Note) This is an English translation of summarized consolidated financial results prepared for readers' convenience. Should there be any inconsistency between the translation and the original Japanese text, the latter shall prevail.

[Summary]Consolidated Financial Report for the Third Quarter of Fiscal Year Ending March 31, 2019 [Japan GAAP]

February 01, 2019

Nihon Unisys, Ltd.

Stock Listing:	Tokyo Stock Exchange 1st Section
Stock Code:	8056
URL:	http://www.unisys.co.jp/
Representative:	Akiyoshi Hiraoka, Representative Director, President & CEO
Scheduled Submission Date for Quarterly Report:	February 12 , 2019
Scheduled Starting Date for Dividend Payment:	-
Earnings Supplementary Explanatory Documents:	yes
Earnings Results Briefing:	yes (for institutional investors, analysts)

(Amounts are rounded down to the nearest million yen.)

1. Consolidated Financial Results for FY2019 Q3 (from April 1, 2018 to December 31, 2018)

(1) Consolidated Results of Operations

(Percentage below represents increase (decrease) from the same period of previous year)

	Net Sales		Operating Income		Ordinary Income		Profit Attributable to Owners of Parent	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
FY2019 Q3	198,886	1.2	12,100	28.3	12,592	27.7	9,024	33.0
FY2018 Q3	196,567	4.5	9,428	26.3	9,857	35.4	6,786	31.9

(Note) Comprehensive Income FY2019 Q3: 8,733 Million Yen (-21.2 %) FY2018 Q3: 11,083 Million Yen (57.0 %)

	Earnings Per Share	Diluted Earnings Per Share
	Yen	Yen
FY2019 Q3	89.94	89.63
FY2018 Q3	67.66	67.42

(2) Consolidated Financial Position

	Total Assets	Net Assets	Shareholders' Equity Ratio
	Millions of Yen	Millions of Yen	%
FY2019 Q3	187,154	109,534	57.5%
FY2018	197,278	104,674	52.2%

(Reference) Shareholders' Equity FY2019 Q3: 107,693 Million Yen FY2018: 103,001 Million Yen

2. Dividends

	Dividends Per Share				
	End of Q1	End of Q2	End of Q3	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
FY2018	—	20.00	—	20.00	40.00
FY2019	—	25.00			
FY2019 (Forecast)			—	25.00	50.00

(Note) Revisions to the latest forecast of dividends: No

3. Consolidated Earnings Forecast for FY2019 (from April 1, 2018 to March 31, 2019)

(Percentage below represents increase (decrease) from previous year)

	Net Sales		Operating Income		Ordinary Income		Profit Attributable to Owners of Parent		Earnings Per Share
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen
FY2019	295,000	2.8	18,000	10.2	17,800	10.6	12,500	4.6	124.60

(Note) Revisions to the latest forecast of consolidated earnings: No

* Notes

(1) Change in the scope of consolidation (change of condition of significant consolidated subsidiaries) during this quarterly period: No

(2) Adoption of special accounting methods for preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and restatement of corrections

1. Changes in accounting policies in association with revision in accounting standards: No
2. Other changes in accounting policies: No
3. Changes in accounting estimates: No
4. Restatement of corrections: No

(4) Number of shares outstanding (common stock)

(shares)

1. Number of shares outstanding at the end of the period (including treasury stock)	FY2019 Q3	109,663,524	FY2018	109,663,524
2. Number of shares of treasury stock at the end of the period	FY2019 Q3	9,320,434	FY2018	9,341,775
3. Average number of shares outstanding during the period	FY2019 Q3	100,335,144	FY2018 Q3	100,313,784

*This consolidated financial report is not subject to quarterly review procedures.

*Comment regarding appropriate usage of earnings forecast, and other special notes

The forward-looking statements such as earnings forecasts contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. The Company makes no warranty as to the achievability of what is described in the statements. Actual results may differ from these forecasts due to various factors.

3. Consolidated Financial Statements

(1) Consolidated Balance Sheets

Millions of Yen

	FY2018 (As of March 31, 2018)	FY2019 Q3 (As of December 31, 2018)
Assets		
Current assets		
Cash and deposits	18,575	20,676
Notes and accounts receivable - trade	68,650	46,351
Merchandise and finished goods	5,210	10,828
Work in process	1,426	4,797
Raw materials and supplies	127	88
Other	16,523	21,286
Allowance for doubtful accounts	(56)	(48)
Total current assets	**110,458**	**103,981**
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	4,348	4,006
Machinery, equipment and vehicles, net	8,278	7,159
Other, net	3,766	3,642
Total property, plant and equipment	**16,393**	**14,808**
Intangible assets		
Goodwill	753	1,341
Software	22,253	21,262
Other	60	110
Total intangible assets	**23,066**	**22,715**
Investments and other assets		
Investment securities	23,282	23,589
Deferred tax assets	4,182	1,380
Net defined benefit asset	3,556	5,301
Other	16,653	15,692
Allowance for doubtful accounts	(314)	(315)
Total investments and other assets	**47,360**	**45,649**
Total non-current assets	**86,819**	**83,173**
Total assets	**197,278**	**187,154**

Millions of Yen

	FY2018 (As of March 31, 2018)	FY2019 Q3 (As of December 31, 2018)
Liabilities		
Current liabilities		
Notes and accounts payable - trade	21,820	16,675
Short-term loans payable	1,350	350
Current portion of long-term loans payable	5,492	4,973
Income taxes payable	2,067	366
Accrued expenses	10,532	5,582
Advances received	14,457	17,649
Allowance for loss on contract development	227	353
Other provision	1,618	1,376
Other	10,559	9,207
Total current liabilities	**68,125**	**56,534**
Non-current liabilities		
Long-term loans payable	21,152	18,005
Provision	783	501
Net defined benefit liability	687	726
Asset retirement obligations	1,127	1,126
Other	727	724
Total non-current liabilities	**24,478**	**21,085**
Total liabilities	**92,604**	**77,619**
Net assets		
Shareholders' equity		
Capital stock	5,483	5,483
Capital surplus	14,361	14,909
Retained earnings	88,185	92,681
Treasury shares	(13,578)	(13,547)
Total shareholders' equity	**94,451**	**99,526**
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	6,547	5,825
Deferred gains or losses on hedges	0	0
Foreign currency translation adjustment	5	(48)
Remeasurements of defined benefit plans	1,997	2,390
Total accumulated other comprehensive income	**8,550**	**8,167**
Subscription rights to shares	369	400
Non-controlling interests	1,302	1,440
Total net assets	**104,674**	**109,534**
Total liabilities and net assets	**197,278**	**187,154**

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

(Consolidated Statements of Income)

Millions of Yen

	FY2018 Q3 (Nine months ended December 31, 2017)	FY2019 Q3 (Nine months ended December 31, 2018)
Net sales	**196,567**	**198,886**
Cost of sales	**148,912**	**148,571**
Gross profit	**47,654**	**50,314**
Selling, general and administrative expenses	**38,226**	**38,214**
Operating income	**9,428**	**12,100**
Non-operating income		
Interest income	2	6
Dividend income	383	465
Other	312	273
Total non-operating income	**698**	**745**
Non-operating expenses		
Interest expenses	97	73
Settlement package	38	-
Loss on investments in partnership	67	113
Other	67	66
Total non-operating expenses	**269**	**253**
Ordinary income	**9,857**	**12,592**
Extraordinary income		
Gain on sales of investment securities	0	95
Gain on transfer of business	108	-
Other	9	-
Total extraordinary income	118	**95**
Extraordinary losses		
Impairment loss	213	89
Loss on valuation of investment securities	29	251
Other	64	16
Total extraordinary losses	**306**	**357**
Profit before income taxes	**9,668**	**12,329**
Income taxes - current	**74**	**272**
Income taxes - deferred	**2,770**	**2,941**
Total income taxes	**2,844**	**3,213**
Profit	**6,824**	**9,116**
Profit (loss) attributable to non-controlling interests	**37**	**91**
Profit attributable to owners of parent	**6,786**	**9,024**

(Consolidated Statements of Comprehensive Income)

Millions of Yen

	FY2018 Q3 (Nine months ended December 31, 2017)	FY2019 Q3 (Nine months ended December 31, 2018)
Profit	**6,824**	**9,116**
Other comprehensive income		
Valuation difference on available-for-sale securities	2,775	(721)
Deferred gains or losses on hedges	(1)	(0)
Remeasurements of defined benefit plans	1,486	393
Foreign currency translation adjustment	(1)	-
Share of other comprehensive income of entities accounted for using equity method	0	(54)
Total other comprehensive income	**4,259**	**(382)**
Comprehensive income	**11,083**	**8,733**
(Breakdown)		
Comprehensive income attributable to owners of parent	11,046	8,641
Comprehensive income attributable to non-controlling interests	37	91