Document and entity information

	Jan 2019
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2019-03-04
Company name	DyDo GROUP HOLDINGS,INC.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	25900
URL	https://www.dydo-ghd.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2019-01-20
Representative	
Title	代表取締役社長
Name	高松 富也
Inquiries	
Title	執行役員 コーポレートコミュニケーション部長
Name	長谷川 直和
Tel	06-7166-0077
Other	
Date of general shareholders' meeting (as planned)	2019-04-16
Dividend payable date (as planned)	2019-04-17
Annual securities report filing date (as planned)	2019-04-17
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（アナリスト・機関投資家向け）
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Jan 2019	Jan 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	171,553	172,684
% change	-0.7	0.7
Operating profit		
Operating profit	6,071	4,891
% change	24.1	26.8
Ordinary profit		
Ordinary profit	5,998	5,382
% change	11.5	43.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,856	2,504
% change	54.0	-23.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,006	6,832
Change in comprehensive income	-41.4	187.6
Other consolidated operating results		
Basic earnings per share (Yen)	234.15	151.73
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	4.2	2.9
Ordinary profit to total assets ratio (%)	3.5	3.2
Operating profit to net sales ratio (%)	3.5	2.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-25	115
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Jan 2019	Jan 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	172,228	171,147
Net assets	93,940	90,927
Capital adequacy ratio (%)	53.8	52.3
Net assets per share (Yen)	5,628.56	5,430.20
Note to consolidated financial positions		
Owner's equity	92,710	89,443
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Jan 2019	Jan 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	10,851	14,308
Cash flows from investing activities	-16,876	-8,947
Cash flows from financing activities	-2,618	-3,843
Cash and equivalents, end of period	38,413	47,520

Note to consolidated cash flows	
Note to cash flows	-

Business Results-Note to business results

	Jan 2019
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Jan 2020	Jan 2019	Jan 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		30.00	30.00
Forecast	30.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		30.00	30.00
Forecast	30.00		
Upper	-		
Lower	-		
Annual			
Result		60.00	60.00
Forecast	60.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		994	994
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		25.6	39.5
Forecast	41.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.1	1.1
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Jan 2020
Forecasts	
Forecasts	
Title for forecasts	3. 2020年 1月期の連結業績予想（2019年1月21日～2020年 1月20日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	170,000
Upper	-
Lower	-
% change	
Forecast	-0.9
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	3,400
Upper	-
Lower	-
% change	
Forecast	-44.0
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	3,700
Upper	-
Lower	-
% change	
Forecast	-38.3
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	2,400
Upper	-
Lower	-
% change	
Forecast	-37.8
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	145.71
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Jan 2019

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	1
Name of subsidiaries excluded from consolidation	「Ilk Mevsim Meyve Sulari Pazarlama A.S.」
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Jan 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Jan 2019	Jan 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	16,568,500	16,568,500
Number of treasury stock at the end of fiscal year	97,007	96,960
Average number of shares	16,471,528	16,508,194
Note to number of issued and outstanding shares (common stock)		

Note to number of issued and outstanding shares (common stock)	（注）当社は「役員向け株式給付信託」を2018年１月期より導入しております。　期末自己株式数には、当該信託が保有する当社株式を含めております。2019年１月期 95,300株　2018年１月期 95,300株　期中平均株式数の算出において、発行済株式数から控除する自己株式数には、当該信託が保有する当社株式を含めております。　2019年１月期 95,300株　2018年１月期 58,646株

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Jan 2019	Jan 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Operating revenues		
Operating revenues	9,239	6,486
% change	42.4	-
Operating profit		
Operating profit	6,659	3,619
% change	84.0	44.4
Ordinary profit		
Ordinary profit	6,829	3,785
% change	80.4	4.7
Profit		
Profit	5,768	1,860
% change	210.0	38.7
Other non-consolidated operating results		
Basic earnings per share (Yen)	350.21	112.71
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Jan 2019	Jan 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	118,534	113,910
Net assets	86,306	78,769
Capital adequacy ratio (%)	72.8	69.1
Net assets per share (Yen)	5,239.52	4,781.92
Note to non-consolidated financial positions		
Owner's equity	86,306	78,769
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Jan 2019

Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.