For information purpose only. The Japanese press release should be referred to as the original.

May 21, 2019

To All Concerned Parties

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Notice Concerning Issuance of New Investment Units and Secondary Offering of Investment Units

LaSalle LOGIPORT REIT ("LLR") announces that it resolved at its Board of Directors meeting held on May 21, 2019 concerning the issuance of new investment units and secondary offering of investment units as described below.

1. Issuance of new investment units through public offering (primary offering)

(1)	Total number of units to be issued:	104,761 units
(2)	Amount to be paid in (purchase price):	To be determined The amount to be paid in (purchase price) shall be determined at a Board of Directors meeting of LLR to be held on any business day between May 29, 2019 (Wednesday) and June 4, 2019 (Tuesday) (the "Offer Price Determination Date").
(3)	Total amount to be paid in (aggregate purchase price):	To be determined
(4)	Issue price (offer price):	To be determined The issue price (offer price) shall be determined on the Offer Price Determination Date by considering the demand for new investment units and other circumstances.
(5)	Total issue price (aggregate offer price):	To be determined
(6)	Offering method:	The offering of investment units shall be through a primary offering and underwritten in full by an underwriting syndicate. Note that some of the number of investment units to be offered above are being sold to overseas investors in overseas markets mainly consisting of Europe and Asia (excluding, however, the United States and Canada).
(7)	Payment date:	Any business day between June 5, 2019 (Wednesday) and June 11, 2019 (Tuesday) which shall be five business days after the Offer Price Determination Date

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(8)	Delivery and settlement date:	The business day immediately following the payment date described in (7) above

(9) The issue price (offer price), amount to be paid in (purchase price) and other items necessary for the issuance of the new investment units shall be determined at a future Board of Directors meeting of LLR.

(10) Each of the aforementioned items shall be subject to the securities registration statement taking effect in accordance with the Financial Instruments and Exchange Act of Japan.

2. Secondary offering of investment units (over-allotment) (Please refer to <Reference> 1. below.)

(1)	Number of units to be offered:	5,239 units The above-mentioned number indicates the maximum number of investment units to be offered in the secondary offering through over-allotment. There may be cases where this number is reduced or the secondary offering through over-allotment itself may not take place at all, depending on the demand for the primary offering and other circumstances. The number of investment units to be offered in the secondary offering shall be determined at a Board of Directors meeting of LLR to be held on the Offer Price Determination Date, taking into account the demand for the primary offering and other circumstances.
(2)	Seller:	A bookrunner of the primary offering
(3)	Offer price:	To be determined The offer price shall be determined on the Offer Price Determination Date and shall be the same as the issue price (offer price) for the primary offering.
(4)	Total amount of offer price:	To be determined
(5)	Offering method:	Upon the primary offering, in consideration of the demand and other circumstances, a bookrunner of the primary offering shall offer the investment units (up to 5,239 units) to be borrowed from a certain LLR's unitholder.
(6)	Delivery and settlement date:	Same as the delivery and settlement date for the primary offering

(7) The offer price and other items necessary for the secondary offering shall be determined at a future Board of Directors meeting of LLR.

(8) Each of the aforementioned items shall be subject to the securities registration statement taking effect in accordance with the Financial Instruments and Exchange Act of Japan.

3. Issuance of new investment units through third party allotment (Please refer to <Reference> 1. below.)

(1)	Total number of units to be issued:	5,239 units
(2)	Amount to be paid in (purchase price):	To be determined The amount to be paid in (purchase price) shall be determined at a future Board of Directors meeting of LLR to be held on the Offer Price Determination Date and shall be the same as the amount to be paid in (purchase price) for the primary offering.
(3)	Total amount to be paid in (aggregate purchase price):	To be determined
(4)	Subscriber:	A bookrunner of the primary offering
(5)	Payment date:	June 28, 2019 (Friday)

(6) If there is no subscription for all or a part of the investment units, the issuance of such investment units shall be canceled.

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(7) The amount to be paid in (purchase price) and other items necessary for the issuance of the new investment units shall be determined at a future Board of Directors meeting of LLR.

(8) Each of the aforementioned items shall be subject to the securities registration statement taking effect in accordance with the Financial Instruments and Exchange Act of Japan.

<Reference>

1. Details of the secondary offering through over-allotment

Secondary offering through over-allotment is the offering through which a bookrunner of the primary offering shall offer the investment units (up to 5,239 units) borrowed from a certain LLR's unitholder, upon the primary offering after taking into account the demand and other circumstances. The number of investment units to be offered in the secondary offering through over-allotment is scheduled to be 5,239 units, however, the number is the maximum amount and may be reduced or the secondary offering through over-allotment itself may not take place at all, depending on the demand and other circumstances.

In order to allow such bookrunner to acquire the investment units needed to return the investment units borrowed from the LLR's unitholder (the "borrowed investment units") in relation to the secondary offering through over-allotment, LLR has resolved at its Board of Directors meeting held on May 21, 2019 (Tuesday) to newly issue 5,239 units of the investment units through third party allotment (the "Third Party Allotment"), to such bookrunner as the allottee with the payment date on June 28, 2019 (Friday).

In addition, such bookrunner may, within a specific period, purchase investment units up to the maximum number of investment units offered in the secondary offering through over-allotment on the Tokyo Stock Exchange, Inc. (the "Syndicate Cover Transaction") with the aim of returning the borrowed Investment Units. The investment units purchased by such bookrunner through the Syndicate Cover Transaction shall be appropriated in full for returning the borrowed investment units. Such bookrunner, at its discretion, may choose not to enter into any Syndicate Cover Transaction, or to terminate the Syndicate Cover Transaction prior to reaching the maximum number of investment units to be offered in the secondary offering through over-allotment during the Syndicate Cover Transaction Period.

Further, such bookrunner may conduct stabilizing transactions in connection with the primary offering and secondary offering through over-allotment, and appropriate all or part of the investment units that are purchased through such stabilizing transactions to return the borrowed investment units.

Such bookrunner intends to agree to the Third Party Allotment to purchase the number of investment units calculated by deducting the number of the investment units purchased through stabilizing transactions and the Syndicate Cover Transaction to be appropriated to the return of the borrowed investment units, from the number of investment units to be sold in the secondary offering through over-allotment. As such, there may be no subscription for all or a part of the investments units to be issued through the Third Party Allotment. As a result, the subscription right may be forfeited partly or entirely and the final number of investment units to be issued through the Third Party Allotment may be reduced to the same extent, or the issuance itself may not take place at all.

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2. Change in number of investment units issued and outstanding as a result of the offerings

Total number of investment units issued and outstanding at present:	1,100,000 units
Increase in number of investment units due to issuance of new investment units through public offering:	104,761 units
Total number of investment units issued and outstanding after the issuance of new investment units through public offering:	1,204,761 units
Increase in number of investment units due to the issuance of new investment units through the Third Party Allotment:	5,239 units (Note)
Total number of investment units issued and outstanding after the issuance of new investment units through the Third Party Allotment:	1,210,000 units (Note)

Note: The figures in the above table are based on the assumption that the new investment units to be issued through the Third Party Allotment are all applied for by one of the bookrunners of the primary offering.

3. Specific use of the funds to be procured and scheduled expenditure date

Net proceeds from the primary offering will be appropriated to a portion of the acquisition of the assets described in the "Notice Concerning Acquisition, Leasing and Disposition of Domestic Real Estate Trust Beneficiary Interests" which was released today. Additionally, the net proceeds from the Third Party Allotment will be appropriated to the acquisition of specific assets (as defined in Article 2-1 of the Act on Investment Trusts and Investment Corporations of Japan) in the future or the repayment of borrowings.

* LaSalle LOGIPORT REIT: http://lasalle-logiport.com/english/

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