Document and entity information

	Mar 2019
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2019-05-15
Company name	WATAMI CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	75220
URL	https://www.watami.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2019-03-31
Representative	
Title	代表取締役社長
Name	清水 邦晃
Inquiries	
Title	取締役（経営企画本部管掌）
Name	小田 剛志
Tel	03-5737-2703
Other	
Date of general shareholders' meeting (as planned)	2019-06-24
Dividend payable date (as planned)	2019-06-25
Annual securities report filing date (as planned)	2019-06-25
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（機関投資家・証券アナリスト・報道機関向け）
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2019	Mar 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	94,701	96,458
% change	-1.8	-3.8
Operating profit		
Operating profit	1,062	656
% change	61.8	259.4
Ordinary profit		
Ordinary profit	1,229	1,636
% change	-24.9	127.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,373	150
% change	810.2	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,213	-230
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	35.14	3.86
Diluted earnings per share (Yen)	35.06	3.85
Rate of return on equity (%)	8.2	0.9
Ordinary profit to total assets ratio (%)	3.0	3.9
Operating profit to net sales ratio (%)	1.1	0.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-179	-67
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	40,392	40,805
Net assets	17,327	16,426
Capital adequacy ratio (%)	42.3	39.5
Net assets per share (Yen)	438.02	413.16
Note to consolidated financial positions		
Owner's equity	17,123	16,151
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2019	Mar 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	4,104	5,221
Cash flows from investing activities	-1,574	-2,814
Cash flows from financing activities	-2,388	-1,171
Cash and equivalents, end of period	9,946	9,825
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2019
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		7.50	7.50
Forecast	7.50		
Upper	-		
Lower	-		
Annual			
Result		7.50	7.50
Forecast	7.50		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		293	293
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		21.3	194.2
Forecast	58.6		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.7	1.7
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Forecasts		
Forecasts		
Title for forecasts	3. 2020年3月期の連結業績予想（2019年4月1日～2020年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	96,300	46,400
Upper	-	-
Lower	-	-
% change		
Forecast	1.6	-0.2
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	1,100	0
Upper	-	-
Lower	-	-
% change		
Forecast	3.5	-
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	1,300	0
Upper	-	-
Lower	-	-
% change		
Forecast	5.7	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	500	-200
Upper	-	-
Lower	-	-
% change		
Forecast	-63.6	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	12.79	-5.11
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2019
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	1
Name of subsidiaries newly consolidated	Watami China Food & Beverage Co., Ltd.
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2019	Mar 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	41,686,780	41,686,780
Number of treasury stock at the end of fiscal year	2,593,800	2,593,471
Average number of shares	39,093,151	39,093,567
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	84,079	85,978
% change	-2.2	3.1
Operating profit		
Operating profit	1,060	691
% change	53.2	87.4

Ordinary profit		
Ordinary profit	1,186	1,448
% change	-18.1	203.3
Profit		
Profit	1,445	59
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	36.97	1.51
Diluted earnings per share (Yen)	36.88	1.51
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	39,226	39,492
Net assets	17,842	16,712
Capital adequacy ratio (%)	45.0	41.8
Net assets per share (Yen)	451.83	422.46
Note to non-consolidated financial positions		
Owner's equity	17,663	16,515
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.