

Document and entity information

Mar 2019

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2019-05-14
Company name		Sanwa Holdings Corporation
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		59290
URL		https://www.sanwa-hldgs.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2019-03-31
Representative		
Title		代表取締役会長 C E O
Name		高山 俊隆
Inquiries		
Title		常務執行役員経営企画部長
Name		山崎 弘之
Tel		03-3346-3019
Other		
Date of general shareholders' meeting (as planned)		2019-06-26
Dividend payable date (as planned)		2019-06-27
Annual securities report filing date (as planned)		2019-06-27
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（証券アナリスト・機関投資家向け）
Note to fraction processing method		（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2019	Mar 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	409,990	385,673
% change	6.3	9.0
Operating profit		
Operating profit	31,593	28,322
% change	11.5	7.1
Ordinary profit		
Ordinary profit	30,437	27,898
% change	9.1	10.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	20,910	18,280
% change	14.4	7.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	17,137	21,679
Change in comprehensive income	-21.0	41.6
Other consolidated operating results		
Basic earnings per share (Yen)	92.95	80.97
Diluted earnings per share (Yen)	92.73	80.77
Rate of return on equity (%)	13.5	12.7
Ordinary profit to total assets ratio (%)	9.1	8.5
Operating profit to net sales ratio (%)	7.7	7.3
Note to consolidated operating results		
Investment profit (loss) on equity method	-599	-10
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	338,432	331,686
Net assets	161,603	151,121
Capital adequacy ratio (%)	47.4	45.2
Net assets per share (Yen)	713.50	667.09
Note to consolidated financial positions		
Owner's equity	160,522	150,082
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2019	Mar 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	24,271	26,532
Cash flows from investing activities	-13,677	-13,172
Cash flows from financing activities	-11,349	-20,505
Cash and equivalents, end of period	47,977	49,263

Business Results-Note to business results

Mar 2019

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		16.00	15.00
Forecast	17.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		16.00	15.00
Forecast	17.00		
Upper	-		
Lower	-		
Annual			
Result		32.00	30.00
Forecast	34.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		7,199	6,749
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		34.4	37.1
Forecast	34.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.6	4.7
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Forecasts		
Forecasts		
Title for forecasts	3. 2020年 3月期の連 結業績予想（2019年 4月 1日～2020年 3月 31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	425,000	190,000
Upper	-	-
Lower	-	-
% change		
Forecast	3.7	3.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	34,000	10,000
Upper	-	-
Lower	-	-
% change		
Forecast	7.6	2.7
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	33,000	9,600
Upper	-	-
Lower	-	-
% change		
Forecast	8.4	3.8
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	22,000	6,100
Upper	-	-
Lower	-	-
% change		
Forecast	5.2	2.8
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	97.79	27.11
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注) 詳細は、添付資料13ページ「4. 連結財務諸表及び主な注記(5) 連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2019	Mar 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	235,000,000	235,000,000
Number of treasury stock at the end of fiscal year	10,020,866	10,019,997
Average number of shares	224,979,452	225,761,148
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		

Non-consolidated income statements information

Operating revenues		
Operating revenues	12,595	4,472
% change	181.6	-76.9
Operating profit		
Operating profit	9,260	1,254
% change	638.0	-92.2
Ordinary profit		
Ordinary profit	9,443	1,442
% change	554.9	-91.0
Profit		
Profit	8,382	122
% change	-	-99.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	37.26	0.54
Diluted earnings per share (Yen)	37.17	0.54
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	214,746	219,252
Net assets	138,100	137,915
Capital adequacy ratio (%)	64.2	62.8
Net assets per share (Yen)	612.73	612.06
Note to non-consolidated financial positions		
Owner's equity	137,852	137,701
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.