Sony Financial Holdings

Consolidated Financial Summary (Japanese GAAP)
for the Fiscal Year Ended March 31, 2019

May 15, 2019

Company name: Sony Financial Holdings Inc.
(URL: https://www.sonyfh.co.jp/index_en.html)
Stock exchange listing: Tokyo Stock Exchange (code number: 8729)
Representative: Shigeru Ishii, President and Representative Director
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(Fractional amounts of less than ¥1 million are discarded.)

1. Consolidated financial results for the fiscal year ended March 31, 2019

(1) Operating results

	Ordinary Revenues		Ordinary Profit		Profit Attributable to Owners of the Parent	
	Millions of yen	% change	Millions of yen	% change	Millions of yen	% change
For the year ended March 31, 2019	1,629,182	8.3	93,856	40.4	62,074	19.6
For the year ended March 31, 2018	1,503,630	8.8	66,843	0.8	51,895	24.7

Note: Comprehensive income: For the year ended March 31, 2019: ¥ 57,415 million: 10.0%
For the year ended March 31, 2018: ¥ 52,207 million: 143.6%

	Net Income per Share	Net Income per Share (Fully Diluted)	Net Income on Shareholders' Equity	Ordinary Profit on Total Assets	Ordinary Profit on Ordinary Revenues
	Yen	Yen	%	%	%
For the year ended March 31, 2019	142.69	142.67	9.7	0.7	5.8
For the year ended March 31, 2018	119.30	119.29	8.5	0.6	4.4

Notes: Equity in earnings (losses) of affiliates: For the year ended March 31, 2019: ¥ (1,748) million
For the year ended March 31, 2018: ¥ (2,338) million

(2) Financial conditions

	Total Assets	Total Net Assets	Net Asset Ratio	Net Assets per Share
	Millions of yen	Millions of yen	%	Yen
As of March 31, 2019	13,468,215	656,846	4.9	1,505.20
As of March 31, 2018	12,401,446	625,406	5.0	1,433.73

Note: Net assets attributable to shareholders: As of March 31, 2019: ¥ 654,800 million
As of March 31, 2018: ¥ 623,661 million

(3) Cash flows

	Cash Flows from Operating Activities	Cash Flows from Investing Activities	Cash Flows from Financing Activities	Cash and Cash Equivalents at end of the period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
For the year ended March 31, 2019	802,921	(659,815)	(26,645)	509,594
For the year ended March 31, 2018	819,721	(680,845)	(14,496)	393,133

2. Dividends

	Dividend per Share					Annual Dividend Amount	Dividend Payout Ratio	Dividend on Net Assets
Record date	1st quarter	2nd quarter	3rd quarter	Year-end	Annual Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
For the year ended March 31, 2018	—	0.00	—	60.00	60.00	26,099	50.3	4.3
For the year ended March 31, 2019	—	0.00	—	62.50	62.50	27,189	43.8	4.3
For the year ending March 31, 2020 (forecast)	—	0.00	—	65.00	65.00		43.5	

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2020

(Percentage figures represent changes from the results of the previous fiscal year.)

	Ordinary Revenues		Ordinary Profit		Profit Attributable to Owners of the Parent		Net Income per Share
	Millions of yen	% change	Millions of yen	% change	Millions of yen	% change	Yen
For the year ending March 31, 2020	1,690,000	3.7	98,000	4.4	65,000	4.7	149.42

4. Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in scope of consolidation): None

(2) Changes in accounting policies, accounting estimates and restatements of the consolidated financial statements

(a) Changes in accounting policies resulting from the revision of the accounting standards and other regulations: None

(b) Changes in accounting policies due to other reasons: None

(c) Changes in accounting estimates: None

(d) Restatements of the consolidated financial statements: None

(3) Number of shares outstanding (common stock)

(a) Number of shares outstanding (including treasury shares)

As of March 31, 2019: 435,062,983 shares

As of March 31, 2018: 435,027,513 shares

(b) Number of treasury shares

As of March 31, 2019: 37,425 shares

As of March 31, 2018: 35,775 shares

(c) Weighted-average number of shares

For the year ended March 31, 2019: 435,016,259 shares

For the year ended March 31, 2018: 434,979,667 shares

Audit of Financial Statements

This earnings report is exempt from audit procedure of certified public accountants or audit firm.