September 2, 2019

Company name: Komatsu Ltd.
Name of Representative: Hiroyuki Ogawa, President and CEO
(Code: First Section of TSE 6301)
Contact: Manager of Corporate Communications
Akitoshi Watanabe (Telephone: 03-5561-2616)

Announcement Regarding Completion of Payment for Issuance of New Shares as Restricted Stock Compensation

Komatsu Ltd. ("Komatsu") hereby announces that, in relation to the issuance of new shares as restricted stock compensation, which was resolved by the Board of Directors at its meeting held on July 12, 2019, the procedure for payment was completed today, as below. For details, please refer to "Announcement Regarding Issuance of New Shares as Restricted Stock Compensation" dated July 12, 2019.

Outline of the Issuance of New Shares

(1)	Class and number of shares to be issued	328,770 shares of common stock of Komatsu
(2)	Issue price	JPY 2,507.5 per share
(3)	Total issue price of shares to be issued	JPY 824,390,775
(4)	Allottees, number thereof and number of shares to be allotted	5 Directors of Komatsu (other than the Outside Directors): 76,040 shares in total 69 employees of Komatsu: 215,500 shares in total 11 Directors of subsidiaries of Komatsu: 33,630 shares in total 4 employees of subsidiaries of Komatsu: 6,600 shares in total
(5)	Payment date	September 2, 2019

End