TOKYO OHKA KOGYO CO., LTD.

Supplemental Data of Business Results

— The 1st quarter of Fiscal Year ending Dec. 2019 —

May. 15, 2019

TOKYO OHKA KOGYO CO., LTD.

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Summary

(Millions of yen)

	FY2018/3	FY2019/3		
			Change	%
Net sales	24,787	23,747	(1,040)	(4.2)
Operating income	2,454	2,042	(412)	(16.8)
Ordinary income	2,267	1,945	(322)	(14.2)
Profit attributable to owners of parent	1,676	1,551	(125)	(7.5)

- Average exchange rate (US$) : ¥107.3／$ (FY2018/3) ⇒¥109.3／$ (FY2019/3)
- Net sales : Net sales decreased 4.2% year on year due to sluggish demand for semiconductors in Asia in the Material Business, and delays in acceptance inspections at customers in the Equipment Business.
- Operating income, Ordinary income and Profit attributable to owners of parent : Profit decreased year on year due to a decrease in net sales.

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Results by Business Segment

(Millions of yen)

	FY2018/3	FY2019/3		
			Change	%
Net sales	24,787	23,747	(1,040)	(4.2)
Material business	24,396	23,480	(916)	(3.8)
Electronic functional materials	13,709	13,549	(160)	(1.2)
High purity chemicals	10,669	9,906	(763)	(7.2)
Other	17	24	+7	+40.4
Equipment business	391	267	(124)	(31.7)
Operating income	2,454	2,042	(412)	(16.8)
Material business	3,502	3,020	(481)	(13.8)
Equipment business	(200)	(125)	+75	–
Eliminations and corporate	(847)	(852)	(5)	–

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(Note)

This presentation material contains forward-looking statements that describe future prospects of TOKYO OHKA KOGYO CO., LTD. (the Company) in terms of business planning, earnings and management strategies. Such statements are based on management's judgement, derived from information available to it at the time such information was prepared. Readers are cautioned not to rely solely on these forward-looking statements, as actual results and strategies may differ substantially according to changes in the Company's business environment.