	41.90
Forecast	10.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		247	303
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		-	171.2
Forecast	78.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.7	3.6
Note to dividends			
Note to dividends			

Annual

平成29年12月期第2  
四半期末配当金の内  
訳 普通配当4.10  
円 記念配当15.00円  
平成29年12月期期末  
配当金の内  
訳 普通配当  
7.80円 記念配当  
15.00円平成30年12  
月期第2四半期末配当  
金の内訳 普通配当  
0.80円 記念配当  
15.00円平成30年12  
月期期末配当金の内  
訳 普通配当  
3.40円 記念配当  
15.00円

## Forecasts

(in millions of yens)

	Dec 2019	Jun 2019
Forecasts		
Forecasts		
Title for forecasts	3. 平成31年12月期の 連結業績予想（平成 30年12月21日～平成 31年12月20日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Operating revenues		
Operating revenues		
Forecast	3,361	1,598
Upper	-	-
Lower	-	-
% change		
Forecast	18.9	14.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	130	1
Upper	-	-
Lower	-	-
% change		
Forecast	-	-95.1
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	143	7
Upper	-	-
Lower	-	-
% change		
Forecast	-	-73.1
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	92	3
Upper	-	-
Lower	-	-
% change		
Forecast	-	-92.4
Upper	-	-
Lower	-	-

Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	12.83	0.44
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Dec 2018
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2018
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Dec 2018	Dec 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	7,398,000	7,398,000
Number of treasury stock at the end of fiscal year	164,985	164,976
Average number of shares	7,233,017	7,233,024
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2018	Dec 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Operating revenues		
Operating revenues	2,594	3,481
% change	-25.5	-11.1
Operating profit		
Operating profit	-33	183
% change	-	-54.5
Ordinary profit		
Ordinary profit	-21	194
% change	-	-54.6
Profit		
Profit	-540	175
% change	-	-35.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	-74.78	24.32
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2018	Dec 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	7,232	8,407
Net assets	6,301	7,224
Capital adequacy ratio (%)	87.1	85.9
Net assets per share (Yen)	871.27	998.83
Note to non-consolidated financial positions		
Owner's equity	6,301	7,224
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Dec 2018
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.