Document and entity information

	Mar 2019
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2019-05-15
Company name	FIDEA Holdings Co.Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	87130
URL	http://www.fidea.co.jp/
Business category	
General Business	-
Specific Business	true
Fiscal Year End	2019-03-31
Representative	
Title	代表執行役社長
Name	田尾 祐一
Inquiries	
Title	執行役副社長
Name	宮下 典夫
Tel	022-290-8800
Other	
Date of general shareholders' meeting (as planned)	2019-06-25
Dividend payable date (as planned)	2019-06-04
Annual securities report filing date (as planned)	2019-06-25
Setting of trading account	-
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（機関投資家向け）
Note to fraction processing method	（百万円未満、小数点第１位未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2019	Mar 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Ordinary revenues		
Ordinary revenues	48,883	51,026
% change	-4.1	-2.2
Ordinary profit		
Ordinary profit	5,081	6,589
% change	-22.8	10.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,785	4,281
% change	-11.6	-7.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,957	5,004
Change in comprehensive income	-0.9	-
Other consolidated operating results		
Basic earnings per share (Yen)	20.23	22.98
Diluted earnings per share (Yen)	14.71	18.38
Rate of return on equity (%)	3.2	3.7
Ordinary profit to total assets ratio (%)	0.1	0.2
Ordinary profit to ordinary revenues ratio (%)	10.3	12.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	2,731,298	2,761,970
Net assets	119,508	115,756
Capital adequacy ratio (%)	4.3	4.1
Net assets per share (Yen)	602.01	581.32
Note to consolidated financial positions		
Owner's equity	119,258	115,505
Note to financial positions	（注）「自己資本比率」は，（期末純資産の部合計－期末非支配株主持分）を期末資産の部合計で除して算出しております。なお，本「自己資本比率」は，自己資本比率告示に定める自己資本比率ではありません。	

Business Results-Cash flows

(in millions of yens)

	Mar 2019	Mar 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-35,357	-87,872
Cash flows from investing activities	25,607	176,006
Cash flows from financing activities	-1,265	-6,274

Cash and equivalents, end of period	143,132	154,143
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2019
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		3.00	3.00
Forecast	3.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		3.00	3.00
Forecast	3.00		
Upper	-		
Lower	-		
Annual			
Result		6.00	6.00
Forecast	6.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,088	1,088
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		29.6	26.1
Forecast	37.7		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.0	1.0
Note to dividends			
Note to dividends			

Annual	（注）上記「配当の状況」は、普通株式に係る配当の状況です。当社が発行する普通株式と権利関係の異なる種類株式（非上場）の配当の状況については、後述の「種類株式の配当の状況」をご覧ください。

Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Forecasts		
Forecasts		
Title for forecasts	3. 2020年 3月期の連結業績予想（2019年 4月 1日～2020年 3月 31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Ordinary profit		
Ordinary profit		
Forecast	4,700	2,400
Upper	-	-
Lower	-	-
% change		
Forecast	-7.5	-25.7
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,000	1,600
Upper	-	-
Lower	-	-
% change		
Forecast	-20.7	-25.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	15.91	8.50
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2019
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	

Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2019	Mar 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	181,421,226	181,421,226
Number of treasury stock at the end of fiscal year	28,044	25,096
Average number of shares	181,394,554	181,381,149
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	（注）当社連結子会社が保有していた当社株式を、2018年３月期中平均株式数の計算において控除する自己株式に含めております。なお、2018年３月期末および2019年３月期において、当社連結子会社が保有していた当社株式はございません。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Operating revenues		
Operating revenues	4,726	2,941
% change	60.6	-0.1
Operating profit		
Operating profit	2,877	1,275
% change	125.4	-3.9
Ordinary profit		
Ordinary profit	3,018	1,285

% change	134.8	-0.1
Profit		
Profit	2,960	1,252
% change	136.3	-0.4
Other non-consolidated operating results		
Basic earnings per share (Yen)	15.69	6.28
Diluted earnings per share (Yen)	11.51	5.37
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	75,055	73,241
Net assets	61,893	60,134
Capital adequacy ratio (%)	82.4	82.1
Net assets per share (Yen)	285.76	276.07
Note to non-consolidated financial positions		
Owner's equity	61,893	60,134
Note to financial positions	（注１）「自己資本比率」は、期末純資産の部合計を期末資産の部合計で除して算出しております。（注２）2020年３月期の個別業績予想（2019年４月１日～2020年３月31日）については開示しておりません。	

Business Results-Note to overview of nonconsolidated business results

	Mar 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.