

January 31, 2019

Company name: Aozora Bank, Ltd.
Name of representative: Shinsuke Baba, President and CEO
Listed exchange: TSE, Code 8304
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Aozora Bank Announces Third Quarter Dividend Payment

The Bank's Board of Directors approved dividend payments from retained earnings for the third quarter of FY2018 at the Board of Directors Meeting held today.

The Bank will pay a dividend of 40 yen per share to common shareholders, same as the first and second quarter dividend payments of 40 yen per share. This reflects the progress of profit attributable to owners of parent for the first nine months of FY2018 (29.7 billion yen) towards the full-year forecast of 43 billion yen.

Please refer to the tables below for details.

Details of Common Stock Dividend Payments from Retained Earnings

	Amount	Most recent forecast	Previous (FY2017 third quarter)
Record date	December 31, 2018	December 31, 2018	December 31, 2017
Dividend per share	40 yen	—	50 yen
Total dividend amount	4,667 million yen	—	5,832 million yen
Payment date	March 15, 2019	—	March 15, 2018
Source of dividend payments	Other retained earnings	—	Other retained earnings

Reference: Common Stock Dividend

	Dividend per share				
Record date	1 st quarter	2 nd quarter	3 rd quarter	Year-end	Total
Dividend forecast in FY2018				64 yen (Note1)	184 yen
Dividend in FY2018	40 yen	40 yen	40 yen		
Dividend in FY2017	4 yen (Note2)	4 yen (Note2)	50 yen (Note2)	54 yen (Note2)	—

(Note1) No change has been made to the latest FY2018 full-year dividend forecast. The dividend payment forecast for FY2018 was calculated by dividing the total dividend amount, which is set at 50% of profit attributable to owners of parent for forecast FY2018 (43 billion yen), by the total number of common shares issued, excluding treasury shares, as of December 31, 2018.

(Note2) On October 1, 2017, the Bank consolidated every ten common shares into one common share. As the above dividend payments for the 1st quarter and the 2nd quarter of FY2017 are actual amounts before the share consolidation, the annual dividend for FY2017 is shown as “-”.

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