June 4, 2019

To Our Shareholders

Makoto Inoue
Director,
Representative Executive Officer
ORIX CORPORATION
2-4-1, Hamamatsu-cho
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# Partial Correction to the "Matters available on the website in relation to the Notice of the 56th Annual General Meeting of Shareholders"

ORIX CORPORATION has made a partial correction to the contents of the "Matters available on the website in relation to the Notice of the 56th Annual General Meeting of Shareholders". We hereby apologize for any inconvenience.
The corrected part is as stated below and the correction is shown by underlined text.

Details

## 1. Corrected Part:

Page 28, Financial Statements (Japanese GAAP) Notes to Non-Consolidated Financial Statements
Related Party Transactions

## 2. Contents of Correction:

＜Before Correction＞

| Category | Name of company | Ownership interest of voting rights (%) | Relationship with related party | Transactions | Transaction amount (Millions of yen) | Account Item | Year-end balance (Millions of yen) |
|---|---|---|---|---|---|---|---|
| Subsidiary | ORIX Auto Corporation (Notes 1and 2) | Directly held 100.00% | Payments for operating payables on behalf of the entity, etc. | Lending funds | 45,194 | Installment loans | 381,899 |
| | | | | Guarantees on borrowings and others | 17,841 | - | - |

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| Subsidiary | ORIX Aviation Systems Limited (Notes 1 and 3) | Directly held 100.00% | Concurrent positions of directors | Lending funds | 169,593 | Installment loans | 256,497 |
| | | | | Underwriting of capital increase | 257,161 | - | - |

＜After Correction＞

| Category | Name of company | Ownership interest of voting rights (%) | Relationship with related party | Transactions | Transaction amount (Millions of yen) | Account Item | Year-end balance (Millions of yen) |
|---|---|---|---|---|---|---|---|
| Subsidiary | ORIX Auto Corporation (Notes 1and 2) | Directly held 100.00% | Payments for operating payables on behalf of the entity, etc. | Lending funds | 44,644 | Installment loans | 381,349 |
| | | | | Guarantees on borrowings and others | 17,841 | - | - |
| Subsidiary | ORIX Aviation Systems Limited (Notes 1 and 3) | Directly held 100.00% | Concurrent positions of directors | Lending funds | 140,847 | Installment loans | 227,751 |
| | | | | Underwriting of capital increase | 257,161 | - | - |

End