Note: This English translation is solely for reference purposes and not a legally definitive translation of the original Japanese text. In the event a difference arises regarding the meaning herein, the original Japanese version will prevail as the official authoritative version.

January 22, 2019

Information Services International-Dentsu, Ltd.
Ryoichi Nawa, President, CEO & COO
(Stock Code 4812, TSE First Section)
Contact for Inquiries: Nobuo Uehara, Senior Managing Director
(TEL: 03-6713-6160)

Notice of Revision to Forecasts (Consolidated) for the Fiscal Year Ending December 2018

Information Services International-Dentsu, Ltd. (ISID), in consideration of recent earnings performance, has revised its forecasts as follows from those announced on February 9, 2018.

Revisions to Results Forecast

Revisions to Consolidated Results Forecast for the Fiscal Year Ending December 2018
(January 1, 2018–December 31, 2018)

	Net sales	Operating profit	Ordinary profit	Net profit*	Net profit per Share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecast (A)	88,000	7,000	7,034	4,807	147.56
Revised Forecast (B)	91,024	8,239	8,197	5,187	159.22
Variance (B – A)	3,024	1,239	1,163	380	
Percentage Change (%)	3.4%	17.7%	16.5%	7.9%	
(Ref.) Results for the fiscal year ended December 31, 2017	83,423	5,489	5,642	4,438	136.24

* Profit attributable to owners of parent.

Reasons for the Revision

Net sales are expected to exceed the previous forecast because of favorable results in the Engineering solutions and Communication IT sectors.

On the earnings front, operating profit, ordinary profit and profit attributable to owners of parent are all expected to exceed the previous forecast, benefiting from the effect of higher sales and curbs on selling costs, and general and administrative expenses.

Net sales, operating profit, ordinary profit and profit attributable to owners of parent are all expected to achieve the record level.

END

Forward-Looking Statements
The forecast figures for sales and earnings presented in this document were determined in accordance with industry trends, client situations, and other judgments and assumptions made with information available at the time of preparation. Accordingly, actual sales and earnings may differ from forecasts as a result of uncertainties inherent in the forecasts, as well as internal and external fluctuations in business operations.