

The following information was originally prepared and published by DeNA Co., Ltd. in Japanese as it contains timely disclosure materials to be submitted to the Tokyo Stock Exchange. This English translation is for your convenience only. To the extent there is any discrepancy between this English translation and the original Japanese version, please refer to the Japanese version.



February 5, 2019

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(TSE First Section Stock Code: 2432)
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Notice Regarding Financial Results Forecast Revision

In light of recent business performance trends, DeNA Co., Ltd. announces the following revisions to our consolidated financial results forecast for the fiscal year ending March 31, 2019, which was previously announced on May 10, 2018.

1. Consolidated financial results forecast for the fiscal year ending March 31, 2019 (April 1, 2018 – March 31, 2019) (IFRS)

	Revenue	Operating profit	Profit for the period attributable to owners of the parent	Basic earnings per share
Previous forecast (May 10, 2018) (A)	Millions of yen 150,000	Millions of yen 15,500	Millions of yen 11,000	Yen 75.78
Revised forecast (B)	125,800	13,600	10,500	72.26
Amount of change (B-A)	(24,200)	(1,900)	(500)	
Percentage change (%)	(16.1%)	(12.3%)	(4.5%)	
(Reference) Previous financial results (fiscal year ended March 31, 2018)	139,390	27,503	22,981	158.34

2. Reason for the consolidated financial results forecast revision

DeNA has updated all items, from revenue to basic earnings per share, with consideration to recent business performance trends.

For revenue, DeNA has considered factors such as the performance of the core Game Business, which was below expectations, and the transfer of all shares in DeNA Travel, Co., Ltd. (*1), resulting in the performance of this business no longer being included in DeNA's consolidated financial performance.

For operating profit, DeNA has factored in the underperformance of the Game business, as well as

the transfer of all DeNA's shares in Paygent Co., Ltd. (*2), resulting in DeNA's expectation to recognize approximately 4.6 billion yen in Other income during the fourth quarter of the fiscal year ending March 31, 2019.

*1: Please refer to the disclosure of May 14, 2018, titled "Notice Regarding Conclusion of a Memorandum of Understanding Regarding Change in DeNA Subsidiary (Share Transfer)"

*2: Please refer to the disclosure of January 31, 2019, titled "Notice Regarding Change in DeNA Subsidiary (Share Transfer)"

Note regarding forecasting financial results, etc.:

The forward-looking statements herein are based on current information and certain assumptions deemed reasonable, but involve many uncertain factors. Actual results may differ significantly from these forecasts due to a wide range of factors.

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