The following is a translation (extract) of the official announcement given to the JASDAQ and the media in Tokyo, Japan.

Summary Report of Consolidated Financial Results for the Fiscal Year 2018 (April, 2018 - December, 2018)

January 31, 2019

Company Name: SPARX Group Co., Ltd.
Stock Code Number: 8739
（URL https://www.sparxgroup.com）
Representative: Shuhei Abe
President & Representative Director, Group CEO
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Group Executive Officer, Head of Corporate Division
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(Amount rounded down to million yen)

1. Consolidated Results for FY2018 (April 1, 2018 to December 31, 2018)

(1) Consolidated Operating Results

(Percentage shows the percentage of change from the corresponding period of the previous year)

	Operating Revenue		Operating Profit		Ordinary Profit	
	Million yen	%	Million yen	%	Million yen	%
Apr.-Dec. FY2018	8,077	△19.9	2,803	△44.2	2,895	△42.8
Apr.- Dec. FY2017	10,088	55.1	5,026	120.3	5,062	120.4

(Note) Comprehensive Income Apr.2018-Dec.2018: 2,033 million yen (△53.4%)
Apr.2017-Dec.2017: 4,361 million yen (163.6%)

	Profit attributable to owners of parent		Net Income per share	Net Income per share (fully diluted)
	Million yen	%	yen	yen
Apr.-Dec. FY2018	2,246	△38.7	11.15	11.15
Apr.- Dec. FY2017	3,663	120.4	18.17	18.17

(2) Consolidated Financial Position

	Total Assets	Net Assets	Capital Adequacy Ratio	Net Asset Per Share
	Million yen	Million yen	%	yen
Dec. 2018	30,200	19,936	64.3	96.52
Mar. 2018	31,336	21,391	62.3	96.89

(Reference) Equity (i.e. “Shareholders’ equity” and “Accumulated other comprehensive income”)
Dec. 2018: 19,433 million yen Mar. 2018: 19,508 million yen

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2. Dividends

	Dividends per share (yen)				Annual Total of Dividend
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	
					Yen
FY2017	—	0.00	—	7.00	7.00
FY2018	—	0.00	—		
FY2018(Expected)				10.00	10.00

(Note)Revision to an expected dividend from the most recent announcement: Yes

Details of dividends at the end the Fiscal Year ended March 31, 2019:

Ordinary dividend of 7.00 Yen per share Commemorative dividend of 3.00 Yen per share

Please refer to "Notice Regarding Revision to an Expected Dividend for Fiscal Year Ending on March 31, 2019", which is also announced today(January 31,2019).

3. Forecast of Results for the FY2018

The business of SPARX Group is influenced by changes in market conditions which make it difficult to forecast future operating results with accuracy.

In addition, with regards to month-end figures for asset under management (AUM), we have disclosed separately within five business days of beginning of every following month.

4. Information of Shares

	Mar. 2018	Dec. 2018
The number of shares issued and outstanding	209,564,300 shares	209,571,400 shares
Treasury shares	8,237,210 shares	8,237,210 shares

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