Make The World
More Sustainable

*[Provisional Translation Only]*
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May 28, 2019

Issuer
**Ichigo Office REIT Investment Corporation ("Ichigo Office," 8975)**
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# Shelf Registration for Bond Issuance

Ichigo Office today filed a shelf registration statement for the issuance of investment corporation bonds.

Shelf Registration Details

| | |
|---|---|
| Issuance Amount | JPY 50 billion |
| Registered Securities | Long-term investment corporation bonds |
| Filing Date | May 28, 2019 |
| Issuance Period | From June 6, 2019 to June 5, 2021 (two years) |
| Use of Proceeds | Acquisitions of real estate assets as defined in Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations (Act No. 198 of 1951, including amendments thereafter), loan repayments, redemptions of investment corporation bonds (including short-term investment corporation bonds), tenant security deposit repayments, repair expenses, and working capital. |