# Document and entity information

| | Dec 2018 |
|---|---|
| Company information | |
| Company information | |
| Document name | 決算短信〔日本基準〕（連結） |
| FASF member mark | true |
| Filing date | 2019-01-31 |
| Company name | SOLXYZ Co.,Ltd. |
| Securities code | 42840 |
| URL | https://www.solxyz.co.jp |
| Representative | |
| Title | 代表取締役社長 |
| Name | 長尾 章 |
| Inquiries | |
| Title | 取締役管理本部長 |
| Name | 金成 宏季 |
| Tel | 03-6722-5011 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2019-03-28 |
| Dividend payable date (as planned) | 2019-03-29 |
| Annual securities report filing date (as planned) | 2019-03-29 |
| Supplemental material of annual results | true |
| Way of getting | - |
| Convening briefing of annual results | - |
| Target audience | - |
| Note to fraction processing method | （百万円未満切捨て） |
| Stock exchange listings | |
| Tokyo | true |
| Tokyo 1st section | true |
| Tokyo 2nd section | - |
| Tokyo Mothers | - |
| Tokyo JASDAQ | - |
| Tokyo PRO Market | - |
| Tokyo Others | - |
| Nagoya | - |
| Nagoya 1st section | - |
| Nagoya 2nd section | - |
| Nagoya Centrex | - |
| Nagoya Others | - |
| Sapporo | - |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | - |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Green Sheet | - |
| Japan Securities Dealers Association | - |
| Business category | |
| General Business | true |
| Specific Business | - |
| Fiscal Year End | 2018-12-31 |

# Business Results-Operating results

(in millions of yens)

| | Dec 2018 | Dec 2017 |
|---|---|---|
| Operating results | | |
| Operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 13,228 | 14,001 |
| % change | -5.5 | 5.4 |
| Operating profit | | |
| Operating profit | 63 | 501 |
| % change | -87.3 | -18.3 |
| Ordinary profit | | |
| Ordinary profit | 78 | 683 |
| % change | -88.5 | 13.2 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 147 | 411 |
| % change | -64.2 | 13.0 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 625 | 592 |
| Change in comprehensive income | 5.6 | 153.5 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 11.90 | 33.77 |
| Diluted earnings per share (Yen) | 11.10 | 32.81 |
| Rate of return on equity (%) | 2.8 | 9.3 |
| Ordinary profit to total assets ratio (%) | 0.7 | 7.0 |
| Operating profit to net sales ratio (%) | 0.5 | 3.6 |
| Note to consolidated operating results | | |
| Investment profit (loss) on equity method | - | - |
| Note to operating results | - | |

# Business Results-Financial positions

(in millions of yens)

| | Dec 2018 | Dec 2017 |
|---|---|---|
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 12,092 | 9,984 |
| Net assets | 6,477 | 4,851 |
| Capital adequacy ratio (%) | 48.9 | 47.6 |
| Net assets per share (Yen) | 475.35 | 386.11 |
| Note to consolidated financial positions | | |
| Owner's equity | 5,909 | 4,750 |
| Note to financial positions | - | |

# Business Results-Cash flows

(in millions of yens)

| | Dec 2018 | Dec 2017 |
|---|---|---|
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | 798 | -49 |
| Cash flows from investing activities | 235 | -10 |
| Cash flows from financing activities | 1,388 | -109 |
| Cash and equivalents, end of period | 4,837 | 2,415 |
| Note to consolidated cash flows | | |
| Note to cash flows | - | |

# Business Results-Note to business results

| | Dec 2018 |
|---|---|
| Note to business results | |
| Note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

# Dividends

(in millions of yens)

| | Dec 2019 | Dec 2018 | Dec 2017 |
|---|---|---|---|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 0.00 | 0.00 |
| Forecast | 0.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 15.00 | 8.00 |
| Forecast | - | | |
| Upper | 15.00 | | |
| Lower | 10.00 | | |
| Annual | | | |
| Result | | 15.00 | 8.00 |
| Forecast | - | | |
| Upper | 15.00 | | |
| Lower | 10.00 | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 186 | 98 |
| Payout ratio (consolidated) | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 126.0 | 23.7 |
| Forecast | - | | |
| Ratio of total amount of dividends to net assets (consolidated) | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | 3.5 | 2.2 |
| Note to dividends | | | |
| Note to dividends | | | |

| | |
|---|---|
| Annual | （注）2019年12月期の配当予想については、レンジ形式により開示しておりますので、配当性向は記載しておりません。 |

# Forecasts

(in millions of yens)

| | Dec 2019 | Jun 2019 |
|---|---|---|
| Forecasts | | |
| Forecasts | | |
| Title for forecasts | 2019年12月期の連結業績予想（2019年１月１日～2019年12月31日） | |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 14,000 | 6,500 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 5.8 | 0.8 |
| Upper | - | - |
| Lower | - | - |
| Operating profit | | |
| Operating profit | | |
| Forecast | 800 | 250 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | - | 13.1 |
| Upper | - | - |
| Lower | - | - |
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | 800 | 250 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 925.6 | 9.2 |
| Upper | - | - |
| Lower | - | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | | |
| Forecast | 450 | 130 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 206.1 | 3.2 |
| Upper | - | - |
| Lower | - | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 36.19 | 10.46 |
| Upper | - | - |
| Lower | - | - |
| Note to consolidated forecasts | | |
| Note to forecasts | - | |

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | Dec 2018 |
|---|---|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | - |
| Number of subsidiaries newly consolidated | - |
| Number of subsidiaries excluded from consolidation | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

| | | Dec 2018 |
|---|---|---|
| Changes in accounting policies and accounting estimates, retrospective restatement | | |
| Changes in accounting policies and accounting estimates, retrospective restatement | | |
| Others | | |
| Changes in accounting policies and accounting estimates, retrospective restatement | | |
| Changes in accounting policies based on revisions of accounting standard | | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | | - |
| Changes in accounting estimates | true | |
| Retrospective restatement | | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | | - |

## Notes-Number of issued and outstanding shares common stock

| | Dec 2018 | Dec 2017 |
|---|---|---|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 13,410,297 | 13,410,297 |
| Number of treasury stock at the end of fiscal year | 977,340 | 1,105,536 |
| Average number of shares | 12,358,856 | 12,171,494 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | - | |

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

| | Dec 2018 | Dec 2017 |
|---|---|---|
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |

| | | |
|---|---|---|
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Net sales | | |
| Net sales | 9,325 | 10,500 |
| % change | -11.2 | 3.7 |
| Operating profit | | |
| Operating profit | -278 | 128 |
| % change | - | -31.3 |
| Ordinary profit | | |
| Ordinary profit | -210 | 372 |
| % change | - | 76.3 |
| Profit | | |
| Profit | 231 | 243 |
| % change | -4.9 | 142.9 |
| Other non-consolidated operating results | | |
| Basic earnings per share (Yen) | 18.72 | 19.98 |
| Diluted earnings per share (Yen) | 18.39 | 19.64 |
| Note to non-consolidated operating results | | |
| Note to operating results | - | |

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

| | Dec 2018 | Dec 2017 |
|---|---|---|
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Total assets | 8,805 | 7,685 |
| Net assets | 4,288 | 3,673 |
| Capital adequacy ratio (%) | 48.6 | 47.7 |
| Net assets per share (Yen) | 344.43 | 297.89 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 4,282 | 3,665 |
| Note to financial positions | - | |

## Business Results-Note to overview of nonconsolidated business results

| | Dec 2018 |
|---|---|
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to financial results | - |

## Overview of nonconsolidated Forecasts

(in millions of yens)

| | Dec 2019 |
|---|---|
| Non-consolidated forecasts | |
| Non-consolidated forecasts | |
| Preamble to non-consolidated forecasts | |
| Preamble to forecasts | - |
| Note to non-consolidated forecasts | |
| Note to forecasts | - |

**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**