[Unofficial Translation]

October 1, 2019

Seiji Inagaki
Representative Director, President
Dai-ichi Life Holdings, Inc.
Code: 8750 (TSE First section)

# Notice Regarding the Status of Repurchase of the Company's Shares

(Under the Provision of its Articles of Incorporation
pursuant to Article 165, Paragraph 2 of the Companies Act of Japan)

Dai-ichi Life Holdings, Inc. (the "Company"; President: Seiji Inagaki) hereby announces the status of repurchase of the Company's shares under the provision of Article 156 of the Companies Act of Japan, as applied pursuant to Article 165, Paragraph 3 of the same.

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|---|---|---|
| 1. | Class of shares repurchased: | Shares of common stock |
| 2. | Aggregate number of shares repurchased: | 1,712,600shares |
| 3. | Aggregate purchase price of the shares: | 2,699,772,500yen |
| 4. | Period in which repurchases were made: | From September 1, 2019 to September 30, 2019 |
| 5. | Method of repurchase: | Open-market repurchase by the trust method |

**(Reference)**

**1. Details of the resolution made by the meeting of its board of directors held on May 15, 2019 are as follows.**

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|---|---|
| (1) Class of shares to be repurchased: | Shares of common stock |
| (2) Aggregate number of shares to be repurchased: | Up to 28,000,000 shares (2.43% of the total issued and outstanding shares excluding treasury stock) |
| (3) Aggregate price of shares to be repurchased: | Up to 28.0 billion yen |
| (4) Period of repurchase of shares: | From May 16, 2019 to March 31, 2020 |
| (5) Method of repurchase of shares: | Open-market repurchase by the trust method |

**2. Details of the share repurchases made by September 30, 2019 as approved by the board of directors on May 15, 2019 are as follows.**

(1) Number of shares repurchased: 8,180,300shares

(2) Aggregate purchase price of the shares: 12,598,841,650yen

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This press release may contain statements that are "forward-looking statements" regarding our intent, belief or current expectations of management with respect to our future results of operations and financial condition. Any such forward-looking statements are not historical facts but instead represent only our belief regarding future events, many of which, by their nature, are inherently uncertain and outside our control. Important factors that could cause actual results to differ from those in specific forward-looking statements include, without limitation, economic and market conditions, consumer sentiment, political events, level and volatility of interest rates, currency exchange rates, security valuations and competitive conditions. Forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and actual results may differ.