January 29, 2019
SoftBank Group Corp.

Settlement of Tender Offer for USD- and EUR-denominated Notes

SoftBank Group Corp. ("SBG") announces the completion of the settlement on January 28, 2019 of its several concurrent tender offers (the "Tender Offers"), which were announced in "Tender Offer for USD- and EUR-denominated Notes" dated on January 16, 2019 and "Results of Tender Offer for USD- and EUR-denominated Notes" dated on January 24, 2019, as follows.

Results of the Tender Offers

	Series Acceptance Amount
5.375% USD Senior Notes due 2022	$75,857,000
4.750% USD Senior Notes due 2024	$142,082,000
6.000% USD Senior Notes due 2025	$24,365,000
5.125% USD Senior Notes due 2027	$166,853,000
4.500% Euro Senior Notes due 2025	€59,678,000
3.125% Euro Senior Notes due 2025	€399,668,000
4.000% Euro Senior Notes due 2029	€60,144,000

After the settlement of the Tender Offers, the outstanding principal amount of the target notes (excluding the Notes held by SBG) are as follows.

Outstanding Principal Amounts

	Outstanding Principal Amount (excluding the Notes held by SBG)	Maturity Date
5.375% USD Senior Notes due 2022	$742,664,000	Jul. 30, 2022
4.750% USD Senior Notes due 2024	$1,207,918,000	Sep. 19, 2024
6.000% USD Senior Notes due 2025	$687,262,000	Jul. 30, 2025
5.125% USD Senior Notes due 2027	$1,833,147,000	Sep. 19, 2027
4.500% Euro Senior Notes due 2025	€390,322,000	Apr. 20, 2025
3.125% Euro Senior Notes due 2025	€1,100,332,000	Sep. 19, 2025
4.000% Euro Senior Notes due 2029	€689,856,000	Sep. 19, 2029

Disclaimer
Important Notice

This announcement must be read in conjunction with the Tender Offer Memorandum distributed separately. Each holder is recommended to seek its own financial and legal advice, including in respect of any tax consequences, immediately from its stockbroker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser.

Nothing in this announcement or the Tender Offer Memorandum constitutes an offer to buy, or the solicitation of an offer to sell, securities to any person in any jurisdiction where it is unlawful to do so. Persons into whose possession this announcement and/or the Tender Offer Memorandum come are required to inform themselves about, and to observe, any such restrictions.