Document and entity information

	Mar 2019
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2019-05-15
Company name	Tokyo Kisen Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	true
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	91930
URL	http://www.tokyokisen.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2019-03-31
Representative	
Title	代表取締役社長
Name	齊藤 宏之
Inquiries	
Title	取締役総務部長兼経理部長
Name	佐藤 晃司
Tel	045-671-7713
Other	
Date of general shareholders' meeting (as planned)	2019-06-27
Dividend payable date (as planned)	2019-06-28
Annual securities report filing date (as planned)	2019-06-27
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2019	Mar 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	12,713	12,280
% change	3.5	-1.0
Operating profit		
Operating profit	883	641
% change	37.8	-22.6
Ordinary profit		
Ordinary profit	1,255	1,012
% change	24.0	-11.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,006	609
% change	65.1	-38.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	998	607
Change in comprehensive income	64.5	-48.2
Other consolidated operating results		
Basic earnings per share (Yen)	101.17	61.27
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	5.0	3.1
Ordinary profit to total assets ratio (%)	4.6	3.8
Operating profit to net sales ratio (%)	6.9	5.2
Note to consolidated operating results		
Investment profit (loss) on equity method	275	266
Note to operating results	（注）「『税効果会計に係る会計基準』の一部改正」（企業会計基準第28号 平成30年２月16日）を当連結会計年度の期首から適用しており、2018年3月期は、遡及適用後の数値となっております。	

Business Results-Financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	27,803	26,969
Net assets	21,478	20,689
Capital adequacy ratio (%)	73.7	73.4
Net assets per share (Yen)	2,059.47	1,990.64
Note to consolidated financial positions		
Owner's equity	20,485	19,801
Note to financial positions	（注）「『税効果会計に係る会計基準』の一部改正」（企業会計基準第28号 平成30年２月16日）を当連結会計年度の期首から適用しており、2018年3月期は、遡及適用後の数値となっております。	

Business Results-Cash flows

(in millions of yens)

	Mar 2019	Mar 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,529	1,616
Cash flows from investing activities	-2,234	-1,439
Cash flows from financing activities	-347	-157
Cash and equivalents, end of period	2,574	3,627
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2019
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		25.00	20.00
Forecast	20.00		
Upper	-		
Lower	-		
Annual			
Result		25.00	20.00
Forecast	20.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		248	198
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		24.7	32.6

Forecast	34.9	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	1.2	1.0
Note to dividends		
Note to dividends		
Annual	-	

Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Forecasts		
Forecasts		
Title for forecasts	3. 2020年 3月期の連結業績予想（2019年 4月 1日～2020年 3月 31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	12,382	6,220
Upper	-	-
Lower	-	-
% change		
Forecast	-2.6	-3.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	425	269
Upper	-	-
Lower	-	-
% change		
Forecast	-51.9	-51.2
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	720	425
Upper	-	-
Lower	-	-
% change		
Forecast	-42.6	-43.9
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	569	376
Upper	-	-
Lower	-	-
% change		
Forecast	-43.4	-36.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	57.23	37.86
Upper	-	-
Lower	-	-
Note to consolidated forecasts		

Note to forecasts	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2019
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2019	Mar 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	10,010,000	10,010,000
Number of treasury stock at the end of fiscal year	62,867	62,867
Average number of shares	9,947,133	9,948,101
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	8,176	7,840
% change	4.3	-0.7
Operating profit		
Operating profit	689	487
% change	41.3	-16.1
Ordinary profit		
Ordinary profit	975	742
% change	31.3	-7.1
Profit		
Profit	807	422
% change	90.9	-44.2
Other non-consolidated operating results		
Basic earnings per share (Yen)	81.14	42.50
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	20,997	20,270
Net assets	17,372	16,824
Capital adequacy ratio (%)	82.7	83.0
Net assets per share (Yen)	1,746.51	1,691.39
Note to non-consolidated financial positions		
Owner's equity	17,372	16,824
Note to financial positions	（注）「『税効果会計に係る会計基準』の一部改正」（企業会計基準第28号 平成30年２月16日）を当事業年度の期首から適用しており、2018年3月期は、遡及適用後の数値となっております。	

Business Results-Note to overview of nonconsolidated business results

	Mar 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Non-consolidated forecasts		
Non-consolidated forecasts		

Title for forecasts	2. 2020年 3月期の個別業績予想（2019年 4月 1日～2020年 3月 31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	8,010	3,972
Upper	-	-
Lower	-	-
% change		
Forecast	-2.0	-3.0
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	656	372
Upper	-	-
Lower	-	-
% change		
Forecast	-32.7	-33.7
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	537	342
Upper	-	-
Lower	-	-
% change		
Forecast	-33.4	-25.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	54.02	34.46
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.