# Document and entity information

| | Dec 2018 |
|---|---|
| Company information | |
| Company information | |
| FASF member mark | true |
| Document name | 決算短信〔日本基準〕(連結) |
| Filing date | 2019-02-13 |
| Company name | SIIX CORPORATION |
| Stock exchange listings | |
| Tokyo | true |
| Tokyo 1st section | true |
| Tokyo 2nd section | - |
| Tokyo Mothers | - |
| Tokyo JASDAQ | - |
| Tokyo PRO Market | - |
| Tokyo Others | - |
| Nagoya | - |
| Nagoya 1st section | - |
| Nagoya 2nd section | - |
| Nagoya Centrex | - |
| Nagoya Others | - |
| Sapporo | - |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | - |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Green Sheet | - |
| Japan Securities Dealers Association | - |
| Securities code | 76130 |
| URL | http://www.siix.co.jp |
| Business category | |
| General Business | true |
| Specific Business | - |
| Fiscal Year End | 2018-12-31 |
| Representative | |
| Title | 代表取締役社長 |
| Name | 桔梗 芳人 |
| Inquiries | |
| Title | 執行役員経理部長 |
| Name | 大野 精二 |
| Tel | 06-6266-6415 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2019-03-28 |
| Dividend payable date (as planned) | 2019-03-29 |
| Annual securities report filing date (as planned) | 2019-03-28 |
| Supplemental material of annual results | true |
| Way of getting | |
| Convening briefing of annual results | true |
| Target audience | 機関投資家・アナリスト向け |
| Note to fraction processing method | (百万円未満切捨て) |

# Business Results-Operating results

(in millions of yens)

| | Dec 2018 | Dec 2017 |
|---|---|---|
| Operating results | | |
| Operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 242,804 | 233,153 |
| % change | 4.1 | 9.6 |
| Operating profit | | |
| Operating profit | 8,625 | 9,705 |
| % change | -11.1 | 6.3 |
| Ordinary profit | | |
| Ordinary profit | 8,717 | 10,513 |
| % change | -17.1 | 14.9 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 6,414 | 7,093 |
| % change | -9.6 | 5.9 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 3,871 | 7,370 |
| Change in comprehensive income | -47.5 | 49.1 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 131.45 | 144.01 |
| Diluted earnings per share (Yen) | 123.85 | 135.76 |
| Rate of return on equity (%) | 11.4 | 13.1 |
| Ordinary profit to total assets ratio (%) | 6.5 | 8.8 |
| Operating profit to net sales ratio (%) | 3.6 | 4.2 |
| Note to consolidated operating results | | |
| Investment profit (loss) on equity method | 221 | 201 |

# Business Results-Financial positions

(in millions of yens)

| | Dec 2018 | Dec 2017 |
|---|---|---|
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 137,478 | 130,526 |
| Net assets | 56,016 | 57,609 |
| Capital adequacy ratio (%) | 40.5 | 43.9 |
| Net assets per share (Yen) | 1,178.04 | 1,162.33 |
| Note to consolidated financial positions | | |
| Owner's equity | 55,655 | 57,252 |

# Business Results-Cash flows

(in millions of yens)

| | Dec 2018 | Dec 2017 |
|---|---|---|
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | 966 | 4,536 |
| Cash flows from investing activities | -6,515 | -9,211 |
| Cash flows from financing activities | 7,991 | 6,410 |
| Cash and equivalents, end of period | 12,813 | 10,574 |

# Dividends

(in millions of yens)

| | Dec 2019 | Dec 2018 | Dec 2017 |
|---|---|---|---|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 13.50 | 26.00 |
| Forecast | 14.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 13.50 | 26.00 |
| Forecast | 14.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 27.00 | 52.00 |
| Forecast | 28.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 1,302 | 1,280 |
| Payout ratio (consolidated) | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 20.5 | 18.1 |
| Forecast | 19.7 | | |
| Ratio of total amount of dividends to net assets (consolidated) | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | 2.3 | 2.4 |

# Forecasts

(in millions of yens)

| | Dec 2019 |
|---|---|
| Forecasts | |
| Forecasts | |
| Title for forecasts | ３．2019年12月期の連結業績予想（2019年１月１日～2019年12月31日） |
| Preamble to consolidated forecasts | |
| Preamble to forecasts | - |
| Main table of consolidated forecasts | |
| Net sales | |
| Net sales | |
| Forecast | 244,000 |
| Upper | - |
| Lower | - |

| | |
|---|---|
| % change | |
| Forecast | 0.5 |
| Upper | - |
| Lower | - |
| Operating profit | |
| Operating profit | |
| Forecast | 9,000 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 4.3 |
| Upper | - |
| Lower | - |
| Ordinary profit | |
| Ordinary profit | |
| Forecast | 9,200 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 5.5 |
| Upper | - |
| Lower | - |
| Profit attributable to owners of parent | |
| Profit attributable to owners of parent | |
| Forecast | 6,700 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 4.5 |
| Upper | - |
| Lower | - |
| Basic earnings per share (Yen) | |
| Basic earnings per share (Yen) | |
| Forecast | 141.82 |
| Upper | - |
| Lower | - |
| Note to consolidated forecasts | |
| Note to forecasts | (注) 当社は年次で業績管理を行っているため, 通期のみの開示としております。 |

# Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | Dec 2018 |
|---|---|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | true |
| Number of subsidiaries newly consolidated | 3 |
| Name of subsidiaries newly consolidated | SIIX HUBEI Co., Ltd., SIIX Hungary Kft., SIIX EMS MEXICO S de RL de C.V |
| Number of subsidiaries excluded from consolidation | - |
| Name of subsidiaries excluded from consolidation | - |

# Notes-Changes in accounting policies and accounting estimates retrospective restatement

| | | Dec 2018 |
|---|---|---|
| Changes in accounting policies and accounting estimates, retrospective restatement | | |
| Changes in accounting policies and accounting estimates, retrospective restatement | | |
| Others | | |
| Changes in accounting policies and accounting estimates, retrospective restatement | | |
| Changes in accounting policies based on revisions of accounting standard | true | |
| Changes in accounting policies other than ones based on revisions of accounting standard | | - |
| Changes in accounting estimates | | - |
| Retrospective restatement | | - |

# Notes-Number of issued and outstanding shares common stock

| | Dec 2018 | Dec 2017 |
|---|---|---|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 50,400,000 | 50,400,000 |
| Number of treasury stock at the end of fiscal year | 3,156,256 | 1,143,860 |
| Average number of shares | 48,799,209 | 49,254,218 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | (注)１　１株当たり当期純利益（連結）の算定の基礎となる株式数については、添付資料26ページ（１株当たり情報）をご覧ください。　２　2017年12月期の期首に株式分割が行われたと仮定し、発行済株式数（普通株式）を算定しております。 | |

# Business Results-Overview of nonconsolidated operating results

(in millions of yens)

| | Dec 2018 | Dec 2017 |
|---|---|---|
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Net sales | | |
| Net sales | 85,186 | 82,658 |
| % change | 3.1 | 8.0 |
| Operating profit | | |
| Operating profit | 929 | 815 |
| % change | 13.9 | 248.4 |
| Ordinary profit | | |
| Ordinary profit | 2,728 | 2,653 |
| % change | 2.8 | -16.7 |
| Profit | | |
| Profit | 2,362 | 958 |
| % change | 146.6 | -68.8 |

| | | |
|---|---|---|
| Other non-consolidated operating results | | |
| Basic earnings per share (Yen) | 48.42 | 19.46 |
| Diluted earnings per share (Yen) | 45.62 | 18.34 |

# Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

| | Dec 2018 | Dec 2017 |
|---|---|---|
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Total assets | 48,865 | 43,994 |
| Net assets | 11,270 | 14,474 |
| Capital adequacy ratio (%) | 23.0 | 32.8 |
| Net assets per share (Yen) | 237.45 | 293.23 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 11,217 | 14,443 |

**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**